

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
SORRENTO THERAPEUTICS INC., <i>et al.</i> ¹)	Case No. 23-90085 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

**SIXTH MONTHLY FEE STATEMENT
OF LATHAM & WATKINS LLP FOR COMPENSATION
FOR SERVICES RENDERED AND FOR REIMBURSEMENT
OF EXPENSES AS BANKRUPTCY CO-COUNSEL TO THE DEBTORS
FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	Latham & Watkins LLP
Applicant's Role in Case:	Bankruptcy co-counsel to the Debtors (as defined below)
Date of Retention:	April 13, 2023, effective as of February 13, 2023 [Docket No. 441]
Period Covered by this Statement:	August 1, 2023 through August 31, 2023
Summary of Total Fees and Expenses Requested:	
Total fees requested in this statement:	\$2,883,596.50 (80% = \$2,306,877.20)
Total expenses requested in this statement:	\$21,727.26
Total fees and expenses requested in this statement (inclusive of holdback amount):	\$2,905,323.76
Summary of Attorney Fees Requested:	
Total attorney fees requested in this statement:	\$2,855,820.50
Total actual attorney hours covered by this statement:	2,176.00
Average hourly rate for attorneys:	\$1,312.42

¹ The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: Sorrento Therapeutics, Inc. (4842) and Scintilla Pharmaceuticals, Inc. (7956). The Debtors' service address is: 4955 Directors Place, San Diego, CA 92121.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	\$27,776.00
Total actual paraprofessional hours covered by this statement:	58.80
Average hourly rate for paraprofessionals:	\$472.38

This is the sixth monthly fee statement.

In accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 442], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330 and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 442] (the “**Interim Compensation Order**”), Latham & Watkins LLP (“**L&W**”), hereby submits this sixth monthly fee statement (this “**Fee Statement**”) for compensation for services rendered and reimbursement of expenses as bankruptcy co-counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”). By this Fee Statement, L&W requests payment with respect to the sums of \$2,306,877.20 as compensation for reasonable and necessary legal services (*i.e.*, 80% of \$2,883,596.50) and \$21,727.26 for reimbursement of actual and necessary expenses, for a total of \$2,328,604.46 for the period from August 1, 2023 through and including August 31, 2023 (the “**Compensation Period**”).

ITEMIZATION OF SERVICES RENDERED AND EXPENSES INCURRED

1. In support of this Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by L&W partners, counsel, associates, and paraprofessionals during the Compensation Period with respect to each of the project categories L&W established in accordance with its internal billing procedures.
- **Exhibit B** is a schedule providing certain information regarding the L&W attorneys and paraprofessionals for whose work on these chapter 11 cases compensation is sought in this Fee Statement. L&W attorneys and paraprofessionals have expended a total of **2,234.80** hours in connection with these chapter 11 cases during the Compensation Period.
- **Exhibit C** is a schedule setting forth the total amount of reimbursement sought for the Compensation Period with respect to each category of expenses for which L&W is seeking reimbursement in this Fee Statement.
- **Exhibit D** consists of L&W's detailed records of fees incurred during the Compensation Period.
- **Exhibit E** consists of L&W's detailed records of expenses incurred during the Compensation Period.

2. Although every effort has been made to include all fees and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Fee Statement due to delays caused by accounting and processing during the Compensation Period. L&W reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules, and the Interim Compensation Order.

NOTICE

3. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following parties: (a) the Debtors, 4955 Directors Place, San Diego, CA 92121, Attn: Stacy Park (Stacy.Park@sorrentotherapeutics.com); (b) the Office of the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, TX, 77002, Attn: Hector Duran Jr.

(Hector.Duran.Jr@usdoj.gov); (c) counsel to Oramed Pharmaceuticals, Inc., Proskauer Rose LLP, Eleven Times Square, New York, NY, 10036, Attn: Ehud Barak (ebarak@proskauer.com) and Steve Ma (sma@proskauer.com); (d) counsel to Scilex Holding Co., Paul Hastings, 600 Travis St. Floor 58, Houston, TX 77002, Attn: James Grogan (jamesgrogan@paulhastings.com); (e) counsel to the Unsecured Creditors' Committee, Milbank LLP, 2029 Century Park East, 33rd Floor, Los Angeles, CA, 90067, Attn: Mark Shinderman (mshinderman@milbank.com), Nelly Almeida (nalmeida@milbank.com), and Mohammad Tehrani (mtehrani@milbank.com); and (f) counsel to the Committee of Equity Security Holders, (i) Glenn Agre Bergman & Fuentes LLP, 1185 Avenue of the Americas, 22nd Floor, New York, NY 10036, Attn: Andrew K. Glenn (aglenn@glennagre.com), and (ii) Greenberg Traurig LLP, 1000 Louisiana Street, Suite 6700, Houston, TX 77002, Attn: Shari L. Heyen (shari.heyen@gtlaw.com).

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WHEREFORE, L&W respectfully requests compensation and reimbursement of its expenses incurred during the Compensation Period in the total amount of \$2,328,604.46, consisting of (a) \$2,306,877.20 which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by L&W, and (b) \$21,727.26, which is 100% of actual necessary costs and expenses incurred, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: September 15, 2023

/s/ Kristhy M. Peguero

JACKSON WALKER LLP

Matthew D. Cavanaugh (TX Bar No. 24062656)

Kristhy M. Peguero (TX Bar No. 24102776)

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– and –

Caroline Reckler (S.D. Tex. Bar No. IL6275746)

Ebba Gebisa (admitted *pro hac vice*)

Jonathan Gordon (admitted *pro hac vice*)

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– and –

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Counsel to the Debtors

Exhibit A**Compensation by Project Category**

Project Category	Total Hours	Total Fees
Asset Dispositions	1,255.10	\$1,649,538.50
Automatic Stay Issues/Motions for Relief	2.80	\$3,974.00
Case Administration	42.70	\$55,954.50
Claims Process/General Creditor Inquiries	3.50	\$4,790.00
Corporate (Including Disclosure & Corporate Governance)	108.30	\$151,307.50
Employee Matters	1.00	\$1,428.00
Executory Contracts and Unexpired Leases	4.50	\$4,834.00
Financing	192.40	\$292,365.00
Insurance	21.90	\$23,932.00
Bankruptcy Litigation	163.90	\$227,735.50
Non-Working Travel Time ¹	164.20	\$119,453.50
Plan of Reorganization	62.00	\$73,037.00
Reports and Schedules	1.40	\$1,724.00
Retention/Fee Matters (L&W)	20.30	\$21,874.00
Retention/Fee Matters/Objections (Others)	29.00	\$29,924.50
Tax Matters	35.30	\$65,998.50
Investigation	107.40	\$135,837.50
Non-Bankruptcy Litigation	19.10	\$19,888.50
Total	2,234.80	\$2,883,596.50

¹ All non-working travel time has been billed at 50% of the normal hourly rate.

Exhibit B**Compensation by Professional**

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Bjork, Jeffrey E.	Partner. Joined firm in 2018. Member of California Bar since 1998. Member of Restructuring Department.	\$2,035.00	2.00	\$4,070.00
Kronsoble, Joseph M.	Partner. Joined firm in 1991. Member of Illinois Bar since 1991. Member of Tax Department.	\$1,995.00	37.50	\$74,812.50
Shean, R Scott	Partner. Joined firm in 1994. Member of California Bar since 1994. Member of Corporate Department.	\$1,995.00	51.40	\$102,543.00
Anderson, Michele M.	Partner. Joined firm in 2022. Member of Colorado Bar since 1997. Member of District of Columbia Bar since 2023. Member of Corporate Department.	\$1,940.00	1.70	\$3,298.00
Bischoff, Senet S.	Partner. Joined firm in 1999. Member of New York Bar since 2000. Member of Corporate Department.	\$1,940.00	0.30	\$582.00
Long, Arthur S.	Partner. Joined firm in 2022. Member of New York Bar since 1995. Member of Corporate Department.	\$1,785.00	1.10	\$1,963.50
Clifford KC, Philip	Partner. Joined firm in 2003. Solicitor and Solicitor-Advocate (England and Wales) since 1993. Member of Litigation Department.	\$1,725.00	0.30	\$517.50
Wine, Jamie L.	Partner. Joined firm in 1995. Member of California Bar since 1996. Member of New York Bar since 2007. Member of District of Columbia Bar since 2007.	\$1,725.00	1.90	\$3,277.50
Reckler, Caroline A.	Partner. Joined firm in 2001. Member of Illinois Bar since 2001. Member of New York Bar since 2011. Member of Restructuring Department.	\$1,712.51 ²	246.90	\$422,817.50
Harris, Christopher	Partner. Joined firm in 1996. Member of California Bar since 1997. Member	\$1,655.00	28.80	\$47,664.00

¹ All non-working travel time has been billed at 50% of the normal hourly rate.

² Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
	of New York Bar since 1998. Member of Litigation Department.			
Sorkin, Andrew	Partner. Joined firm in 2019. Member of New York Bar since 2008. Member of District of Columbia Bar since 2016. Member of Restructuring Department.	\$1,655.00	28.90	\$47,829.50
Carpenter, Michelle L.	Partner. Joined firm in 2007. Member of California Bar since 2007. Member of Tax Department.	\$1,620.00	2.20	\$3,564.00
Dubofsky, Joshua	Partner. Joined firm in 2001. Member of New York Bar since 2002. Member of California Bar since 2007. Member of Corporate Department.	\$1,620.00	4.20	\$6,804.00
Walch, Matthew W.	Partner. Joined firm in 1994. Member of Illinois Bar since 1994. Member of Litigation Department.	\$1,495.00	1.30	\$1,943.50
Carnegie, Leslie P.	Partner. Joined firm in 2011. Member of District of Columbia Bar since 2001. Member of Litigation Department.	\$1,460.00	0.40	\$584.00
Craige, Christina M.	Counsel. Joined firm in 2019. Member of California Bar since 2007. Member of District of Columbia Bar since 2022. Member of Restructuring Department.	\$1,460.00	15.20	\$22,192.00
Paragash, Preeta	Counsel. Joined firm in 2017. Member of New York Bar since 2012. Solicitor (England and Wales) since 2017. Member of Finance Department.	\$1,460.00	16.80	\$24,528.00
Chinowsky, Steven T.	Partner. Joined firm in 1998. Member of California Bar since 1999. Member of Corporate Department.	\$1,435.00	12.70	\$18,224.50
Clark, Christopher J.	Partner. Joined firm in 2014. Member of New York Bar since 2013. Member of District of Columbia Bar since 2015. Member of Corporate Department.	\$1,435.00	43.00	\$61,705.00
Clark, Andrew	Partner. Joined firm in 2010. Scotland Solicitor since 2009. Member of California Bar since 2016. Member of Corporate Department.	\$1,426.70 ³	197.00	\$281,060.00

³ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
McArthur, Alexandra W.	Counsel. Joined firm in 2014. Member of California Bar since 2015. Member of Corporate Department.	\$1,390.00	119.60	\$166,244.00
Neely, Gail S.	Counsel. Joined firm in 2011. Member of New York Bar since 2014. Member of Corporate Department.	\$1,390.00	1.20	\$1,668.00
Schott, Christopher H.	Partner. Joined firm in 2021. Member of Maryland Bar since 2005. Member of District of Columbia Bar since 2007. Member of Corporate Department.	\$1,390.00	3.70	\$5,143.00
Gebisa, Ebba	Counsel. Joined firm in 2021. Member of Illinois Bar since 2008. Member of Restructuring Department.	\$1,379.77 ⁴	230.20	\$317,623.00
Deixler, Heather B.	Partner. Joined firm in 2015. Member of California Bar since 2002. Member of Corporate Department.	\$1,360.00	0.40	\$544.00
Feldman, Steven N.	Partner. Joined firm in 2021. Member of New York Bar since 2009. Member of California Bar since 2011. Member of Litigation Department.	\$1,360.00	89.40	\$121,584.00
Gardiner, Drew T.	Partner. Joined firm in 2004. Member of California Bar since 2004. Member of Litigation Department.	\$1,360.00	1.40	\$1,904.00
Liffrig Molife, Nicole A.	Counsel. Joined firm in 2015. Member of District of Columbia Bar since 2005.	\$1,360.00	4.50	\$6,120.00
Richards, Elizabeth M.	Partner. Joined firm in 2008. Member of Maryland Bar since 2008. Member of District of Columbia Bar since 2009. Member of Corporate Department.	\$1,360.00	0.60	\$816.00
Shi, Zhong H.	Partner. Joined firm in 2017. Registered Foreign Lawyer (Hong Kong) since 2018. Member of New York Bar since 2018. Member of Corporate Department.	\$1,360.00	1.00	\$1,360.00
Steensma, Darryl H.	Counsel. Joined firm in 2006. Member of California Bar since 2002. Member of Corporate Department.	\$1,360.00	33.50	\$45,560.00

⁴ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Wyatt, Charity B.	Associate. Joined firm in 2022. Member of New York Bar since 2010. Member of Utah Bar since 2023. Member of Tax Department.	\$1,350.00	2.80	\$3,780.00
Jennings, Chad M.	Counsel. Joined firm in 2014. Member of Massachusetts Bar since 2014. Member of District of Columbia Bar since 2017. Member of Corporate Department.	\$1,335.00	0.80	\$1,068.00
Hazra, Shruti	Associate. Joined firm in 2020. Member of New York Bar since 2014. Member of Georgia Bar since 2020. Member of Tax Department.	\$1,315.00	44.20	\$58,123.00
Davis, Britton D.	Counsel. Joined firm in 2021. Member of Maryland Bar since 2011. Member of District of Columbia Bar since 2012. Member of Litigation Department.	\$1,300.00	17.50	\$22,750.00
Hein, Catherine	Counsel. Joined firm in 2023. Member of New York Bar since 2003. Member of Litigation Department.	\$1,300.00	6.00	\$7,800.00
Nielsen, Kaj P.	Associate. Joined firm in 2020. Member of New York Bar since 2012. Member of Corporate Department.	\$1,285.00	53.40	\$68,619.00
Tse, Tsz Kwan B.	Associate. Joined firm in 2013. Member of New York Bar since 2017. Hong Kong (Solicitor) since 2016. Member of Corporate Department.	\$1,250.00	5.20	\$6,500.00
Halliwell, Andrew R.	Associate. Joined firm in 2014. Solicitor (Hong Kong) since 2019. Solicitor (England and Wales) since 2016. Member of Litigation Department.	\$1,235.00	1.00	\$1,235.00
Axelrad, Joseph D.	Counsel. Joined firm in 2022. Member of California Bar since 2010. Member of Litigation Department.	\$1,216.37 ⁵	68.40	\$83,200.00
Bartlett, Meryl E.	Associate. Joined firm in 2021. Member of Maryland Bar since 2017. Member of District of Columbia Bar since 2019. Member of Corporate Department.	\$1,185.00	2.30	\$2,725.50

⁵ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Quartarolo, Amy	Partner. Joined firm in 2002. Member of California Bar since 2002. Member of Litigation Department.	\$1,173.55 ⁶	136.40	\$160,072.00
Howell, Chandler S.	Associate. Joined firm in 2019. Member of California Bar since 2019. Member of the Hawaii Bar since 2020. Member of Litigation Department.	\$1,140.00	5.00	\$5,700.00
Martinez Rivas, Julio M.	Associate. Joined firm in 2021. Member of New York Bar since 2020. Mexico (Abogado) since 2015. Member of Finance Department.	\$1,140.00	11.10	\$12,654.00
Rote, Margaret E.	Associate. Joined firm in 2018. Member of Texas Bar since 2018. Member of District of Columbia Bar since 2019. Member of Corporate Department.	\$1,140.00	1.40	\$1,596.00
Gordon, Jonathan	Associate. Joined firm in 2020. Member of Illinois Bar since 2018. Member of Restructuring Department.	\$1,079.65 ⁷	127.50	\$137,655.00
Klein, Helen K.	Associate. Joined firm in 2022. Member of California Bar since 2018. Member of District of Columbia Bar since 2021. Member of Litigation Department.	\$1,065.00	10.80	\$11,502.00
Sitterson, Sofia	Associate. Joined firm in 2019. Member of New York Bar since 2020. Member of Corporate Department.	\$1,065.00	11.30	\$12,034.50
Ashton, Taylor J.	Associate. Joined firm in 2022. Member of California Bar since 2018. Member of Corporate Department.	\$1,041.04 ⁸	100.80	\$104,937.00
Ashworth, Isaac J.	Associate. Joined firm in 2020. Member of California Bar since 2021. Member of Restructuring Department.	\$960.00	58.60	\$56,256.00
Bassine, Peter C.	Associate. Joined firm in 2020. Member of California Bar since 2021. Member of Corporate Department.	\$960.00	125.80	\$120,768.00

⁶ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

⁷ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

⁸ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Bennett, Mitchell	Associate. Joined firm in 2022. Member of New South Wales Bar since 2018. Member of Corporate Department.	\$960.00	1.50	\$1,440.00
Nguyen, Caitlin	Associate. Joined firm in 2020. Member of California Bar since 2021. Member of Corporate Department.	\$960.00	63.20	\$60,672.00
Shapiro, Max A.	Associate. Joined firm in 2020. Member of California Bar since 2021. Member of Litigation Department.	\$960.00	7.80	\$7,488.00
Ellison, Robert J.	Partner. Joined firm in 2010. Member of California Bar since 2010. Member of Litigation Department.	\$874.29 ⁹	9.80	\$8,568.00
Chaudhry, Azzam	Associate. Joined firm in 2021. Member of California Bar since 2021. Member of Corporate Department.	\$830.00	55.20	\$45,816.00
DeMeulenaere, John J.	Associate. Joined firm in 2021. Member of Illinois Bar since 2021.	\$830.00	1.20	\$996.00
Funahashi, Kristina M.	Associate. Joined fir in 2021. Member of California Bar since 2021. Member of Corporate Department.	\$830.00	17.70	\$14,691.00
Holmes, Kennedy Amira	Associate. Joined firm in 2021. Member of California Bar since 2021. Member of Corporate Department.	\$830.00	25.20	\$20,916.00
Machado Roca, Daniel	Associate. Joined firm in 2021. Member of District of Columbia Bar since 2021. Member of Corporate Department.	\$830.00	0.70	\$581.00
Kim, Michelle K.	Associate. Joined firm in 2022. Member of the Illinois Bar since 2022.	\$705.00	15.80	\$11,139.00
Shang, Kevin D.	Associate. Joined firm in 2022. Member of California Bar since 2022. Member of Restructuring Department.	\$705.00	8.50	\$5,992.50
Kwan, Anna T.	Senior Paralegal. Joined firm in 2000.	\$520.00	3.70	\$1,924.00
Patterson, Karen M.	Senior Paralegal. Joined firm in 1993.	\$520.00	7.40	\$3,848.00

⁹ Blended rate to include non-working travel time billed at 50% of the normal hourly rate.

Name of Professional	Position of the Applicant; Year of Obtaining License to Practice; Department	Hourly Billing Rate¹	Total Hours Billed	Total Compensation
Thompson, Helen E.	Senior Paralegal. Joined firm in 2001.	\$520.00	10.40	\$5,408.00
Gelman, Kara N.	Senior Research Librarian. Joined firm in 2014.	\$505.00	1.90	\$959.50
Self, Pauline S.	Senior Research Librarian. Joined firm in 2021.	\$505.00	2.20	\$1,111.00
Soriano, Michael K.	Research Librarian. Joined firm in 1986.	\$505.00	0.20	\$101.00
Tarrant, Christopher M.	Senior Paralegal. Joined firm in 2022.	\$490.00	6.80	\$3,332.00
Berry, Cynthia M.	Litigation Services Senior Coordinator. Joined firm in 2006.	\$440.00	0.10	\$44.00
Bickford, Liana	Litigation Services Senior Coordinator. Joined firm in 2023.	\$440.00	0.10	\$44.00
Peralta, Mynor K.	Litigation Services Analyst. Joined firm in 2020.	\$440.00	0.30	\$132.00
Egerton, Siobhan K.	Senior Corporate Transaction Lawyer. Joined firm in 2019. England and Wales (Solicitor) since 2010.	\$425.00	13.90	\$5,907.50
Loofbourrow, Joseph D.	Corporate Transaction Lawyer. Joined firm in 2021. Member of Texas Bar since 2020.	\$425.00	10.80	\$4,590.00
Bajada-Bartlett, Jessica K.	Paralegal. Joined firm in 2018.	\$375.00	1.00	\$375.00

Grand Total	\$2,883,596.50
Total Hours	2,234.80
Blended Rate	\$1,290.32

Exhibit C
Expense Summary

Expense Category	Total Expenses
Airfare	\$6,121.77
Court Research	\$778.97
Global Document Services	\$325.00
Ground Transportation - Local	\$236.19
Ground Transportation - Out-Of-Town	\$2,539.67
Laser Print	\$466.65
Lexis Nexis	\$303.30
Lodging - Out of Town	\$5,301.30
Meal Services	\$1,153.10
Meals - Out-of-Town	\$1,330.99
Mileage - Out-of-Town	\$82.52
Other Database Research	\$30.40
Parking - Out-of-Town	\$799.00
Transcripts	\$873.00
Westlaw	\$1,238.40
Wireless Data	\$147.00
Total	\$21,727.26

Exhibit D

Fee Statement

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 New York, New York 10020-1303
 Tel: +1.212.906.1200 Fax: +1.212.751.4864
 www.lw.com

LATHAM & WATKINS^{LLP}

INVOICE

September 14, 2023

Sorrento Therapeutics, Inc.
 4955 Directors Place
 San Diego, CA 92121
 Attn: Mohsin Meghji, Chief Restructuring Officer

Please identify your payment with the following:

Invoice No. 2300613720
 Matter Number 068588-1000

Tax ID: 95-2018373

For professional services rendered through August 31, 2023

	Services	Costs	Total
Asset Dispositions	1,649,538.50		1,649,538.50
Automatic Stay Issues/Motions for Relief	3,974.00		3,974.00
Bankruptcy Litigation	227,735.50		227,735.50
Case Administration	55,954.50		55,954.50
Claims Process/General Creditor Inquiries	4,790.00		4,790.00
Corporate (Including Disclosure & Corporate Governance)	151,307.50		151,307.50
Employee Matters	1,428.00		1,428.00
Executory Contracts and Unexpired Leases	4,834.00		4,834.00
Financing	292,365.00		292,365.00
Insurance	23,932.00		23,932.00
Investigation	135,837.50		135,837.50
Non-Bankruptcy Litigation	19,888.50		19,888.50
Non-Working Travel Time	119,453.50		119,453.50
Plan of Reorganization	73,037.00		73,037.00
Reports and Schedules	1,724.00		1,724.00
Retention/Fee Matters (L&W)	21,874.00		21,874.00
Retention/Fee Matters/Objections (Others)	29,924.50		29,924.50
Tax Matters	65,998.50		65,998.50
Total Services and Costs	2,883,596.50	0.00	\$ 2,883,596.50

BALANCE DUE AND PAYABLE TO REMITTANCE ADDRESS UPON RECEIPT.
 PLEASE REFERENCE INVOICE #2300613720 ON YOUR PAYMENT OR RETURN A COPY OF THIS INVOICE WITH YOUR CHECK.

LATHAM & WATKINS LLP

Invoice No. 2300613720
September 14, 2023

Total Due	\$ 2,883,596.50
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LATHAM & WATKINS LLP

Invoice No. 2300613720

September 14, 2023

Matter Name: Asset Dispositions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	A Clark	14.10	21,079.50	Attendance on weekly update call with M3, Moelis, Latham and the Company (0.5); multiple calls with M. Meghji, M. Shinderman, A. Glenn, H. Ji and V. Tandon, C. Reckler regarding sale process and next steps (0.6, 0.7, 0.5, 0.4, 0.6, 0.4, 0.3, 0.6, 0.2, 0.4, 0.8); calls with buyer regarding process and timing (0.4, 0.5); review and revise term sheet (2.6); review and revise SPA (4.3); correspondence with Latham team regarding same (0.3)
08/01/23	C J Clark	1.00	1,435.00	Correspondence with Latham, M3, Moelis, and Hundred Gain legal teams regarding potential transaction (0.5); correspondence with Latham, M3, Moelis, Oramed, and Proskauer teams regarding potential Oramed transaction (0.5)
08/01/23	S N Feldman	4.20	5,712.00	Analysis regarding Oramed bids and related strategy (1.2); analysis regarding company bylaw and D&O matters (2.1) communications with Moelis and Latham teams and H. Ji regarding same (0.9)
08/01/23	C A Reckler	6.90	12,765.00	Multiple calls with M. Meghji, M. Shinderman, A. Glenn, H. Ji and V. Tandon, A. Clark regarding sale process and next steps (0.6, 0.7, 0.5, 0.4, 0.6, 0.4, 0.3, 0.6, 0.2, 0.4, 0.8); calls with buyer regarding process and timing (0.4, 0.5); meeting with Judge Isgur regarding sale process (0.5)
08/01/23	R S Shean	1.60	3,192.00	Review and revise HG SPA (0.4); discuss cleansing deck with Latham deal team (0.5); review Oramed term sheet (0.7)
08/01/23	C M Craige	1.50	2,190.00	Calls with Latham, M3, Moelis, Sorrento, and buyer teams regarding asset sale (1.0); correspond with Latham and Moelis teams regarding same (0.5)
08/01/23	B D Davis	1.60	2,080.00	Continue to prepare HSR filing
08/01/23	E Gebisa	.20	292.00	Participate in biweekly sale process status call with Latham, M3 and Moelis
08/01/23	C Hein	1.90	2,470.00	Call with B. Pride regarding CIFUS analysis (0.5); communications with B. Pride, T. Ashton, and A. Clark regarding export controls analysis and CFIUS analysis (1.4)
08/01/23	A W McArthur	6.70	9,313.00	Review and analyze Oramed letter of intent (0.2); revise stock purchase agreement (4.8); analysis of diligence and change of control matters regarding sale of Scilex interests (0.6); analyze revised term sheet from J. Chu (1.1)

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Invoice No. 2300613720

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Matter Name: Asset Dispositions

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08/01/23	T J Ashton	4.10	4,674.00	Attend telephone conferences internally, with client and potential counterparties regarding open items and negotiation of revised term sheet and related share purchase agreement (2.2); prepare revised drafts of same (1.9)
08/01/23	J Gordon	1.40	1,596.00	All-hands conference call with Hundred Gain and advisors regarding proposed sale (0.4); correspondence with C. Reckler and M. Meghji regarding same (0.4); conference with M. Meghji, JMB, and advisors regarding same (0.4); analysis regarding same (0.2)
08/01/23	P C Bassine	3.00	2,880.00	Telephone conference with Latham team on Scilex change of control diligence (0.5); refresh review of change of control topics and materials for Scilex (2.5)
08/01/23	A Chaudhry	4.00	3,320.00	Review data room for D&O Policies needed for research item (0.4); research change of control provisions in Scilex public filings and data room (1.4); analyze and draft email summarizing all change of control provisions relevant to Scilex Holdings (1.9); telephone conference with T. Ashton regarding change of control provisions (0.3); telephone conference with P. Bassine regarding Change of Control Provision findings (0.2)
08/02/23	A Clark	12.10	18,089.50	Multiple calls regarding SPA term sheet with Proskauer, M3, Moelis, Milbank, JMB (0.6, 0.7, 0.5, 0.4, 0.9, 0.3); correspondence with Latham team regarding review of the same (1.7); revise term sheet (1.9); revise SPA (5.1)
08/02/23	C J Clark	.60	861.00	Correspondence with the M3, Moelis, Oramed, and Proskauer teams regarding potential Oramed transaction
08/02/23	J Dubofsky	2.20	3,564.00	Conference calls with Latham team regarding Oramed governance proposals with respect to SCLX and 14c (1.2); correspondence with Latham team regarding Oramed governance proposals with respect to SCLX (0.5); review Oramed term sheet (0.5)
08/02/23	C A Reckler	3.40	6,290.00	Multiple calls regarding SPA term sheet with Proskauer, M3, Moelis, Milbank, JMB (0.6, 0.7, 0.5, 0.4, 0.9, 0.3)
08/02/23	J L Wine	.30	517.50	Emails with Latham team regarding proposed draft letter to Scilex

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08/02/23	B D Davis	2.90	3,770.00	Continue to prepare HSR filing
08/02/23	E Gebisa	7.90	11,534.00	Analyze sale and financing process issues and confer with Latham and other advisors regarding same (1.5); call with Latham and Proskauer regarding deal documents' status and next steps (0.3); page turn call with Latham regarding deal documents (0.7); confer with Latham team regarding financing and sale pleadings and definitive documents (1.2); analyze sale and financing issues (1.8), and confer with Latham team regarding same (0.7); call with E. Greenhaus regarding budget (0.1); call with Latham, Proskauer, and buyer teams regarding deal terms (0.6); review and comment on SPA Term sheet and confer with Latham regarding same (1.0)
08/02/23	C Hein	.50	650.00	Communications with B. Pride and T. Ashton regarding CFIUS analysis
08/02/23	A W McArthur	4.90	6,811.00	Attend call with J. Dermont, C. Reckler, A. Clark, M. Meghji and other members of the Latham team regarding Oramed term sheet (0.7); review and revise Oramed term sheet (3.8); review and analyze Sorrento and Scilex letter agreement (0.4)
08/02/23	T J Ashton	6.00	6,840.00	Attend page turn discussion regarding open issues in binding term sheet (0.7); prepare for same (0.4); attend related telephone conference with advisors regarding debt financing terms (0.8); review drafts of definitive documentation and term sheet (0.4); prepare revised versions of the same (0.8); coordinate additional information related to CFIUS review (0.6); analyze report on the same (0.8); prepare draft of proposed side letter with Scilex (1.0); respond to comments regarding same (0.5)
08/02/23	P C Bassine	5.50	5,280.00	Review executive agreements, equity plans, and other documents related to retention of Scilex management (1.5); telephone conference with A. Chaudhry regarding related topics (0.5); review outstanding subsidiary equity information for negotiation of transaction documents (3.5)
08/02/23	A Chaudhry	6.50	5,395.00	Review agreements for change of control provisions (1.4); draft email summary of findings and analysis (1.3); coordinate execution of NDA (0.3); research regarding Scilex Management rights and restrictions (2.1); correspond with P. Bassine. regarding findings and general review process (0.5); research question regarding specific APA impact on sale of Scilex Shares (0.5); correspond with K. Holmes regarding

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				reviewing VDR agreements (0.1); draft email combining findings with K. Holmes findings to research question to circulate to Latham group (0.3)
08/02/23	K M Funahashi	.50	415.00	Review and cross-check IP search results from paralegal team
08/02/23	K A Holmes	2.30	1,909.00	Telephone conferences with Latham team regarding deal documents (0.2); review agreements for non-contravention provisions (2.1)
08/02/23	C Nguyen	.60	576.00	Review bid documents (0.3); communicate with Latham team regarding same (0.3)
08/02/23	AT Kwan	3.70	1,924.00	Research the status, ownership and lien information for the list of patents (3.5); forward the summary to K. Funahashi for review (0.2)
08/02/23	H E Thompson	2.70	1,404.00	Analyze data and prepare initial draft of HSR form (1.5); prepare initial draft of FTC/DOJ transmittal letter and e-filing checklist (1.2)
08/03/23	ST Chinowsky	1.10	1,578.50	Review SPA
08/03/23	A Clark	10.10	15,099.50	Attend weekly update call with M3, Moelis, Latham and the Company (0.5); follow-up correspondence with same regarding transactions (1.2); attend issues list call with Proskauer, H.C. Wainwright & Co., M3 and Latham teams regarding Oramed deal documents (1.1); attend follow-up all-hands issues list call with Proskauer, H.C. Wainwright & Co., M3 and Latham teams regarding Oramed deal documents (0.5); revise term sheet (5.8); correspondence and coordinate with Latham team regarding revisions to the same (1.0)
08/03/23	C A Reckler	3.40	6,290.00	Review and edit multiple drafts of SPA term sheet
08/03/23	R S Shean	1.50	2,992.50	Review of Oramed transaction documents
08/03/23	B D Davis	4.20	5,460.00	Continue to prepare HSR filing
08/03/23	E Gebisa	3.40	4,964.00	Call with S. Park regarding bidder diligence (0.1); follow up correspondence with Latham team regarding same and sale/financing proposals (0.5); participate in call with Latham, Moelis, M. Meghji, M3, Oramed, Proskauer, and HC Wainwright (1.2); follow up Latham call regarding deal issues list (0.5); follow up all hands call with Latham, M3, Moelis, Oramed, and Proskauer (0.5); analyze sale process issues and confer with Latham team regarding same

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				(0.6)
08/03/23	C Hein	.40	520.00	Communications with S. Park (0.1); review BPE report for Scilex (0.3)
08/03/23	N A Liffbrig Molife	1.10	1,496.00	Review Oramed Stock Purchase Agreement (0.6); meeting with M. Rote regarding same and products (0.4); correspond with C. Scott and D. Machado regarding same (0.1)
08/03/23	A W McArthur	8.20	11,398.00	Analyze HSR filing matters (0.5); attend issues list call with Proskauer, H.C. Wainwright & Co., M3 and Latham teams regarding Oramed deal documents (1.1); prepare for and attend status call with Moelis and Latham teams regarding Oramed deal documents (0.5); prepare for and attend follow-up all-hands issues list call with Proskauer, H.C. Wainwright & Co., M3 and Latham teams regarding Oramed deal documents (0.5); correspond with S. Hazra regarding tax matters for Oramed deal (0.4); review and revise Oramed stock purchase agreement (1.9); correspond with Latham specialist teams regarding Oramed stock purchase agreement (0.4); review and revise disclosure schedules shell (1.3); review and analyze revised purchase agreement term sheet and draft issues list for same (1.6)
08/03/23	D H Steensma	2.40	3,264.00	Review and revise draft SPA from Oramed
08/03/23	T J Ashton	4.10	4,674.00	Coordinate remaining items regarding potential HSR review and filing (0.8); review questions regarding NDA negotiation (0.6); analyze consents analysis in connection with potential change in control transaction and deliver same internally (1.5); review debt exchange agreement (1.0); coordinate review of underlying debt agreements (0.2)
08/03/23	S Hazra	3.60	4,734.00	Review stalking horse term sheet (1.0); discuss tax provision with bidder's counsel, J. Kronsoble and J. Gordon (0.5); draft tax comments to term sheet (0.7); review stalking horse purchase agreement and draft tax comments (1.4)
08/03/23	M E Rote	.70	798.00	Review and revise purchase agreement
08/03/23	C B Wyatt	.10	135.00	Review email regarding terms of Scilex sale
08/03/23	P C Bassine	11.00	10,560.00	Review Scilex material agreements regarding potential client transaction structures (1.0); review of executive agreements, equity plans, other

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				documents related to retention of Scilex management (1.0); review representations (1.2); preparation of potential sale agreement disclosure schedules (7.8)
08/03/23	M Bennett	1.00	960.00	Review of (0.3) and preparation of edits to purchase agreement (0.7)
08/03/23	A Chaudhry	4.90	4,067.00	Correspond with T. Ashton regarding review of publicly filed document (0.2); telephone conference with P. Bassine to discuss disclosure schedule draft and further comments and definitions requests (0.9); draft disclosure schedule (1.7); revise disclosure schedule based on supervisor comments (0.8); correspond with K. Holmes regarding corresponding definitions (0.2); revise definitions list (0.5); correspond with A. McArthur and A. Clark regarding comments to Disclosure Schedule (0.3); correspond with P. Bassine regarding Disclosure Schedule comments and process (0.3)
08/03/23	K M Funahashi	3.10	2,573.00	Review and comment on Oramed Stock Purchase Agreement
08/03/23	K A Holmes	.90	747.00	Review indenture agreement (0.3); draft disclosure schedule (0.6)
08/03/23	H E Thompson	1.30	676.00	Update HSR filing
08/04/23	M L Carpenter	1.00	1,620.00	Review and revise purchase agreement (0.7); email correspondence with Latham team regarding same (0.3)
08/04/23	ST Chinowsky	3.60	5,166.00	Review SPA
08/04/23	A Clark	11.70	17,491.50	Multiple calls with Moelis, C. Reckler and Latham team regarding open issues on the PSA (0.8, 0.7, 0.6, 0.4, 0.7, 0.3, 0.4, 0.8); attend telephone conference with N. Pellegrino and Proskauer team and A. McArthur regarding SPA term sheet (0.7); review and revise SPA (6.3)
08/04/23	C J Clark	1.30	1,865.50	Correspondence with Latham, M3, Moelis, Oramed, and Proskauer teams regarding Oramed transaction
08/04/23	H B Deixler	.20	272.00	Review edits to Purchase Agreement
08/04/23	C Harris	.50	827.50	Attend call with equity committee regarding potential sale
08/04/23	J M Kronsoble	.80	1,596.00	Review and revise S. Hazra mark-up of SPA

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08/04/23	C A Reckler	4.70	8,695.00	Multiple calls with Moelis, A. Clark and Latham team regarding open issues on the PSA (0.8, 0.7, 0.6, 0.4, 0.7, 0.3, 0.4, 0.8)
08/04/23	E M Richards	.60	816.00	Analysis of regulatory issues in connection with sale
08/04/23	C H Schott	.20	278.00	Confer in-firm regarding stock purchase agreement markup
08/04/23	B D Davis	1.80	2,340.00	Continue to prepare HSR filing
08/04/23	E Gebisa	2.30	3,358.00	Review revised sale/financing deal terms (1.1); confer with Latham, M3 and Moelis regarding same (0.7); participate in sale process update call with Equity Committee advisors, Latham, M3, and Moelis (0.5)
08/04/23	C Hein	.20	260.00	Communications with S. Park and T. Ashton regarding SPA
08/04/23	N A Liffbrig Molife	1.90	2,584.00	Review and revise Oramed Stock Purchase Agreement (1.0); telephone conference call with A. McArthur regarding same and structure (0.2); meeting and correspond with C. Schott, M. Rote and D. Machado regarding same (0.7)
08/04/23	A W McArthur	12.60	17,514.00	Revise SPA term sheet (4.9); attend telephone conference with N. Pellegrino and Proskauer team and A. Clark regarding SPA term sheet (0.7); review and revise stock purchase agreement (5.7); incorporate specialist comments to stock purchase agreement (1.3)
08/04/23	T J Ashton	2.30	2,622.00	Review and provide comments on NDAs with certain counter parties (1.2); discuss terms related to the same internally (0.4); confer with CFIUS specialist regarding remaining questions for filing analysis (0.7)
08/04/23	J Gordon	.10	114.00	Review purchase agreement
08/04/23	S Hazra	1.10	1,446.50	Revise tax markup of share purchase agreement with comments from J. Kronsoble
08/04/23	M E Rote	.60	684.00	Revise purchase agreement based on comments from N. Liffbrig Molife (0.2); prepare for and attend telephone conference with N. Liffbrig Molife, C. Schott, and D. Machado regarding healthcare regulatory review of purchase agreement (0.4)
08/04/23	C B Wyatt	1.40	1,890.00	Further review and markup stock purchase agreement

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08/04/23	P C Bassine	6.00	5,760.00	Review executive agreements, equity plans, and other documents related to retention of Scilex management (2.0); preparation and negotiation of multiple potential asset bidder nondisclosure agreements (4.0)
08/04/23	M Bennett	.20	192.00	Review of purchase agreement
08/04/23	A Chaudhry	3.30	2,739.00	Coordinate conflicts review for NDA (0.2); conference call with Latham corporate to discuss Securities Purchase Agreement process and overview (0.4); revise Securities Purchase Agreement based on specialist comments (1.1); correspond with A. McArthur regarding comments to the SPA (0.3); circulate revised SPA and redlines to Latham Corporate team for review (0.2); review and proof SPA (0.9)
08/04/23	K M Funahashi	1.00	830.00	Review and comment on Oramed Stock Purchase Agreement
08/04/23	K A Holmes	1.10	913.00	Review agreements for payment terms (0.5); telephone conference with Latham team regarding signing (0.3); prepare signature pages (0.3)
08/04/23	D Machado Roca	.70	581.00	Review background materials (0.4); confer with healthcare regulatory team regarding transaction (0.3)
08/04/23	C Nguyen	2.40	2,304.00	Review and negotiate non-disclosure agreement with counterparty (0.8); revise stock purchase agreement (1.3); attend conference call with Latham team regarding next steps (0.3)
08/05/23	A Clark	5.80	8,671.00	Revise SPA and related documents (5.4); telephone conference with A. Sorkin, C. Reckler, J. Gordon regarding same (0.4)
08/05/23	J M Kronsoble	.40	798.00	Review and revise S. Hazra SPA mark-up (0.3); review Latham and Proskauer emails regarding same (0.1)
08/05/23	C A Reckler	1.90	3,515.00	Review and provide comments to SPA draft
08/05/23	C H Schott	2.80	3,892.00	Review SPA and federal program enrollment
08/05/23	A Sorkin	1.30	2,151.50	Review and comment on stock purchase agreement (0.9); telephone conference with A. Clark, C. Reckler, J. Gordon regarding same (0.4)
08/05/23	E Gebisa	1.20	1,752.00	Analyze sale process issues (0.9); correspondence with Latham and Moelis teams regarding same (0.3)

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08/05/23	C Hein	.10	130.00	Communications with T. Ashton regarding sale process
08/05/23	A W McArthur	2.40	3,336.00	Review and revise stock purchase agreement
08/05/23	P Paragash	.50	730.00	Provide comments on SPA
08/05/23	T J Ashton	.50	570.00	Internal discussion regarding finalized binding term sheet and related share purchase agreement
08/05/23	J Gordon	1.00	1,140.00	Revise purchase agreement (0.5); conference with Latham team regarding same (0.3); conference with C. Morris regarding sale process (0.1); conference with C. Reckler regarding same (0.1)
08/05/23	S Hazra	.40	526.00	Address open tax issues in Scilex shares sale agreement with Proskauer
08/05/23	P C Bassine	3.50	3,360.00	Preparation and negotiation of multiple potential asset bidder nondisclosure agreements
08/05/23	A Chaudhry	1.20	996.00	Review correspondence from specialist, supervisors, and company regarding comments to the SPA
08/05/23	K M Funahashi	.60	498.00	Review and comment on Oramed Stock Purchase Agreement
08/06/23	M L Carpenter	.50	810.00	Review revised transaction agreement (0.4); email correspondence with C. Wyatt regarding same (0.1)
08/06/23	A Clark	11.00	16,445.00	Attend all hands call with Latham, Oramed and Proskauer teams regarding stock purchase agreement (0.8); attend additional all hands call with Latham, Oramed and Proskauer teams regarding stock purchase agreement (0.6); attend call with Latham, Paul Hastings and M. Meghji regarding DIP Documents (0.7); attend call with Latham, Oramed, M3, HC Wainwright, and Proskauer teams regarding status of DIP and sale documents (0.9); attend call with Moelis US and China teams, Milbank, BRG and Latham regarding potential bidder (0.3); revise SPA (5.0); review disclosure schedules (2.7)
08/06/23	H B Deixler	.20	272.00	Review edits to Purchase Agreement (0.1); correspond with M. Bennett regarding same (0.1)
08/06/23	J M Kronsoble	.80	1,596.00	Review and revise SPA
08/06/23	C A Reckler	2.60	4,810.00	Review and edit SPA
08/06/23	C H Schott	.70	973.00	Review transition services language

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08/06/23	E Gebisa	8.10	11,826.00	Review revised sale/financing deal terms (2.5); review and comment on revise DIP documents and changes to SPA (2.1); participate in call with Latham, Paul Hastings and M. Meghji regarding DIP Documents (0.7); participate in call with Latham, Oramed, M3, HC Wainwright, and Proskauer teams regarding status of DIP and sale documents (0.9); participate in call with Moelis US and China teams, Milbank, BRG and Latham regarding potential bidder (0.3); review updates to deal documents and review and comment on draft 8-K's for Latham and Proskauer teams (1.0); correspondence regarding same (0.6)
08/06/23	N A Liffbrig Molife	1.00	1,360.00	Correspond with C. Schott regarding purchase agreement (0.1); correspond with A. McArthur regarding same and transition services (0.2); review and comment on revised purchase agreement (0.4); correspond with A. McArthur regarding same (0.1); correspond with C. Schott regarding same and covenant (0.2)
08/06/23	A W McArthur	12.10	16,819.00	Review and revise form 8-K (0.3); draft issues list for stock purchase agreement (0.3); review and revise stock purchase agreement (4.2); coordination of Oramed signing (3.6); attend all hands call with Latham, Oramed and Proskauer teams regarding stock purchase agreement (0.8); attend additional all hands call with Latham, Oramed and Proskauer teams regarding stock purchase agreement (0.6); review and revise disclosure schedules (2.3)
08/06/23	D H Steensma	1.20	1,632.00	Review and revise draft SPA from Purchaser's counsel
08/06/23	T J Ashton	1.70	1,938.00	Confer internally regarding review of representations and warranties of share purchase agreement (0.5); review and provide comments on draft disclosure schedule shell in connection with same (0.4); review and discuss proposed intellectual property schedule (0.3); further revise share purchase agreement (0.5)
08/06/23	S Hazra	2.30	3,024.50	Review open tax issues in the Scilex share purchase agreement (1.7); draft responses and coordinate review of the same with B. Baker, A. McArthur and J. Kronsoble (0.6)
08/06/23	C B Wyatt	1.10	1,485.00	Review purchase agreement markup (1.0); call with A. McArthur to discuss markup (0.1)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/06/23	P C Bassine	8.00	7,680.00	Preparation and negotiation of multiple potential bidder nondisclosure agreements (1.5); finalize disclosure schedules for stock purchase agreement (3.7); entry of specialist edits in definitive agreement (2.3); correspondence with corporate and specialist teams (0.5)
08/06/23	M Bennett	.30	288.00	Preparation of edits to purchase agreement
08/06/23	A Chaudhry	5.70	4,731.00	Telephone conference with P. Bassine regarding disclosure schedules (0.1); further comments to the disclosure schedules (0.5); review correspondence from Latham corporate and Scilex counsel regarding comments to disclosure schedule and SPA (0.4); revise disclosure schedules based on responses from the Company, Scilex counsel, and supervisor comments (3.2); review SPA based on specialist comments (0.3); correspond with Latham corporate team regarding processes and delegating work (0.3); circulate Disclosure schedule for review (0.2); revise disclosure schedule based on supervisor review (0.5); coordinate conflicts for NDA (0.2)
08/06/23	K M Funahashi	.80	664.00	Review and comment on Oramed Stock Purchase Agreement
08/06/23	K A Holmes	3.00	2,490.00	Draft disclosure schedules (1.7); draft correspondence regarding same (1.3)
08/06/23	C Nguyen	4.10	3,936.00	Review and revise disclosure schedules (2.8); confer with Latham team, opposing counsel and client regarding same (1.1); prepare signature page for stock purchase agreement (0.2)
08/07/23	A Clark	6.00	8,970.00	Preparation for and attendance on Stalking Horse SPA approval hearing (2.5); attend deal status call with Latham, M3, Moelis, Oramed, and Proskauer teams (0.4); comment on revisions to SPA (3.1)
08/07/23	R S Shean	1.30	2,593.50	Review drafts of Oramed SPA
08/07/23	J L Wine	.20	345.00	Review draft script for hearing
08/07/23	B D Davis	3.00	3,900.00	Continue to prepare HSR filing
08/07/23	E Gebisa	2.00	2,920.00	Participate in deal status call with Latham, M3, Moelis, Oramed, and Proskauer teams (0.4); review and comment on hearing script and related hearing materials regarding stalking horse protections and SPA terms (1.6)

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720
 September 14, 2023
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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/07/23	C Hein	1.00	1,300.00	Communications with A. Clark, S. Park, and A. Taylor regarding CFIUS jurisdiction and provisions in purchaser agreement
08/07/23	A W McArthur	5.30	7,367.00	Prepare for and attend all hands call with Proskauer, Oramed and Latham teams regarding stock purchase agreement (0.4); revise and finalize stock purchase agreement (1.6); coordinate signing of Oramed stock purchase agreement (2.4); correspond with B. Davis regarding HSR filing (0.2); correspond with Latham team regarding post-signing action items and next steps (0.4); review and revise draft Form 8-K (0.3)
08/07/23	T J Ashton	1.50	1,710.00	Confer with client and financial advisor regarding finalizing certain open NDAs in respect of potential bidders (0.6); confer with CFIUS counsel regarding updated analysis and review report on the same (0.5); provide initial responses to financial advisor questions on asset purchase agreement (0.4)
08/07/23	J Gordon	.40	456.00	All-hands call with Oramed regarding purchase agreement
08/07/23	M E Rote	.10	114.00	Correspondence with N. Liffrig Molife regarding purchase agreement
08/07/23	C B Wyatt	.10	135.00	Review emails regarding equity acceleration
08/07/23	P C Bassine	2.50	2,400.00	Preparation and negotiation of multiple potential bidder NDAs (1.5); finalize SPA disclosure schedules (1.0)
08/07/23	A Chaudhry	1.50	1,245.00	Revise disclosure schedules based on supervisor comments (1.2); coordinate conflicts check for NDA (0.3)
08/07/23	K A Holmes	4.30	3,569.00	Revise disclosure schedules (0.6); draft signature page (0.2); draft closing checklist (2.2); discuss with Latham team regarding same (1.3)
08/07/23	C Nguyen	2.60	2,496.00	Review and revise disclosure schedules (1.0); prepare closing checklist (0.3); confer with Latham team regarding same (1.3)
08/07/23	H E Thompson	2.40	1,248.00	Update HSR filing (1.6); prepare files for FTC/DOJ submission (0.8)
08/08/23	A Clark	2.00	2,990.00	Review of HSR process regarding Oramed SPA (0.5); attention to preparations for closing of Oramed deal (0.5); review of 14c-2, RRA and other closing

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				deliverables for Oramed transaction (1.0)
08/08/23	C A Reckler	4.40	8,140.00	Multiple calls with Moelis, M3, M. Meghji, M. Shinderman regarding sale and auction process (0.4, 0.6, 0.4, 0.3, 0.6, 0.9, 0.8 0.4)
08/08/23	B D Davis	3.70	4,810.00	Finalize HSR filing
08/08/23	E Gebisa	3.20	4,672.00	Participate in biweekly sale process status call with Latham, M3 and Moelis (0.1); address follow up sale and financing tasks (1.2); confer with Latham, M3 and Proskauer teams regarding same (1.9)
08/08/23	A W McArthur	2.10	2,919.00	Review and revise Oramed deal closing documents (1.0); review and revise closing checklist for Oramed transaction (0.8); coordinate HSR filing (0.3)
08/08/23	T J Ashton	.80	912.00	Coordinate responses to additional questions on certain asset purchase agreement (0.4); review and provide comments on NDA with potential bidder (0.4)
08/08/23	J Gordon	.30	342.00	Correspondence regarding sale milestones (0.1); debtor advisor sale regarding sale status (0.2)
08/08/23	P C Bassine	2.80	2,688.00	Preparation and negotiation of multiple potential bidder NDAs
08/08/23	K A Holmes	.60	498.00	Draft closing checklist (0.5); draft correspondence regarding same (0.1)
08/08/23	C Nguyen	1.80	1,728.00	Review and revise closing checklist (1.3); communicate with Latham team regarding next steps for closing documents (0.5)
08/08/23	H E Thompson	3.80	1,976.00	Update HSR form and filing attachments (2.2); prepare final filing packet and submit with the FTC and DOJ (1.2); send filing proofs to B. Davis (0.1); update pleading clip (0.3)
08/09/23	A Clark	4.00	5,980.00	Attend calls with Moelis regarding sale process (0.4, 0.6); follow up with M. Meghji regarding sale process (0.4, 0.3, 0.4); conference with Latham team regarding closing checklist (0.5); review and comment on the same (1.4)
08/09/23	A Quartarolo	.20	272.00	Email with J. Gordon regarding auction and related matters
08/09/23	C A Reckler	2.50	4,625.00	Multiple calls with Moelis regarding sale process (0.4, 0.6); follow up with M. Meghji regarding sale process (0.4, 0.3, 0.4); call with H. Ji regarding sale

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				process (0.4)
08/09/23	B D Davis	.30	390.00	Provide FTC confirmation letter to internal team/client
08/09/23	T J Ashton	1.60	1,824.00	Communicate internally regarding preparation of amendment to share purchase agreement (0.6); review and provide comments on the same (0.4); coordinate execution of the same with client and opposing counsel (0.3); communicate with CFIUS counsel on open work stream (0.3)
08/09/23	J Gordon	.60	684.00	Review and revise closing checklist
08/09/23	P C Bassine	3.50	3,360.00	Preparation of amendment to stock purchase agreement
08/09/23	K A Holmes	.70	581.00	Telephone conference with Latham team regarding closing checklist (0.5); draft correspondence regarding stockholder consent (0.2)
08/09/23	C Nguyen	2.80	2,688.00	Review and revise closing checklist (1.5); confer with opposing counsel and Latham team regarding closing documents (0.8); prepare draft of stockholder consent (0.5)
08/09/23	H E Thompson	.20	104.00	Update pleading clip
08/10/23	ST Chinowsky	.40	574.00	Review of Stock Purchase Agreement
08/10/23	A Clark	4.00	5,980.00	Review and revision of Yuhan information request (0.5); attendance to Oramed SPA amendment (0.5); review of arrangement of escrow (0.5); preparation for, attendance on and follow-up from bi-weekly update call with M3, Moelis, Latham and the Company (1.0); review of update and calls with M3, Moelis, Latham and the Company regarding JV alternative bid (1.5)
08/10/23	S N Feldman	.50	680.00	Communications regarding Sorrento auction logistics and planning
08/10/23	A Quartarolo	.70	952.00	Telephone conference with C. Reckler, A. Clark, J. Gordon, E. Gebisa and S. Feldman regarding sale status and strategy (0.5); telephone conference with A. Clark regarding SPA (0.2)
08/10/23	C A Reckler	5.30	9,805.00	Review bid materials (1.8); multiple calls with Paul Hastings, M. Meghji, Moelis, M. Shinderman regarding auction, bids and sale process (0.4, 0.6, 0.7, 0.4, 0.3, 0.6, 0.5)

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08/10/23	R S Shean	.60	1,197.00	Review auction process and stalking horse materials
08/10/23	E Gebisa	4.10	5,986.00	Analyze sale and bid procedures issues (1.0); participate in biweekly sale process status call with Latham, M3 and Moelis (0.3); follow up Latham team call regarding same and auction logistics (0.3); assist with finalizing SPA amendment and coordinating 8-K filing (0.3); call with R. Winning, E. Greenhaus, and J. Gordon regarding supplemental cure schedule and related cure matters (0.5); coordination of auction logistics with Latham team (1.1); correspond with M. Korycki regarding same (0.2); address opening of escrow account issues (0.4)
08/10/23	C Hein	.80	1,040.00	Review export control report (0.5); communications with S. Park regarding same (0.3)
08/10/23	A W McArthur	3.40	4,726.00	Review and respond to questions from Yuhan regarding transaction perimeter (0.4); review and revise Oramed closing deal documents and checklist (2.1); prepare for and attend telephone conference with A. Clark, T. Ashton, C. Nguyen and P. Bassine regarding auction process (0.4); review and revise escrow agreement (0.3); review amendment to stock purchase agreement (0.2)
08/10/23	D H Steensma	1.10	1,496.00	Correspond with Yuhan team concerning APA issues
08/10/23	T J Ashton	4.80	5,472.00	Coordinate finalization and execution of amendment to share purchase agreement (0.6); internal conference with E. Gebisa regarding same (0.3); confer with escrow agent regarding proposed deposit and related requirements (1.2); review KYC requirements and other necessary information and oversee completion of same (0.6); attend internal conference regarding proposed auction and related processes (0.8); confer internally with A. Clark regarding same (0.7); telephone conference with opposing counsel regarding remaining comments to NDA and negotiation of same (0.4)
08/10/23	J Gordon	1.10	1,254.00	Conference with debtor advisors regarding sale process (0.5); conference with Latham team regarding auction process (0.3); review correspondence from C. Morris regarding sale update (0.1); correspondence with M. Korycki regarding escrow account (0.2)
08/10/23	S Hazra	.50	657.50	Review and provide tax comments to the escrow agreement

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08/10/23	P C Bassine	10.50	10,080.00	Prepare amendment to stock purchase agreement (3.0); prepare various bidder NDAs (4.0); telephone conference with Latham corporate team (0.5); draft consents and approvals section of stockholder consent to amendment of Scilex certificate of incorporation (3.0)
08/10/23	A Chaudhry	.30	249.00	Coordinate NDA review and sign off
08/10/23	K M Funahashi	.50	415.00	Address Yuhan comments to Stock Purchase Agreement
08/10/23	K A Holmes	.70	581.00	Draft stockholder consent (0.6); draft correspondence regarding closing checklist (0.1)
08/10/23	C Nguyen	5.30	5,088.00	Confer with Latham team regarding closing checklist and next steps (0.4); review and revise escrow agreement (2.6); review and coordinate execution of non-disclosure agreements (0.6); revise closing checklist (0.7); communicate with Latham team and opposing counsel regarding checklist and closing documents (1.0)
08/11/23	A Clark	8.00	11,960.00	Review and revision of JV bid received (4.1); attend calls with JV bidder advisors, Moelis, M3, Judge Isgur regarding sale and auction process (0.7, 0.5, 0.4, 0.8, 0.4, 0.3, 0.5); conference with Latham team regarding the same (0.4)
08/11/23	C J Clark	1.00	1,435.00	Correspondence with the Latham, Moelis, and M3 teams regarding alternate proposals to the Oramed transaction (0.5); correspondence with the Latham team regarding alternate proposals to the Oramed transaction (0.5)
08/11/23	J Dubofsky	.80	1,296.00	Conference with Latham team regarding sale process and timing (0.3); correspondence with Latham team regarding unsecured creditor objections (0.5)
08/11/23	C Harris	.30	496.50	Emails regarding auction and sale status
08/11/23	A Quartarolo	2.00	2,720.00	Review sale-related correspondence and agreement mark-ups (0.7); email and telephone conference with C. Reckler, A. Sorkin, A. Clark, Moelis and M3 regarding sale status and strategy (1.3)
08/11/23	C A Reckler	5.90	10,915.00	Multiple calls with JV bidder advisors, Moelis, M3, Judge Isgur regarding sale and auction process (0.7, 0.5, 0.4, 0.8, 0.4, 0.3, 0.5); prepare for auction and coordinate auction logistics (2.3)

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08/11/23	R S Shean	1.00	1,995.00	Review asset bid
08/11/23	A Sorkin	1.80	2,979.00	Attend video conference with Sorrento advisors regarding bidding dynamics/auction considerations (1.0); follow up video conference with Latham team regarding same (0.5); further correspondence with C. Reckler regarding auction matters (0.3)
08/11/23	E Gebisa	6.50	9,490.00	Confer with Latham, M3, Jackson Walker regarding sale process and escrow developments (0.6); correspond with Latham team regarding auction logistics (0.3); call with Latham team regarding same (0.5); follow up correspondence with J. Gordon regarding same (0.2); confer with Latham team and advisors regarding sale process issues and NDA issues (0.4); correspond with M. Korycki regarding escrow account (0.2); follow up call with M. Korycki regarding same (0.1); review Scilex JV Bid Package (0.3), call with Latham, Moelis, and M3 regarding same (0.8); follow up Latham team call regarding same (0.5); analyze bid and SPA issues (1.9); confer with Latham team regarding same (0.7)
08/11/23	A W McArthur	4.60	6,394.00	Review and revise closing checklist for Oramed transaction (1.7); attend checklist call with Proskauer and Latham teams (0.3); attend telephone conference with Latham, Moelis and M3 teams regarding competitive bids (0.8); attend telephone conference with C. Reckler, A. Clark, S. Feldman and others regarding auction and competitive bids (0.5); review and analyze Scilex JV bid documents (1.3)
08/11/23	D H Steensma	.40	544.00	Email correspondence with Latham team concerning APA issues raised by Moelis and Yuhan
08/11/23	T J Ashton	1.50	1,710.00	Confer internally regarding procedures for auction (0.4); communicate with client regarding execution of certain NDA (0.3); attend call with all parties regarding checklist and open steps for Oramed transaction (0.8)
08/11/23	J Gordon	3.20	3,648.00	Review and revise escrow agreement (0.3); correspondence regarding same (0.3); conference with E. Gebisa regarding auction (0.3); conference with C. Morris regarding deposit (0.1); prepare auction script (0.6); review Scilex bid (0.3); conference with debtor advisors regarding same (0.8); conference with Latham team regarding same (0.5)

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08/11/23	K P Nielsen	.80	1,028.00	Call with Latham team to discuss auction (0.5); participate in checklist call (0.3)
08/11/23	P C Bassine	2.50	2,400.00	Prepare amendment to stock purchase agreement (0.5); prepare various NDAs (1.5); telephone conference with stalking horse bidder on closing checklist (0.5)
08/11/23	A Chaudhry	.20	166.00	Coordinate review of NDA for potential bid
08/11/23	K M Funahashi	.20	166.00	Correspondence with Latham team regarding Yuhan Stock Purchase Agreement
08/11/23	K A Holmes	1.70	1,411.00	Telephone conference with Latham and Proskauer teams regarding closing checklist (0.3); confer with Latham team regarding stockholder consent draft and next steps (0.9); draft stockholder consent (0.4); revise closing checklist (0.1)
08/11/23	C Nguyen	2.50	2,400.00	Attend conference call regarding closing checklist with Latham team and opposing counsel (0.3); review and revise stockholder consent draft (0.8); communicate with Latham team regarding stockholder consent draft and next steps (0.9); review and revise closing checklist (0.5)
08/12/23	A Clark	6.00	8,970.00	Review and revise SCLX bid received (5.0); participate in call with M3, Moelis and Latham teams regarding strategy for SCLX bid (0.5); participate in call with SCLX and advisors regarding bid (0.5)
08/12/23	J M Kronsoble	.30	598.50	Review sale-related documents and emails
08/12/23	C A Reckler	7.00	12,950.00	Multiple calls with Scilex, Milbank, Moelis, M3 regarding JV bid and auction process (0.6, 0.7, 0.3, 0.4, 0.8, 0.3, 0.4, 0.8, 0.4, 0.9, 0.7, 0.4, 0.3)
08/12/23	A Sorkin	2.20	3,641.00	Telephone conference with company advisors regarding requests of bidder concerning financial wherewithal (0.3); video conference with potential bidder regarding same (1.0); review and comment on stock purchase agreement (0.9)
08/12/23	C M Craige	.70	1,022.00	Correspond with Latham, Moelis, and M3 teams regarding sale-related issues
08/12/23	E Gebisa	4.00	5,840.00	Sale correspondence with Latham, M3 and Moelis (0.4); review and comment on SPA markups (1.6); confer with Latham team regarding same (0.3); participate in all-hands call regarding SPA markups

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				and auction bids with Latham, M3 and Moelis teams (0.4); call with Latham, Moelis, Paul Hastings, bidder, Scilex, and bidder's advisors regarding potential qualified bid (0.9); follow up debrief call with Latham (0.2); analyze bid procedures issues (0.2); correspond with Latham team regarding same (0.2)
08/12/23	A W McArthur	2.80	3,892.00	Review and revise stock purchase agreement (2.4); analyze Scilex JV bid (0.4)
08/12/23	T J Ashton	1.50	1,710.00	Coordinate specialist review and comments to share purchase agreement (0.6); confer with P. Bassine regarding certain revisions (0.5); further review and revise the same in preparation for distribution to counterparty (0.4)
08/12/23	J Gordon	2.10	2,394.00	Correspondence regarding auction logistics (0.3); revise auction script (0.3); correspondence with Latham team regarding sale agreement (0.2); conference with Scilex and debtor advisors regarding bid (1.0); conference with Latham team regarding same (0.3)
08/12/23	S Hazra	4.40	5,786.00	Telephone conference with J. Kronsoble to discuss new bid (0.5); review bidder markup of purchase agreement (0.4); draft tax comments (0.6); research tax consideration with respect to structure (2.9)
08/12/23	P C Bassine	4.20	4,032.00	Revise SPA auction draft based on specialist and corporate team input
08/12/23	C Nguyen	3.00	2,880.00	Review and revise escrow agreement (1.4); review and revise stock purchase agreement (1.3); communicate with Latham team regarding next steps (0.3)
08/13/23	SS Bischoff	.30	582.00	Correspondence regarding US financial support/verification
08/13/23	L P Carnegie	.40	584.00	Correspondence with C. Nguyen in connection with World Check screening relating to proof of funds (0.1); research relating to same (0.2); correspondence with research librarians in connection with same (0.1)
08/13/23	A Clark	3.10	4,634.50	Attend meetings with Latham team, Moelis and M3 (0.6, 0.8, 0.3, 0.5); analyze competing bid (0.9)
08/13/23	C Harris	.50	827.50	Internal emails regarding bid proposals and DIP

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08/13/23	A S Long	1.10	1,963.50	Consider and respond to question regarding availability of funds in Hong Kong branch of Hong Kong bank for U.S. purposes
08/13/23	A Quartarolo	1.60	2,176.00	Review bid submissions, correspondence and related documents (1.5); email E. Gebisa regarding auction (0.1)
08/13/23	C A Reckler	3.50	6,475.00	Multiple calls with Paul Hastings, Moelis, M. Meghji, M. Shinderman and A. Glenn regarding auction and sale process (0.6, 0.8, 0.3, 0.5, 0.6, 0.4, 0.3)
08/13/23	A Sorkin	.40	662.00	Telephone conference with potential bidder regarding bid requirements/asks
08/13/23	J L Wine	.50	862.50	Review status of funding, auction, potential bids
08/13/23	C M Craige	.30	438.00	Correspond with Latham, Moelis, and M3 teams regarding auction-related issues
08/13/23	E Gebisa	1.20	1,752.00	Analyze sale process and bid procedures issues (0.3); confer with Latham, M3 and Moelis regarding same (0.4); call with J. Gordon regarding auction logistics, hearings and auction script (0.3); follow up correspondence with C. Reckler and J. Gordon regarding same (0.2)
08/13/23	D H Steensma	1.60	2,176.00	Preparation for (0.4); and video conference with Yuhan to discuss proposed transaction (1.2)
08/13/23	T J Ashton	.80	912.00	Analyze proof of funds in connection with potential bid (0.3); communicate internally regarding same (0.1); coordinate diligence in connection with CFIUS review and analyze results of same (0.4)
08/13/23	J Gordon	1.30	1,482.00	Conference with debtor and Scilex advisors regarding Scilex bid (0.4); correspondence with committee counsels regarding escrow account (0.1); conference with E. Gebisa regarding auction (0.3); correspondence regarding same (0.5)
08/13/23	S Hazra	.90	1,183.50	Calculate tax impact of JV bid (0.5); email with J. Kronsoble regarding same (0.4)
08/13/23	C Nguyen	1.50	1,440.00	Revise draft of stock purchase agreement (0.2); revise draft of escrow agreement (0.2); communicate with Latham team regarding same and next steps for CFIUS analysis (1.0); update checklist (0.1)
08/13/23	K N Gelman	.80	404.00	Conduct anti-corruption due diligence for individuals and entities

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08/14/23	A Clark	8.00	11,960.00	Participate in 363 auction
08/14/23	S N Feldman	7.10	9,656.00	Attend Sorrento bankruptcy auction
08/14/23	C Harris	.60	993.00	Emails with Latham team regarding sale process and bids
08/14/23	A Quartarolo	6.00	8,160.00	Attend auction (5.5); email and conference with A. Clark regarding bid comparison (0.5)
08/14/23	C A Reckler	9.40	17,390.00	Participate in auction (7.3); follow up calls with M. Meghji and Moelis regarding sale process and next steps (0.4, 0.6, 0.3, 0.8)
08/14/23	R S Shean	.50	997.50	Review of Yuhan APA questions
08/14/23	C M Craige	.30	438.00	Correspond with Latham, Moelis, M3 and bidder teams regarding potential asset bid
08/14/23	E Gebisa	7.00	10,220.00	Analyze sale and bidding procedures issues (0.4); participate in auction (6.3); call with J. Gordon regarding same and related case developments (0.3)
08/14/23	C Hein	.30	390.00	Review bidder information (0.2); communications with T. Ashton regarding same (0.1)
08/14/23	A W McArthur	1.40	1,946.00	Review of Yuhan due diligence (0.8); review and revise escrow agreement (0.4); review and analyze JV bid analysis (0.2)
08/14/23	D H Steensma	1.90	2,584.00	Draft responses to diligence questions from Yuhan
08/14/23	T J Ashton	9.10	10,374.00	Participate in auction process (8.5); review and provide comments on draft NDA with potential bidder (0.2); review and provide comments on revised escrow agreement (0.4)
08/14/23	J Gordon	1.30	1,482.00	Participate in portion of auction (0.4); correspondence regarding same (0.5); correspondence with committees regarding sale hearing (0.1); conference with E. Gebisa regarding sale updates (0.3)
08/14/23	S Hazra	3.40	4,471.00	Telephone conference with J. Kronsoble to discuss tax matters regarding JV bidder (0.5); telephone conference with Deloitte regarding same (0.3); telephone conference with A. Clark and E. Gebisa regarding same (0.2); draft tax analysis and email summary regarding same (1.5); revise email summary with comments from J. Kronsoble (0.4); review and provide comments to escrow agreement (0.5)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/14/23	K P Nielsen	.50	642.50	Attend auction
08/14/23	P C Bassine	3.50	3,360.00	Revise SPA auction draft based on specialist and corporate team input
08/14/23	A Chaudhry	.50	415.00	Correspond with P. Bassine regarding execution of document (0.2); review and coordinate execution of documents (0.3)
08/14/23	K M Funahashi	.10	83.00	Confer with team regarding payment of patent costs
08/14/23	C Nguyen	1.00	960.00	Review and revise escrow agreement (0.7); communicate with Latham team regarding same (0.3)
08/14/23	K N Gelman	1.10	555.50	Conduct anti-corruption due diligence for several entities and individuals
08/15/23	A Clark	3.00	4,485.00	Correspondence with Latham team, Moelis and M3 regarding asset disposal process and SLCX auction
08/15/23	S N Feldman	.90	1,224.00	Analysis regarding Levena sale and related litigation impact and feasibility
08/15/23	C Harris	.50	827.50	Emails with A. Quartarolo regarding auction issues
08/15/23	A Quartarolo	.20	272.00	Email C. Harris regarding auction and related issues
08/15/23	C A Reckler	3.10	5,735.00	Multiple calls with Milbank, Moelis, Proskauer and M. Meghji regarding auction status and next steps (0.4, 0.5, 0.6, 0.4, 0.3, 0.7, 0.2)
08/15/23	R S Shean	1.40	2,793.00	Review of Levena diligence issues (0.4); review of JV bid (0.5); review of Yuhan APA questions (0.5)
08/15/23	E Gebisa	4.10	5,986.00	Analyze bid, sale and auction process issues (0.8), and confer with Latham, Moelis and M3 teams regarding same (0.6); correspond with M. Korycki regarding escrow account (0.2); correspond with Latham team regarding same (0.1); correspond with Latham, Moelis and M3 regarding sale process and analysis of bids (0.6); review and comment on Agreed Order stipulation for auction and sale hearing (0.3); review and comment on escrow agreement (0.6); confer with Latham team regarding same and JV SPA (0.3); analyze bid and SPA issues (0.6)
08/15/23	C Hein	.50	650.00	Review and analysis of additional information regarding bidder for Scilex (0.2); communications with T. Ashton and P. Self (0.3)

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08/15/23	A W McArthur	.70	973.00	Conference with Moelis regarding Yuhan bid (0.3); review and revise stock purchase agreement (0.4)
08/15/23	J Gordon	1.10	1,254.00	Prepare stipulation regarding auction and sale hearing (0.8); correspondence with case constituents regarding same (0.3)
08/15/23	S Hazra	2.00	2,630.00	Telephone conference with J. Kronsoble regarding tax matters with respect to Scilex shares auction (0.7); telephone conference with B. Baker regarding same (0.4); consider next steps (0.2); email with B. Baker and Deloitte regarding same (0.7)
08/15/23	K M Funahashi	.30	249.00	Correspondence regarding Yuhan purchase price
08/15/23	C Nguyen	2.00	1,920.00	Review and revise escrow agreement (1.5); communicate with Latham team regarding same (0.5)
08/16/23	C J Clark	.10	143.50	Correspondence with Latham team regarding alternative proposal to Oramed transaction
08/16/23	A Clark	3.50	5,232.50	Correspondence with Latham team, M3 and Moelis regarding alternative proposals (3.0); Oramed closing checklist review (0.4) and call with Latham team regarding same (0.6); attendance on call with Paul Hastings regarding closing checklist (0.5)
08/16/23	C Harris	.40	662.00	Emails with Latham team regarding sale hearing
08/16/23	J M Kronsoble	2.90	5,785.50	Review sale-related documents (1.1); revise SPA (1.3); analyze sale-related tax matters (0.5)
08/16/23	A Quartarolo	1.60	2,176.00	Prepare for auction and analysis related thereto (1.0); conference with Paul Hastings, B. Riley, C. Reckler, A. Clark, and S. Feldman regarding auction and sales process (0.6)
08/16/23	C A Reckler	6.30	11,655.00	Multiple calls and conversations regarding sale status and auction next steps with Judge Isgur, M. Meghji, M. Shinderman, Moelis, Proskauer, Paul Hastings and Huron (0.6, 0.7, 0.8, 0.4, 0.5, 0.3, 0.2, 0.5, 0.7, 0.4, 0.6, 0.3, 0.1, 0.2)
08/16/23	R S Shean	1.70	3,391.50	Review JV bid (1.3); review of Levena diligence issues (0.4)
08/16/23	Z Shi	.20	272.00	Emails with equity committee regarding sale status
08/16/23	A Sorkin	.60	993.00	Participate in advisor call regarding auction preparation and bid issues

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08/16/23	E Gebisa	3.20	4,672.00	Correspond with advisors regarding new sale hearing date and sale order (0.2); analyze issues regarding sale/auction process, bids and SPA (1.5); confer with Latham and advisors regarding sale process and auction updates (1.5)
08/16/23	C Hein	.10	130.00	Communications with P. Self regarding World Check results on Scilex bidder
08/16/23	A W McArthur	2.70	3,753.00	Prepare for and attend telephone conference with S. Park, E. Orr and D. Steensma regarding Yuhan proposal and intellectual property matters (0.8); conference with D. Steensma regarding Yuhan proposal and intellectual property matters (0.5); attend to Scilex bid and auction matters (0.9); prepare for and attend conference call with C. Reckler, A. Clark, P. Mandarino, M. Meghji and other members of the Latham, Moelis and Paul Hastings team regarding JV bid (0.5);
08/16/23	D H Steensma	5.00	6,800.00	Review and analysis of PD-L1, CD-47 and LAG3 patents and applications (3.7); video conference with Sorrento to discuss same (0.8); telephone conference with Latham team to discuss same (0.5)
08/16/23	T J Ashton	.90	1,026.00	Confer with Moelis regarding diligence requests in connection with assets bid (0.2); communicate with working group regarding finalizing escrow agreement (0.3); review updates in connection with Auction and discuss the same internally (0.4)
08/16/23	J Gordon	.70	798.00	Revise auction stipulation (0.2); prepare notice of successful bid (0.5)
08/16/23	S Hazra	3.80	4,997.00	Telephone conference with J. Kronsoble and C. Morris regarding JV bid tax matters (0.5); telephone conference with J. Kronsoble regarding same (0.3); draft additional tax comments to JV bid purchase agreement (0.7); conduct tax analysis regarding revised bid structure (2.3)
08/16/23	A Chaudhry	.80	664.00	Review new uploads to the VDR
08/16/23	K M Funahashi	1.00	830.00	Telephone conference with client to discuss purchased patents (0.7); perform diligence regarding ownership of the same (0.3)
08/16/23	C Nguyen	1.20	1,152.00	Attend conference call regarding intellectual property matters (0.7); confer with Latham team regarding escrow agreement and next steps (0.5)

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08/17/23	A Clark	8.00	11,960.00	Call with Paul Hastings regarding bid (0.5); call with J. Dermot at Moelis to discuss comparison between Oramed bid and competing bid (0.5); attendance to review and revision of bid documentation regarding SCLX auction and attendance to calls and emails with company, Moelis, M3 and Latham team regarding same (7.0)
08/17/23	C J Clark	.10	143.50	Correspondence with Latham team regarding alternative proposal to Oramed transaction
08/17/23	J M Kronsoble	.30	598.50	Review sale-related emails
08/17/23	A Quartarolo	1.50	2,040.00	Telephone conference with M3 and Moelis regarding sale status and strategy (0.3); multiple correspondence with C. Reckler, S. Feldman, C. Harris, E. Gebisa, and J. Gordon regarding sale, auction and related strategy (0.7); attend auction (0.5)
08/17/23	C A Reckler	13.50	24,975.00	Multiple conversations and emails with Judge Isgur, Paul Hastings, M. Shinderman, M. Meghji, Moelis and Proskauer (0.2, 0.4, 0.3, 0.7, 0.3, 0.2, 0.4, 0.6, 0.7, 0.4, 0.8, 0.3, 0.5, 0.9, 1.2, 0.6, 0.4); participate in auction (0.4); revise auction notice (0.8); draft work plan for sale hearing (1.3); review revised bid materials (2.1)
08/17/23	R S Shean	1.50	2,992.50	Review of Scilex offer (1.0); review of Oramed revised bid (0.5)
08/17/23	Z Shi	.30	408.00	Internal emails on tax structuring and due diligence issues
08/17/23	C M Craige	.20	292.00	Correspond with Latham and Proskauer team regarding sale of company assets
08/17/23	E Gebisa	6.70	9,782.00	Analyze auction, sale and bid issues (0.8); confer with Latham, Moelis and M3 regarding same (0.3); call with S. Herman regarding same (0.2); correspondence with J. Gordon regarding sale order and Notice of Successful Bidder (0.4); call with Latham and Jackson Walker teams regarding bid issues and litigation strategy (0.4); review and revise notice of successful bidder (0.3), and confer with Latham team regarding same and next steps in sale process (0.5); participate in mediation session regarding bid and auction issues with Judge Isgur, M. Meghji, Latham, H. Ji, S. Clemente, Paul Hastings and Scilex advisors (0.5); follow up call with Latham, M3 and Moelis teams regarding same

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				(0.4); second follow up call with Latham, M3 and Moelis teams regarding same (0.3); correspond with Latham, Moelis and M3 teams regarding auction timing and logistics (0.6); participate in auction (0.2); coordinate post-auction and sale process logistics (1.0); finalize Notice of Successful Bidder (1.8)
08/17/23	C Hein	.20	260.00	Communications with A. Chan, P. Self, and T. Ashton regarding research and World Check results in connection with Scilex bidder
08/17/23	A W McArthur	.90	1,251.00	Participate in auction hearing (0.3); review and compare modified Oramed proposal and revised Scilex bid (0.6)
08/17/23	T J Ashton	.90	1,026.00	Prepare for (0.2); and attend resumed Auction (0.6); communicate internally regarding process in connection with same (0.1)
08/17/23	J Gordon	6.50	7,410.00	Conferences with E. Gebisa regarding sale status (0.2), (0.2); correspondence regarding service of sale order (0.2); draft and revise script for sale hearing (3.2); review and revise sale order (1.4); conference with J. Isgur and debtor and Scilex teams regarding mediation (0.5); conferences with Latham team, M. Meghji, and J. Dermont regarding bids (0.4), (0.2); attend auction (0.2)
08/17/23	S Hazra	1.50	1,972.50	Telephone conference with J. Kronsoble regarding JV bid tax matters (0.5); draft summary email to Latham and Moelis regarding same (0.2); respond to emails from B. Baker regarding auction status (0.5); respond to emails from Latham team (0.3)
08/17/23	P C Bassine	1.00	960.00	Review potential bidder NDA
08/17/23	K M Funahashi	.20	166.00	Correspondence with team regarding Yuhan patent diligence
08/17/23	C Nguyen	.70	672.00	Review and revise escrow agreement (0.5); communicate with Latham team regarding same (0.2)
08/17/23	C M Tarrant	.80	392.00	Research regarding 363 sale orders
08/17/23	P S Self	2.20	1,111.00	Locate and obtain information relating to LifeTech CEO
08/18/23	A Clark	7.50	11,212.50	Prepare for (0.2) and participate in call regarding Yuhan APA (0.8); prepare for (0.2) and participate in internal Latham status call (0.3); prepare for (0.2) and

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				participate in call with Equity Committee and its advisors regarding sale process (1.0); prepare for (0.2) and participate in call with Oramed advisors (0.3); review and revise SPA amendment (1.5); review and revise bid analysis (1.0); analyze letter to SCLX regarding cooperation (0.5); coordinate asset disposition process (1.0)
08/18/23	C A Reckler	3.30	6,105.00	Review and edit sale order (1.9); review and respond to emails regarding sale hearing preparations (1.4)
08/18/23	Z Shi	.50	680.00	Call with equity committee on China disposal
08/18/23	C M Craige	.30	438.00	Correspond with Latham team, M3 Team, Moelis team, and bidder teams regarding auction
08/18/23	E Gebisa	2.50	3,650.00	Analyze sale order and sale process issues (0.8) and confer with Latham and Moelis regarding same (0.7); participate in call with Latham and Proskauer teams regarding sale order and sale hearing preparation (0.4); follow up correspondence with Latham team regarding same (0.2); review and comment on draft SPA amendment (0.5), and correspond with Latham team regarding same (0.1)
08/18/23	A W McArthur	1.40	1,946.00	Prepare for and attend telephone conference with C. Kolwicz, D. Steensma and A. Clark regarding Yuhan purchase agreement (0.3); attend to Yuhan diligence matters (0.2); correspond with Latham corporate team regarding closing of Oramed deal (0.9)
08/18/23	D H Steensma	5.60	7,616.00	Video conference with Moelis to discuss Yuhan and Wuxi transactions (0.5); review and analysis of Levena intellectual property, customer agreements, regulatory filings, and pre-clinical and clinical development programs (4.2); attention to IP due diligence by Yuhan (0.9)
08/18/23	T J Ashton	2.50	2,850.00	Review transaction documents (0.3); prepare list of open items for closing (0.6); confer internally regarding same (0.3); coordinate call with parties to discuss closing work streams (0.3); discuss additional comments on NDA and proposed response (0.5); confer internally regarding diligence requests for proposed asset transaction (0.5)
08/18/23	J Gordon	4.40	5,016.00	Prepare summary of bids (1.1); correspondence with C. Harris regarding sale hearing (0.4); conference with Latham and Proskauer regarding sale hearing (0.4); review and revise closing checklist (0.3); draft and revise script for sale hearing (2.2)

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08/18/23	S Hazra	1.60	2,104.00	Telephone conference with M3, J. Kronsoble, I. Ashworth and J. Gordon to discuss tax analysis for asset sales (0.8); draft email to B. Baker regarding same (0.2); telephone conference with B. Baker regarding same (0.2); address emails regarding tax analysis related to Scilex share sale (0.4)
08/18/23	P C Bassine	5.00	4,800.00	Review potential asset bidder NDA (1.5); prepare and collect signature pages to key documents (0.5); prepare closing checklist (3.0)
08/18/23	K M Funahashi	.30	249.00	Review Levena bid
08/18/23	K A Holmes	.20	166.00	Draft correspondence regarding the closing checklist
08/19/23	A Clark	2.50	3,737.50	Review of SPA amendment (0.6); attend calls with Moelis, M3 and Huron regarding Scilex cooperation with sale closing issues (0.4 , 0.3, 0.6, 0.4, 0.2)
08/19/23	C A Reckler	1.90	3,515.00	Calls with Moelis, M3 and Huron regarding Scilex cooperation with sale closing issues (0.4 , 0.3, 0.6, 0.4, 0.2)
08/19/23	A Sorkin	.20	331.00	Review APA amendment and correspondence with team regarding same
08/19/23	E Gebisa	1.60	2,336.00	Analyze sale process and auction issues (0.3), and confer with Latham team regarding same (0.4); review auction related research and sale process updates (0.5)
08/19/23	A W McArthur	1.10	1,529.00	Review and revise Oramed closing deal documents and checklist (0.6); prepare for and attend checklist call with Proskauer team regarding Oramed deal closing (0.5)
08/19/23	T J Ashton	1.20	1,368.00	Review and provide comments on draft closing checklist (0.3); prepare for (0.2) and participate in telephone conference with Oramed counsel regarding closing matters (0.7)
08/19/23	J Gordon	.60	684.00	Correspondence with A. Quartarolo regarding auction research (0.1); revise sale hearing script (0.5)
08/19/23	P C Bassine	3.00	2,880.00	Review NDAs with potential financing sources (2.5); closing checklist call regarding Scilex share sale transaction (0.5)
08/19/23	K A Holmes	.70	581.00	Telephone conference with Latham and Proskauer teams regarding closing items (0.4); draft correspondence regarding same (0.3)

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08/20/23	A Clark	1.00	1,495.00	Review and revise SPA amendment (0.4); correspondence with Latham team relating thereto (0.1); review and revise closing checklist (0.3); correspondence with Latham team relating thereto (0.2)
08/20/23	E Gebisa	3.70	5,402.00	Continue to analyze issues regarding (1.2) and review and revise draft Sale Order and SPA Amendment (1.5); address sale process and sale hearing preparation inquiries (0.4); confer with Latham, Moelis and M3 regarding same (0.6)
08/20/23	A W McArthur	1.20	1,668.00	Revise and finalize amendment to stock purchase agreement
08/20/23	J Gordon	.30	342.00	Review edits to sale order (0.2); correspondence with E. Gebisa regarding same (0.1)
08/20/23	P C Bassine	3.00	2,880.00	Review and negotiation of NDAs with potential financing sources
08/20/23	A Chaudhry	.20	166.00	Review correspondence regarding checklist
08/20/23	K A Holmes	.20	166.00	Revise closing checklist
08/20/23	C Nguyen	.20	192.00	Communicate with Latham team regarding closing checklist and next steps
08/21/23	ST Chinowsky	.60	861.00	Review and revise sale schedules
08/21/23	A Clark	1.00	1,495.00	Correspondence with Moelis, M3 and Latham regarding sale status (0.5); call with Latham team regarding Oramed closing (0.5)
08/21/23	C J Clark	.50	717.50	Advisors call with Latham, Moelis, and M3 teams
08/21/23	S N Feldman	1.90	2,584.00	Analysis and communications with Latham and Moelis teams regarding Oramed and SCLX closing issues
08/21/23	A Quartarolo	.50	680.00	Attend status call with team regarding sale strategy and updates
08/21/23	C A Reckler	4.10	7,585.00	Multiple calls with M. Meghji, E. Gebisa, A. Quartarolo regarding sale hearing preparation (0.7, 0.6, 0.4, 0.3); review and edit sale order draft (2.1)
08/21/23	R S Shean	1.50	2,992.50	Review Yuhan diligence issues and transaction agreement issues
08/21/23	E Gebisa	9.20	13,432.00	Confer with Latham, Jackson Walker regarding Sale Order issues (0.6); correspond with Latham, Moelis,

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				and M3 regarding sale process and hearing developments (0.8); analyze sale order and sale hearing tasks (1.6); confer with Latham, Moelis, M3, and Jackson Walker regarding same (0.5); file auction transcripts (0.3); review and update draft hearing script, entire fairness analysis, and sale order revisions (1.2); call with I. Ashworth regarding sale process updates and entire fairness research (0.5); call with S. Herman regarding Oramed sale and case developments (0.2); call with C. Reckler regarding same (0.1); follow up call with S. Herman regarding same (0.2); confer with Latham team regarding Oramed sale closing and post-closing issues (1.5); review and comment on draft Oramed 8-K (0.2) and revised Sale Order (0.5); call with S. Ma regarding same (0.2); analysis of Sale Order and service issues (0.8)
08/21/23	A W McArthur	2.80	3,892.00	Attend call regarding closing of Oramed deal and next steps with E. Gebisa, T. Ashton, A. Quartarolo and other members of the Latham team (0.5); review and revise Oramed closing deal documents (1.8); coordinate execution of Second Amendment to Stock Purchase Agreement (0.2); review and revise draft Form 8-K (0.3)
08/21/23	D H Steensma	.80	1,088.00	Video conference with B. Farley to discuss Levena transaction (0.5); video conference with S. Park to discuss Levena transaction (0.3)
08/21/23	T J Ashton	2.60	2,964.00	Confer internally regarding closing process for proposed transaction with Oramed (0.6); attend internal status call regarding sale process (0.6); review internal markup of NDA with potential asset bidder (0.3); provide comments on same (0.4); confer with P. Bassine regarding same (0.2); review ancillary documents in connection with Oramed acquisition and revise the same (0.5)
08/21/23	J Gordon	.40	456.00	Review sale order (0.2); review C. Harris edits to sale hearing script (0.1); review Oramed 8-K regarding stock purchase agreement (0.1)
08/21/23	P C Bassine	6.00	5,760.00	Review and negotiation of potential asset bidder and financing source NDAs (5.5); review and preparation of asset sale closing deliverable materials (0.5)
08/21/23	A Chaudhry	.60	498.00	Coordinate NDA conflicts process (0.2); review NDA and provide comments to supervisors (0.2); correspond with Latham Corporate team regarding delegating ancillary document drafting (0.2)

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Asset Dispositions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/23	K M Funahashi	.40	332.00	Correspondence with Latham team regarding Yuhan intellectual property requests
08/21/23	K A Holmes	1.10	913.00	Revise closing checklist (0.2); draft signature page (0.2); draft correspondence regarding signature page and closing matters (0.7)
08/21/23	C Nguyen	4.70	4,512.00	Update closing checklist (0.8); review and revise ancillary closing documents (2.6); communicate with Latham team regarding same and next steps (1.3)
08/22/23	ST Chinowsky	1.50	2,152.50	Analysis regarding disposition of IP assets
08/22/23	A Clark	4.20	6,279.00	Attendance on call with Latham team (0.5) and subsequent call with Print, in each case, regarding SCLX sale findings (0.5); preparation for, attendance on and follow-up from weekly update call with Company, M3, Moelis and Latham (0.5); attendance on closing checklist call regarding SCLX sale (0.5); attendance on call regarding plan with Milbank (0.5); correspondence with Latham team regarding Yuhan regulatory matters (0.2); discussions with Latham team regarding intervening bid post-auction and consequences under SCLX transaction agreements (1.0); review of summary email of precedent regarding reopening of auctions (0.5)
08/22/23	C J Clark	.50	717.50	Correspondence with Paul Hastings team regarding Oramed transaction closing items
08/22/23	J Dubofsky	.50	810.00	Attend conference call with Proskauer, Latham and legal working group regarding sale order and entire fairness questions
08/22/23	S N Feldman	3.10	4,216.00	Analysis regarding Oramed and Scilex deals (1.2); communications with Latham, M3, and Moelis teams regarding same (1.9)
08/22/23	A Quartarolo	2.00	2,720.00	Telephone conference with C. Reckler, M3, and Milbank regarding sale status and strategy (0.5); email and telephone conference with C. Reckler, A. Clark, E. Gebisa, and K. Peguero regarding auction and sale hearing (0.5); review research regarding same (0.8); email J. Grogan regarding auction proposal and related issues (0.1); email T. Culberson regarding same (0.1)
08/22/23	C A Reckler	5.40	9,990.00	Call with Milbank regarding sale hearing (0.4); call with Proskauer regarding sale hearing preparation (0.5); revise and edit sale order (1.6); prepare sale hearing script (1.2); edit testimony outline (1.7)

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08/22/23	R S Shean	1.50	2,992.50	Review Yuhan diligence issues and transaction agreement issues (0.5); review Oramed documents (1.0)
08/22/23	J L Wine	.50	862.50	Telephone conference with H. Ji regarding case status (0.3); emails with Latham team regarding status (0.2)
08/22/23	C M Craige	.10	146.00	Correspond with Latham, M3, Milbank, and Proskauer teams regarding sale materials
08/22/23	E Gebisa	8.60	12,556.00	Participate in biweekly sale process status call with Latham, M3 and Moelis (0.5); analyze auction and sale process issues (0.6); confer with Latham and Jackson Walker regarding same (0.8); call with C. Reckler, C. Harris, M. Meghji and M. Shinderman (Milbank) regarding same (0.4); participate in internal Latham team call on entire fairness findings (0.3); call with Latham, Jackson Walker and Proskauer teams regarding same (0.5); confer with Latham, Jackson Walker and Proskauer regarding Sale Order issues (1.1); update sale hearing script (0.8); confer with Stretto team regarding service of Sale Order (0.6); finalize proposed Sale Order and confer with Latham, Jackson Walker and Proskauer team (2.1); correspond with I. Ashworth (0.2) and Latham and Moelis regarding witness and exhibit list (0.1); call with C. Reckler, Moelis, M. Meghji and Milbank teams regarding other asset sales (0.6)
08/22/23	A W McArthur	3.60	5,004.00	Prepare for and attend telephone conference with E. Razzano, A. Clark and other members of the Latham and Paul Hastings team regarding Oramed closing documents (0.4); prepare for and attend telephone conference with Latham, Moelis and M3 teams regarding status of sale transactions and next steps (0.5); review and revise Oramed closing documents (2.7)
08/22/23	D H Steensma	.20	272.00	Conduct IP due diligence regarding Levena transaction
08/22/23	T J Ashton	4.20	4,788.00	Prepare for and attend internal status call with advisor team (0.5); attend status call with additional parties regarding items for closing (0.8); review revisions to certain ancillary documents in connection with sale closing and provide comments thereto (1.3); confer with financial advisors regarding bid process and related transaction terms (0.6); review internal inquiry regarding transition services and provide analysis regarding same (1.0)

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08/22/23	J Gordon	.10	114.00	Correspondence with A. Quartarolo regarding disclosure of bid
08/22/23	P C Bassine	3.00	2,880.00	Call regarding closing process of Oramed transaction (0.5); prepare Oramed closing documents (0.5); review and negotiation of asset bidder NDAs (2.0)
08/22/23	A Chaudhry	1.70	1,411.00	Correspond with T. Ashton regarding ancillary documents (0.2); correspond with Paul Hastings regarding Stock Power form (0.2); correspond with P. Bassine regarding stock power form draft (0.2); draft stock powers for common stock, warrants, and preferred stock (0.7); correspond with Latham corporate for sign off on stock power draft (0.2); telephone conference with P. Bassine regarding ancillary document status (0.2)
08/22/23	K M Funahashi	1.00	830.00	Review PD-L1 file histories (0.5); prepare patent spreadsheet (0.5)
08/22/23	K A Holmes	.60	498.00	Revise closing checklist (0.2); telephone conference with Latham and Paul Hastings teams regarding closing matters (0.4)
08/22/23	C Nguyen	3.40	3,264.00	Review and revise ancillary closing documents (1.8); confer with Latham team regarding same and next steps (1.0); draft escrow agreement (0.6)
08/22/23	S K Egerton	.50	212.50	Conduct patent due diligence
08/22/23	J D Loofbourrow	5.50	2,337.50	Conduct IP verification due diligence
08/23/23	ST Chinowsky	1.90	2,726.50	Analysis regarding disposition of IP assets
08/23/23	A Clark	2.00	2,990.00	Review of Yuhan purchase agreement mark-up (1.5); coordinate project management of asset disposition process (0.5)
08/23/23	C J Clark	2.50	3,587.50	Correspondence with Latham team regarding closing of Oramed transaction
08/23/23	C A Reckler	4.30	7,955.00	Continued preparation for sale hearing (2.1); multiple calls with M. Meghji and Moelis regarding sale hearing (0.4, 0.6, 0.3, 0.7, 0.2)
08/23/23	R S Shean	2.40	4,788.00	Review Oramed documents and diligence items (1.6); review Yuhan agreement and issues list (0.8)
08/23/23	E Gebisa	6.80	9,928.00	Review and comment on draft 8-K regarding SPA (0.4); correspond with Latham team regarding same (0.1); review and comment on revised

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				demonstratives for sale hearing (0.6); correspond with Latham and Moelis regarding same (0.3); attend to sale hearing preparation and sale process related tasks (2.1); review W/E list for sale hearing (0.2); review and comment on summary of key facts for witness and cross preparation (0.4); update draft hearing script (1.1); review and comment on revised sale hearing demonstratives (0.5); participate in sale hearing prep call with Latham and Moelis teams (0.6); correspond with Paul Hastings regarding position report for Scilex shareholders (0.2); update hearing summary (0.3)
08/23/23	A W McArthur	2.40	3,336.00	Draft issues list for Yuhan asset purchase agreement (0.3); attend to Yuhan due diligence requests (0.4); review and revise Oramed closing documents (1.7)
08/23/23	D H Steensma	2.20	2,992.00	Attention to preparation of patent schedule for Yuhan (0.7); review and revise draft APA from Yuhan and prepare issues list regarding same (1.5)
08/23/23	T J Ashton	4.10	4,674.00	Confer with bankruptcy counsel regarding exhibit list for court hearing (0.6); review proposed exhibit list and prepare redactions to same (0.5); review markup of asset purchase agreement with certain bidder (0.9); confer internally regarding same (0.4); coordinate preparation of issues list of asset purchase agreement (0.7); review checklist in connection with Oramed transaction and coordinate review of open items (0.5); review draft disclosure schedule and provide comments thereto (0.5)
08/23/23	M E Bartlett	.80	948.00	Review and provide comments on Yuhan Asset Purchase Agreement
08/23/23	J Gordon	.20	228.00	Review asset purchase agreement
08/23/23	S Hazra	1.70	2,235.50	Review asset purchase agreement with respect to ImmuneOncia (0.8); draft tax issues list (0.5); draft email to B. Baker regarding same (0.5)
08/23/23	P C Bassine	1.50	1,440.00	Review and negotiation of potential asset bidder NDAs
08/23/23	A Chaudhry	3.90	3,237.00	Draft Disclosure Schedule in connection to APA (1.8); review APA based on P. Bassine comments to disclosure shell (0.6); draft Definitions List in connection with the Disclosure schedule (1.0); correspond with Latham corporate group to review Disclosure Schedule and Definitions List (0.2); correspond with company regarding disclosure

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				schedule instructions (0.3)
08/23/23	K M Funahashi	3.20	2,656.00	Prepare patent spreadsheet (1.0); review Yuhan APA markup (0.5) prepare issues list to Yuhan APA (1.0); conduct intellectual property diligence regarding Levena (0.7)
08/23/23	K A Holmes	1.30	1,079.00	Revise closing checklist (0.2); draft correspondence and punchlist regarding closing matters (1.1)
08/23/23	C Nguyen	3.60	3,456.00	Review exhibit for sale hearing (0.7); revise drafts of closing ancillary documents (0.8); confer with Latham team and opposing counsel regarding same and next steps (0.8); update closing checklist (0.5); revise draft of disclosure schedule shell for asset purchase agreement (0.8)
08/23/23	S K Egerton	6.70	2,847.50	Conduct patent due diligence
08/23/23	J D Loofbourrow	4.00	1,700.00	Conduct IP verification due diligence
08/24/23	ST Chinowsky	2.80	4,018.00	Analysis of disposition of IP assets
08/24/23	A Clark	7.20	10,764.00	Prepare for sale hearing (2.5); review of bid received from alternative bidder (2.5); discussions with Latham team, Moelis and M3 regarding sale hearing (1.5); coordination of project management of asset disposition work streams (0.7)
08/24/23	C J Clark	1.00	1,435.00	Correspondence with Latham and Paul Hastings teams regarding closing of Oramed transaction (0.5); status call with Latham, Moelis, and M3 teams (0.5)
08/24/23	A Quartarolo	1.10	1,496.00	Review additional sale proposal and related materials (1.0); email C. Harris regarding same (0.1)
08/24/23	C A Reckler	8.90	16,465.00	Draft and edit court presentation (2.3); review and edit demonstratives for court (1.6); multiple calls regarding Scilex proposal with M. Shinderman, A. Glenn, M. Meghji and Moelis (0.6, 0.7, 0.4, 0.8, 0.2, 0.3, 0.2); review and edit witness Q&A (1.8)
08/24/23	R S Shean	2.60	5,187.00	Review Scilex documents
08/24/23	E Gebisa	6.40	9,344.00	Review and comment on hearing prep materials and analysis (1.1); prepare for sale hearing (2.2); analyze sale and bid issues (1.6); confer with Latham, Moelis and M3 teams regarding same (1.5)
08/24/23	C M Jennings	.80	1,068.00	Review and revise purchase agreement
08/24/23	N A Liffbrig Molife	.50	680.00	Review revised asset purchase agreement (0.4);

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				correspond with T. Ashton regarding same (0.1)
08/24/23	A W McArthur	7.40	10,286.00	Draft issues list regarding Yuhan transaction (3.2); coordination of Oramed closing (1.8); analyze and draft issues list for revised Scilex bid documents (2.4)
08/24/23	D H Steensma	1.10	1,496.00	Prepare patent prosecution summary for Yuhan
08/24/23	T J Ashton	1.70	1,938.00	Review specialist comments to purchase agreement (0.2); revise same (0.4); confer with A. McArthur regarding process for signing and closing open transactions (0.4); analyze proposed comments to NDA with potential bidder and review markup of same (0.7)
08/24/23	M E Bartlett	1.50	1,777.50	Review and provide comments on Yuhan Asset Purchase Agreement
08/24/23	S Hazra	4.60	6,049.00	Provide comments to issues list for ImmuneOncia sale (1.0); address email from Moelis regarding tax implication of Scilex share sale (1.0); review Scilex bid for purchase of Scilex securities and analyze tax implications (2.3); draft emails with tax analysis updates (0.3)
08/24/23	P C Bassine	2.50	2,400.00	Review and negotiation of potential asset bidder NDAs
08/24/23	A Chaudhry	2.10	1,743.00	Revise Stock Powers based on T. Ashton comments (0.2); correspond with Proskauer regarding draft Stock power review (0.2); correspond with C. Nguyen regarding comments to APA (0.3); revise APA based on specialist comments (1.2); coordinate conflicts request (0.2)
08/24/23	K M Funahashi	4.00	3,320.00	Prepare patent spreadsheet
08/24/23	K A Holmes	.80	664.00	Revise closing checklist (0.3); draft correspondence regarding closing matters (0.5)
08/24/23	C Nguyen	2.00	1,920.00	Review ancillary closing documents (0.5); communicate with Latham team regarding same and next steps (0.5); review and revise closing checklist (0.4); revise draft of asset purchase agreement (0.6)
08/24/23	S K Egerton	6.70	2,847.50	Conduct patent due diligence
08/24/23	J D Loofbourrow	1.30	552.50	Conduct IP verification due diligence
08/25/23	ST Chinowsky	.80	1,148.00	Analysis of disposition of IP assets
08/25/23	A Clark	9.00	13,455.00	Prepare for sale hearing (3.6); participate in sale

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				hearing (4.2); participate in mediation session regarding sale (1.2)
08/25/23	C J Clark	1.00	1,435.00	Correspondence with Latham, Proskauer, and Paul Hastings teams regarding closing of Oramed transaction
08/25/23	A Quartarolo	.80	1,088.00	Telephone conference with A. Clark, M. Meghji, C. Reckler, and E. Gebisa regarding sale status and strategy (0.5); email with C. Harris regarding same (0.3)
08/25/23	C A Reckler	8.80	16,280.00	Prepare for sale hearing (2.1); participate in sale hearing (4.2); participate in mediation session regarding sale (1.2); draft closing statement (1.3)
08/25/23	R S Shean	2.20	4,389.00	Review Scilex documents (1.5); review Yuhan issues list (0.7)
08/25/23	A Sorkin	1.60	2,648.00	Review objection filed by Scilex and cases cited therein (0.6); revise script (0.5); attend sale hearing (in part) (0.5)
08/25/23	E Gebisa	7.60	11,096.00	Participate in pre-mediation call with Latham, Moelis and M. Meghji (0.5); participate in mediation session with Judge Isgur, Latham, Paul Hastings, Moelis and M3 teams (1.0); participate in pre-hearing sale call with Latham, Moelis, M3 and Proskauer (0.4); prepare for and participate in sale hearing (5.7)
08/25/23	A W McArthur	2.40	3,336.00	Revise Yuhan issues list (0.6); review and revise Oramed closing documents (1.3); prepare for and attend conference with C. Reckler, A. Clark, J. Dermont, M. Meghji and other members of the Latham and Moelis team regarding mediation (0.5)
08/25/23	T J Ashton	1.70	1,938.00	Confer internally regarding open items for closing of share purchase (0.5); coordinate review of remaining documents (0.4); coordinate call with legal teams to discuss closing checklist (0.3); review and provide comments on draft of the same (0.5)
08/25/23	J Gordon	1.30	1,482.00	Review Scilex objection to sale (0.2); review equity committee objection to sale (0.1); debtor advisor call regarding sale hearing (0.2); conference with debtor advisors and Proskauer regarding sale hearing (0.4); review summary of sale hearing (0.3); conference with C. Reckler regarding same (0.1)
08/25/23	S Hazra	.50	657.50	Provide comments to Scilex share sale tax

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				implications (0.3); attention to emails regarding tax matters (0.2)
08/25/23	A Chaudhry	1.40	1,162.00	Correspond with Paul Hastings regarding Stock Powers draft (0.2); coordinate NDA conflicts process (0.2); review ancillary documents and signature packet for company execution (0.8)
08/25/23	K M Funahashi	.50	415.00	Prepare patent spreadsheet
08/25/23	K A Holmes	.60	498.00	Revise closing checklist (0.2); prepare signature packet (0.4)
08/25/23	C Nguyen	1.00	960.00	Revise closing checklist (0.4); review closing ancillary documents (0.2); communicate with Latham team regarding next steps towards closing (0.4)
08/26/23	C J Clark	.80	1,148.00	Correspondence with Latham team regarding closing of Oramed transaction
08/26/23	C A Reckler	1.70	3,145.00	Review and edit sale order (1.3); follow up emails to A. Clark regarding sale closing issues (0.4)
08/26/23	E Gebisa	1.00	1,460.00	Revise and finalize sale order (0.5); correspond with Latham team regarding same and sale closing developments (0.4); circulate draft order to Proskauer team (0.1)
08/26/23	A W McArthur	.40	556.00	Coordinate Oramed closing
08/26/23	T J Ashton	1.10	1,254.00	Communicate with financial advisors regarding implications of certain changes in control and related acceleration of equity vesting (0.7); review and discuss required signatures and deliverables for closing of share acquisition (0.4)
08/26/23	P C Bassine	.50	480.00	Review and negotiation of potential asset bidder NDAs
08/26/23	A Chaudhry	1.30	1,079.00	Revise signature packet based on C. Nguyen. comments (0.2); correspond with M3 regarding wire requirements (0.2); review correspondence from Latham team regarding checklist and closing ancillaries (0.9)
08/26/23	K A Holmes	.10	83.00	Draft correspondence regarding closing items telephone conference
08/26/23	C Nguyen	2.00	1,920.00	Prepare signature pages (0.3); communicate with Latham team regarding closing documents and next steps (0.4); review ancillary closing documents (0.7); communicate with opposing counsel regarding

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				closing and next steps (0.6)
08/27/23	A Clark	3.00	4,485.00	Review and revision of 14C-2 filing (1.5); preparation of written resolution regarding removal of director (0.5); attendance on calls with Latham, M3, Moelis and DE counsel regarding same (1.0)
08/27/23	C J Clark	.70	1,004.50	Correspondence with Latham and Paul Hastings teams regarding closing of Oramed transaction
08/27/23	A Quartarolo	.20	272.00	Telephone conference with C. Reckler regarding sale status and strategy
08/27/23	C A Reckler	6.70	12,395.00	Multiple calls with M. Meghji, Judge Isgur, S. Reisman, J. Dermont and J. Rawlins regarding sale closing issues and Scilex governance issues (0.7, 0.5, 0.7, 0.6, 0.5, 0.4, 0.3, 0.4, 0.8); review letter from Scilex management (0.6); edit letter to Paul Hastings from M. Meghji (0.4); review revised sale order (0.8)
08/27/23	R S Shean	2.10	4,189.50	Call with Moelis and M3 on Yuhan issues list (0.6); review Yuhan issues list (0.6); revisions to Yuhan agreement (0.9)
08/27/23	J L Wine	.40	690.00	Correspondence with Latham team regarding Oramed winning bid, end of litigation with Nant/PSS
08/27/23	E Gebisa	.70	1,022.00	Review sale process developments and correspondence with Latham, Moelis and M3 regarding same
08/27/23	A W McArthur	3.60	5,004.00	Prepare for and attend telephone conference with Moelis, M3 and Latham teams regarding Yuhan deal (0.7); review and revise Yuhan issues list and purchase agreement (1.6); attend to Oramed closing (1.3)
08/27/23	D H Steensma	3.50	4,760.00	Teleconference with Moelis and M3 to discuss Yuhan transaction and draft of APA (0.7); draft issues list concerning Yuhan's revisions to the APA (0.4); draft revisions to APA and forward to Latham team (2.4)
08/27/23	T J Ashton	4.90	5,586.00	Prepare for and attend issues list call in connection with Yuhan asset purchase agreement (0.9); review and respond to matters in connection with closing, including preparation of signature pages and certain ancillary documents (1.2); confer internally regarding same (0.3); review stockholder consent in connection with director removal (1.5) and confer with local counsel regarding filing and delivery

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				process of the same (0.2); coordinate analysis of subsidiaries and governance structure in connection with same (0.8)
08/27/23	J Gordon	.10	114.00	Review revised sale order
08/27/23	P C Bassine	4.80	4,608.00	Review of Scilex governance materials for relevant information on the process and procedures surrounding appointing and removing corporate officers and directors (2.8); review of change of control provisions of relevant agreements (2.0)
08/27/23	A Chaudhry	2.50	2,075.00	Revise checklist based on correspondence from all parties (0.8); correspond with M3 regarding wire requirements (0.2); telephone conference with P. Bassine regarding change of control analysis request (0.3); analyze preliminary draft request, public filings and other VDR documents based on supervisor change of control analysis request (1.2)
08/27/23	K A Holmes	.70	581.00	Revise closing checklist (0.4); draft correspondence regarding closing matters (0.3)
08/27/23	C Nguyen	3.40	3,264.00	Draft correspondence regarding call option (0.7); update checklist (0.6); review and analyze organizational documents of subsidiaries (1.2); communicate with Latham team regarding next steps (0.9)
08/28/23	M L Carpenter	.70	1,134.00	Prepare summary of CEO employment agreement
08/28/23	A Clark	3.50	5,232.50	Correspondence with M3, Moelis and Latham team regarding management of Company (1.5); review and revision of closing checklist and attendance on calls and emails regarding same (1.0); discussions with same regarding termination of employment contract (0.5); project management of asset disposition process (0.5)
08/28/23	C J Clark	3.80	5,453.00	Correspondence with Moelis relating to warrant sales (0.5); correspondence with Latham team regarding closing of Oramed transaction (1.2); correspondence with Proskauer team regarding closing of Oramed transaction (0.7); correspondence with Paul Hastings team regarding closing of Oramed transaction (0.7); status call with Latham, Moelis, and M3 teams (0.5)
08/28/23	A Quartarolo	1.00	1,360.00	Attend telephonic status conference with team regarding sale status and strategy (0.4); telephone conference with C. Reckler, A. Clark, Moelis and M3

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Asset Dispositions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding sale and strategy (0.6)
08/28/23	C A Reckler	3.80	7,030.00	Calls with M. Meghji regarding sale closing (0.4, 0.6); call with J. Dermont regarding sale closing process (0.4); call with M. Shinderman regarding sale closing issues (0.3); call with Moelis regarding asset sales status (0.5); review and provide comments on sale order (1.3); call with Proskauer/PH regarding sale order (0.3)
08/28/23	E Gebisa	3.50	5,110.00	Analyze and negotiate sale order and sale closing issues (2.1); confer with Latham, Milbank, Proskauer, and Glenn Agre teams regarding sale order (0.6); call with S. Maza (Paul Hastings) regarding sale order comments (0.2); call with C. Reckler regarding same (0.1); call with S. Ma regarding same (0.1); call with Latham, Paul Hastings and Proskauer teams regarding sale order revisions (0.1); call with T. Ashton regarding sale process developments and HR issues (0.1); correspond with Latham and Moelis regard securities sales issues (0.2)
08/28/23	A W McArthur	4.10	5,699.00	Prepare for and attend closing checklist call with Proskauer team (0.4); prepare for and attend closing checklist call with Paul Hastings team (0.4); prepare for and attend discussion with C. Reckler, A. Clark and other members of the Latham team regarding work in progress (0.5); attend strategy discussion with M. Meghji, C. Reckler, A. Clark, J. Dermont and other members of the M3, Moelis and Latham teams (0.5); review of documents for Oramed closing (2.3)
08/28/23	T J Ashton	6.90	7,866.00	Preparation and participation in checklist calls with outside counsel teams regarding closing (2.1); review of closing documents (2.0); prepare for and participate in internal conference with advisors (0.9); confer with employment counsel regarding review of employment agreement and related matters (0.6); review and provide comments on draft written consents in connection with internal actions (1.1); telephone conference with Latham team regarding same (0.2)
08/28/23	J Gordon	.60	684.00	Revise sale order
08/28/23	S Hazra	.40	526.00	Review tax comments to Yuhan sale agreement (0.2); email with A. McArthur regarding same (0.2)
08/28/23	C B Wyatt	.10	135.00	Review emails regarding termination entitlements

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Matter Name: Asset Dispositions

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/28/23	P C Bassine	7.50	7,200.00	Prepare potential company resolutions and actions relating to employment and management (7.0); telephone conference with company advisors regarding ongoing matter processes (0.5)
08/28/23	A Chaudhry	3.40	2,822.00	Correspond with Latham and Proskauer teams regarding ancillary documents to prepare for closing and open items (1.1); coordinate NDA conflicts process (0.2); revise checklist based on correspondence from all parties (0.7); correspond with Paul Hastings team regarding requests for closing (0.8); correspond with C. Clark and S. Sitterson regarding Instruction Letter and capital markets requirements for closing (0.3); coordinate review of ancillary closing documents with Paul Hastings team (0.3)
08/28/23	K A Holmes	1.40	1,162.00	Telephone conferences with Latham, Paul Hastings, and Proskauer teams regarding closing matters (0.6); revise closing checklist (0.5); draft correspondence regarding closing matters (0.3)
08/28/23	C Nguyen	3.40	3,264.00	Attend conference call with Proskauer regarding closing checklist (0.3); attend conference call with Paul Hastings regarding closing checklist (0.3); update closing checklist (0.6); review ancillary closing documents (0.9); confer with Latham team regarding same and next steps towards closing (1.3)
08/29/23	A Clark	5.10	7,624.50	Participate in multiple calls with M. Meghji, J. Dermont, C. Reckler regarding sale closing issues and related timing (0.6, 0.4, 0.7, 0.3, 0.2); analyze changes in board and management of SCLX and ramifications thereof
08/29/23	C J Clark	4.70	6,744.50	Correspondence with Latham team regarding closing of Oramed transaction (3.2); correspondence with Paul Hastings and Proskauer teams regarding closing of Oramed transaction (1.0); status call with Latham, Moelis, M3, Proskauer, and HW teams (0.5)
08/29/23	C A Reckler	2.20	4,070.00	Participate in multiple calls with M. Meghji, J. Dermont, A. Clark regarding sale closing issues and related timing (0.6, 0.4, 0.7, 0.3, 0.2)
08/29/23	E Gebisa	.80	1,168.00	Analyze sale process issues and developments (0.3); participate in biweekly sale process status call with Latham, M3 and Moelis (0.5)
08/29/23	A W McArthur	3.90	5,421.00	Correspond with S. Hazra and D. Steensma regarding Yuhan deal structure questions (0.7);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				prepare for and attend telephone conference with C. Clark, T. Ashton and other members of the Latham team regarding Oramed closing (0.4); coordination of Oramed closing documents (1.7); attend conference call with Oramed, Latham and Moelis teams regarding Oramed closing due diligence matters (0.3); prepare for and attend conference call with Oramed, Latham and Moelis teams regarding Oramed closing (0.5); review and revise Yuhan asset purchase agreement (0.3)
08/29/23	T J Ashton	4.10	4,674.00	Review updated checklist in connection with deal closing and provide comments on the same (0.7); prepare for and attend internal conference regarding status of closing matters (0.7); attend telephone conference with client advisors regarding same (1.1); review and coordinate additional closing matters, including arrangement of signatures, closing deliverables, and review of revised information statement (1.6)
08/29/23	S Hazra	3.80	4,997.00	Review Deloitte Korea tax insights (0.4); draft follow up questions (0.4); draft update email to Latham corporate team regarding Korea tax matters (1.0); telephone conference with J. Kronsoble and Deloitte regarding Korea tax matters (1.1); follow up with J. Kronsoble regarding same (0.2); start tax markup of asset purchase agreement (0.5); internal emails regarding same (0.2)
08/29/23	P C Bassine	10.50	10,080.00	Prepare potential company resolutions and actions relating to employment and management (3.0); telephone conference with Latham team regarding closing deliverables (0.5); prepare final materials ahead of share sale closing (1.0); review shareholding numbers and stock power agreement (1.0); analysis of restrictive covenants applicable to company subsidiary officers (5.0)
08/29/23	A Chaudhry	4.90	4,067.00	Review checklist and specialist comments for signature pages needed for closing (0.6); review signature packet drafted by K. Holmes (0.3); conference call with Latham corporate team regarding closing (0.4); coordinate specialist requests and comments to closing checklist (0.5); correspond with P. Bassine regarding draft stock powers (0.4); draft stock power based on public filings (0.3); analysis of purchase agreement (0.3); review VDR for restrictive covenants and employment agreements (0.9); revise punchlist based on correspondence from all parties (1.2)

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/29/23	K A Holmes	1.70	1,411.00	Telephone conference with Latham team regarding closing matters (0.4); draft correspondence regarding signature pages (0.1); revise closing checklist (1.2)
08/29/23	C Nguyen	6.50	6,240.00	Attend conference call regarding next steps for closing (0.4); review and revise documents for closing (4.0); draft 228(e) notice (0.4); communicate with Latham team regarding status and closing process (1.7)
08/30/23	A Clark	4.00	5,980.00	Attend calls with M. Meghji, M. Shinderman, Moelis regarding Yuhan sale (0.6, 0.5, 0.4, 0.7) and closing of Oramed sale (0.7, 0.5, 0.2, 0.4)
08/30/23	C J Clark	1.00	1,435.00	Correspondence with Latham team regarding closing of Oramed transaction (0.8); correspondence with Paul Hastings and Proskauer teams regarding closing of Oramed transaction (0.2)
08/30/23	J M Kronsoble	2.60	5,187.00	Analyze APA for tax matters (2.1); revise S. Hazra APA mark-up (0.5)
08/30/23	C A Reckler	4.30	7,955.00	Multiple calls with M. Meghji, M. Shinderman, Moelis regarding Yuhan sale (0.6, 0.5, 0.4, 0.7) and closing of Oramed sale (0.7, 0.5, 0.3, 0.2, 0.4)
08/30/23	A W McArthur	6.10	8,479.00	Attend Yuhan issues list call with Yuhan, Latham and Moelis teams (1.5); review and revise Yuhan asset purchase agreement (3.2); attend to Oramed closing (1.4)
08/30/23	D H Steensma	2.50	3,400.00	Video conference with Yuhan to discuss revisions to draft APA (1.6); draft revisions to APA with Yuhan (0.8); forward same to Latham team (0.1)
08/30/23	T J Ashton	2.10	2,394.00	Attend telephone conference with advisors and counsel regarding status of closing and related work streams (1.2); analyze updated closing checklist (0.3); coordinate completion of certain open items in connection with closing (0.6)
08/30/23	J Gordon	.40	456.00	Conference with T. Ashton regarding sale process (0.2); conference with Latham corporate team, C. Reckler, and E. Gebisa regarding asset purchase agreement (0.2)
08/30/23	S Hazra	3.10	4,076.50	Draft further tax comments to Yuhan purchase agreement (1.2); telephone conference with S. Herman and Latham to discuss tax matters on asset sales (0.5); telephone conference with J. Kronsoble regarding various tax matters (0.4); respond to email

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding tax matter (0.4); revise tax markup of Yuhan purchase agreement (0.6)
08/30/23	P C Bassine	2.00	1,920.00	Detailed analysis of restrictive covenants applicable to company subsidiary officers (1.0); negotiation of various potential asset bidder and financing source NDAs (1.0)
08/30/23	A Chaudhry	1.60	1,328.00	Correspond with P. Bassine regarding conflicts request (0.2); coordinate conflicts sign off for NDA review (0.2); revise checklist based on correspondence from all parties (1.2)
08/30/23	K A Holmes	.10	83.00	Revise closing checklist
08/30/23	C Nguyen	.30	288.00	Update closing checklist
08/31/23	A Clark	7.50	11,212.50	Prepare advice on conditionally of Oramed SPA (2.5); attendance on advisor call regarding same (0.5); attendance to preparation for and attendance on calls regarding closing of ORMP transaction and ORMP position with respect thereto (4.5)
08/31/23	C J Clark	2.00	2,870.00	Correspondence with Latham team regarding Oramed transaction (1.2); correspondence with Latham, Moelis, and M3 teams regarding Oramed transaction (0.8)
08/31/23	J Dubofsky	.70	1,134.00	Attend conference call with M3, Moelis and Latham regarding next steps with Oramed (0.4); telephone call with Latham regarding next steps with Oramed (0.3)
08/31/23	J M Kronsnooble	.30	598.50	Review APA and emails (0.3)
08/31/23	A Quartarolo	1.10	1,496.00	Telephone conference with C. Reckler, S. Feldman, J. Gordon, E. Gebisa, Moelis and M3 regarding sale status and strategy (0.4); conference with C. Reckler, C. Harris, M. Meghji, A. Clark, and J. Dermont regarding sale status and strategy (0.7)
08/31/23	C A Reckler	3.90	7,215.00	Multiple calls with D. Hillman, M. Meghji, J. Dermont, A. Clark, M. Shinderman, A. Quartarolo, and S. Feldman regarding sale closing status (0.5, 0.4, 0.6, 0.3, 0.4, 0.7, 0.2, 0.8)
08/31/23	E Gebisa	3.40	4,964.00	Review and analyze Oramed sale developments (0.5), and confer with Latham, Moelis and M3 teams regarding same (2.1); analyze SPA and stalking horse protections (0.5); participate in biweekly sale process status call with Latham, M3 and Moelis (0.1);

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				correspond with A. McArthur regarding Yuhan APA issues (0.2)
08/31/23	A W McArthur	8.40	11,676.00	Prepare for and attend advisor call regarding Oramed closing (0.3); review of Oramed closing matters (0.7); revise Yuhan asset purchase agreement (4.9); review of Yuhan diligence items (1.1); prepare for and attend conference with A. Clark and T. Ashton regarding Oramed closing (0.6); prepare for and attend conference with D. Steensma and B. Farley regarding Yuhan deal diligence (0.8)
08/31/23	D H Steensma	4.00	5,440.00	Review VDR for information to be included in schedules for APA with Yuhan (1.3); email correspondence with Latham team regarding same (0.2); teleconference with client to discuss technical transaction agreements with Yuhan (0.8); draft revisions to APA with Yuhan (1.7)
08/31/23	T J Ashton	4.10	4,674.00	Review closing checklist and coordinate preparation of remaining ancillary documents for closing (0.9); telephone conference with internal deal team regarding same (0.4); prepare for and attend telephone conference with A. Clark and A. McArthur regarding transaction status (0.5); review and respond to additional comments on NDA (0.3); attend all advisors teleconference (0.8); analyze closing conditions to stock purchase agreement (0.7); prepare updated draft for discussion with advisors (0.5)
08/31/23	J Gordon	.80	912.00	Correspondence with Latham team regarding closing conditions (0.4); correspondence with T. Roberts regarding sale status (0.2); conference with L. Senkowski regarding sale question (0.2)
08/31/23	S Hazra	1.40	1,841.00	Telephone conference with A. McArthur to discuss tax provision in Yuhan agreement (0.1); review tax comments to Yuhan agreement (0.5); correspond with bidder counsel (0.5); draft update to Latham regarding Yuhan agreement and tax matters (0.3)
08/31/23	P C Bassine	9.00	8,640.00	Review of change in control provisions in key Scilex agreements (1.7); negotiation of various potential asset bidder and financing source NDAs (2.3); review and calculations of transferred voting power totals for the purposes of defining potential governance document amendments (4.0); communication with Scilex counsel regarding critical closing items (1.0)

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08/31/23	A Chaudhry	2.70	2,241.00	Correspond with P. Bassine regarding diligence request (0.3); review VDR and previous diligence memorandum in change of control analysis (1.6); coordinate conflicts check (0.2); revise punchlist based on updates from all parties (0.6)
08/31/23	K A Holmes	.40	332.00	Telephone conference with Latham team regarding closing matters and next steps
08/31/23	C Nguyen	1.20	1,152.00	Attend conference call regarding next steps for closing (0.4); communicate with Latham team regarding closing documents and checklist (0.8)

Attorney:

J M Kronsoble	8.40	Hrs. @	\$ 1,995.00/hr.	\$ 16,758.00
R S Shean	23.40	Hrs. @	\$ 1,995.00/hr.	\$ 46,683.00
SS Bischoff	.30	Hrs. @	\$ 1,940.00/hr.	\$ 582.00
C A Reckler	143.10	Hrs. @	\$ 1,850.00/hr.	\$ 264,735.00
A S Long	1.10	Hrs. @	\$ 1,785.00/hr.	\$ 1,963.50
J L Wine	1.90	Hrs. @	\$ 1,725.00/hr.	\$ 3,277.50
C Harris	2.80	Hrs. @	\$ 1,655.00/hr.	\$ 4,634.00
A Sorkin	8.10	Hrs. @	\$ 1,655.00/hr.	\$ 13,405.50
M L Carpenter	2.20	Hrs. @	\$ 1,620.00/hr.	\$ 3,564.00
J Dubofsky	4.20	Hrs. @	\$ 1,620.00/hr.	\$ 6,804.00
A Clark	177.90	Hrs. @	\$ 1,495.00/hr.	\$ 265,960.50
L P Carnegie	.40	Hrs. @	\$ 1,460.00/hr.	\$ 584.00
ST Chinowsky	12.70	Hrs. @	\$ 1,435.00/hr.	\$ 18,224.50
C J Clark	22.60	Hrs. @	\$ 1,435.00/hr.	\$ 32,431.00
C H Schott	3.70	Hrs. @	\$ 1,390.00/hr.	\$ 5,143.00
H B Deixler	.40	Hrs. @	\$ 1,360.00/hr.	\$ 544.00
S N Feldman	17.70	Hrs. @	\$ 1,360.00/hr.	\$ 24,072.00
A Quartarolo	20.50	Hrs. @	\$ 1,360.00/hr.	\$ 27,880.00
E M Richards	.60	Hrs. @	\$ 1,360.00/hr.	\$ 816.00
Z Shi	1.00	Hrs. @	\$ 1,360.00/hr.	\$ 1,360.00
C M Craige	3.40	Hrs. @	\$ 1,460.00/hr.	\$ 4,964.00
E Gebisa	120.90	Hrs. @	\$ 1,460.00/hr.	\$ 176,514.00
P Paragash	.50	Hrs. @	\$ 1,460.00/hr.	\$ 730.00

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A W McArthur	119.60	Hrs. @	\$ 1,390.00/hr.	\$ 166,244.00
N A Liffbrig Molife	4.50	Hrs. @	\$ 1,360.00/hr.	\$ 6,120.00
D H Steensma	33.50	Hrs. @	\$ 1,360.00/hr.	\$ 45,560.00
C M Jennings	.80	Hrs. @	\$ 1,335.00/hr.	\$ 1,068.00
B D Davis	17.50	Hrs. @	\$ 1,300.00/hr.	\$ 22,750.00
C Hein	6.00	Hrs. @	\$ 1,300.00/hr.	\$ 7,800.00
C B Wyatt	2.80	Hrs. @	\$ 1,350.00/hr.	\$ 3,780.00
S Hazra	41.00	Hrs. @	\$ 1,315.00/hr.	\$ 53,915.00
K P Nielsen	1.30	Hrs. @	\$ 1,285.00/hr.	\$ 1,670.50
M E Bartlett	2.30	Hrs. @	\$ 1,185.00/hr.	\$ 2,725.50
T J Ashton	83.30	Hrs. @	\$ 1,140.00/hr.	\$ 94,962.00
J Gordon	30.30	Hrs. @	\$ 1,140.00/hr.	\$ 34,542.00
M E Rote	1.40	Hrs. @	\$ 1,140.00/hr.	\$ 1,596.00
P C Bassine	125.80	Hrs. @	\$ 960.00/hr.	\$ 120,768.00
M Bennett	1.50	Hrs. @	\$ 960.00/hr.	\$ 1,440.00
C Nguyen	63.20	Hrs. @	\$ 960.00/hr.	\$ 60,672.00
A Chaudhry	55.20	Hrs. @	\$ 830.00/hr.	\$ 45,816.00
K M Funahashi	17.70	Hrs. @	\$ 830.00/hr.	\$ 14,691.00
K A Holmes	25.20	Hrs. @	\$ 830.00/hr.	\$ 20,916.00
D Machado Roca	.70	Hrs. @	\$ 830.00/hr.	\$ 581.00
S K Egerton	13.90	Hrs. @	\$ 425.00/hr.	\$ 5,907.50
J D Loofbourrow	10.80	Hrs. @	\$ 425.00/hr.	\$ 4,590.00
	<u>1,236.10</u>			<u>\$ 1,639,744.00</u>

Other:

AT Kwan	3.70	Hrs. @	\$ 520.00/hr.	\$ 1,924.00
H E Thompson	10.40	Hrs. @	\$ 520.00/hr.	\$ 5,408.00
C M Tarrant	.80	Hrs. @	\$ 490.00/hr.	\$ 392.00
K N Gelman	1.90	Hrs. @	\$ 505.00/hr.	\$ 959.50
P S Self	2.20	Hrs. @	\$ 505.00/hr.	\$ 1,111.00
	<u>19.00</u>			<u>\$ 9,794.50</u>

GRAND TOTAL:	1,255.10		\$ 1,649,538.50
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September 14, 2023

Matter Name: Automatic Stay Issues/Motions for Relief

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/07/23	I J Ashworth	.10	96.00	Email correspondence with E. Gebisa regarding lock-up motion
08/08/23	J Gordon	.10	114.00	Conference with R. Rubin and I. Ashworth regarding extension of lockup
08/11/23	E Gebisa	1.30	1,898.00	Analyze lockup issues (0.4); review and comment on UCC lockup extension motion (0.7); correspond with Latham team regarding same (0.2)
08/15/23	E Gebisa	1.20	1,752.00	Review and comment on revised lockup motion (0.5); correspond with R. Rubin and Latham team regarding same (0.2); call with R. Rubin regarding same (0.1); review further revised motion (0.3); correspond with R. Rubin regarding same (0.1)
08/15/23	J Gordon	.10	114.00	Review committee motion to extend lockup of dividend shares

Attorney:

E Gebisa	2.50	Hrs. @	\$ 1,460.00/hr.	\$ 3,650.00
J Gordon	.20	Hrs. @	\$ 1,140.00/hr.	\$ 228.00
I J Ashworth	.10	Hrs. @	\$ 960.00/hr.	\$ 96.00
	<u>2.80</u>			<u>\$ 3,974.00</u>

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September 14, 2023

Matter Name: Bankruptcy Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	S N Feldman	1.90	2,584.00	Litigation claims analysis for Sorrento regarding value and privileged strategy (1.2); H. Ji deposition analysis and prep (0.7)
08/01/23	C Harris	.50	827.50	Emails with Latham team regarding sale status and hearing prep
08/01/23	A Quartarolo	7.60	10,336.00	Email C. Harris regarding status and strategy (0.2); review and revise witness outlines (1.3); review hearing script (0.3); telephone conferences with J. Gordon, C. Reckler, E. Gebisa and A. Clark regarding deal status and strategy (0.8); conference with M. Meghji, C. Reckler, J. Gordon, E. Gebisa and J. Dermont regarding hearing and strategy (2.5); attend status conference (1.1); review bylaws and corporate documents (0.8); email C. Reckler and S. Feldman regarding same (0.2); telephone conference with S. Feldman regarding 2004 discovery and deposition (0.3); email with S. Feldman and H. Klein regarding insurance (0.1)
08/01/23	C A Reckler	1.80	3,330.00	Prepare for August 1 hearing (1.4); participate in court hearing (0.4)
08/01/23	E Gebisa	2.60	3,796.00	Participate in status conference hearing (0.4); post-hearing conference with Latham, Moelis and M3 regarding case developments (2.2)
08/01/23	J Gordon	1.00	1,140.00	Attend status sale hearing (0.3); prepare for same (0.7)
08/02/23	C Harris	.40	662.00	Emails with Latham regarding results of sale process and next steps for hearing
08/02/23	A Quartarolo	1.50	2,040.00	Correspondence with C. Reckler, J. Gordon, E. Gebisa and A. Clark regarding Oramed deal, sale hearing, and related issues (0.8); email C. Reckler and J. Gordon regarding witness list (0.1); review draft motion (0.6)
08/03/23	S N Feldman	4.30	5,848.00	Analysis (2.9) and communications with H. Ji, M. Meghji, and A. Quartarolo regarding H. Ji deposition planning and privileged issues (1.4)
08/03/23	A Quartarolo	2.20	2,992.00	Email and telephone conferences with S. Feldman and C. Reckler regarding 2004 discovery and representation (1.2); telephone conference with J. Gordon, C. Reckler, and E. Gebisa regarding status and strategy (0.4); review correspondence and documents regarding Oramed deal and negotiations (0.6)

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Bankruptcy Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/03/23	J Gordon	.20	228.00	Correspondence with A. Quartarolo regarding witness and exhibit list for DIP hearing
08/04/23	A Quartarolo	1.00	1,360.00	Draft and revise witness and exhibit list (0.7); email J. Gordon regarding same (0.1); email C. Harris regarding hearing (0.1); email R. Ellison regarding status (0.1)
08/05/23	C Harris	.60	993.00	Emails regarding sale and DIP hearings and exhibits for same (0.3); edit direct outline (0.3)
08/05/23	A Quartarolo	2.20	2,992.00	Email C. Harris regarding hearing and strategy (0.2); review exhibits (0.3); draft witness outlines (1.6); email E. Gebisa and J. Gordon regarding same and demonstratives (0.1)
08/05/23	J Gordon	.40	456.00	Revise witness outline for DIP financing hearing
08/06/23	C Harris	.30	496.50	Review and edit hearing script
08/06/23	A Quartarolo	2.80	3,808.00	Review and revise witness outlines (0.8); email E. Gebisa and J. Gordon regarding same and demonstratives (0.3); telephone conferences with M. Meghji, C. Reckler, J. Gordon, Moelis, M3, Paul Hastings, and Proskauer regarding hearing, SPA and related documents (0.8); telephone conference with M. Meghji, C. Reckler, J. Dermont, and A. Clark regarding hearing preparation (0.7); email C. Harris regarding hearing (0.2)
08/07/23	S N Feldman	4.60	6,256.00	DIP Hearing / related prep (2.3); communications with H. Ji regarding litigation matters including DIP hearing issues (0.9); analysis (0.8) and discussions regarding SCLX board issues and litigation matters (0.6)
08/07/23	C Harris	.70	1,158.50	Edit direct testimony script for hearing (0.4); attend portions of same (0.3)
08/07/23	A Quartarolo	5.10	6,936.00	Review and revise direct examination outline (1.3); email M. Meghji and C. Reckler regarding same (0.1); prepare for replacement DIP hearing (2.2); attend hearing (1.2); conference with J. Dermont and C. Morris regarding same and sale status (0.3)
08/07/23	C A Reckler	6.60	12,210.00	Prepare for court hearing on August 7 (2.2); participate in court hearing (2.3); follow up with Judge Isgur and M. Meghji following court (0.8); edit direct outline for August 7 hearing (1.3)
08/07/23	E Gebisa	1.90	2,774.00	Prepare for (1.0) and participate in DIP financing and

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				stalking horse protections motion hearing (0.9)
08/08/23	S N Feldman	1.20	1,632.00	Communications with H. Ji regarding bankruptcy litigation and related matters
08/08/23	A Quartarolo	1.00	1,360.00	Email and telephone conference with J. Axelrad, S. Feldman, S. Reisman and D. Barnowski regarding matter background (0.8); email and telephone conference with J. Axelrad regarding same and deposition (0.2)
08/08/23	J Gordon	.70	798.00	Prepare COC for Nant settlement (0.3); correspondence with JMB and Nant counsel regarding same (0.4)
08/09/23	S N Feldman	2.30	3,128.00	Review H. Ji deposition materials
08/09/23	A Quartarolo	.20	272.00	Email and telephone conference with D. Barnowski regarding matter background and deposition scheduling
08/09/23	C A Reckler	1.30	2,405.00	Review and edit exclusivity extension motion
08/09/23	J Gordon	.60	684.00	Correspondence with Jackson Walker regarding COC for Nant settlement (0.3); revise same (0.3)
08/10/23	S N Feldman	1.30	1,768.00	Analysis (1.0) and communications with Katten regarding H. Ji deposition and related matters (0.3)
08/10/23	A Quartarolo	1.40	1,904.00	Email S. Feldman and C. Reckler regarding 2004 discovery and related issues (0.2); draft letter regarding cooperation (1.0); email C. Reckler and S. Feldman regarding same (0.1); email M. Meghji regarding same (0.1)
08/11/23	C Harris	.30	496.50	Review equity committee motion and emails regarding same
08/11/23	A Quartarolo	.40	544.00	Email B. Butler regarding letter from M. Meghji (0.2); email J. Axelrad regarding deposition preparation materials and document production (0.2)
08/11/23	C A Reckler	2.60	4,810.00	Multiple calls and emails with J. Gordan M. Shinderman and M. Meghji regarding exclusivity motion (0.6, 0.7, 0.4, 0.3, 0.2); review Scilex objection to exclusivity (0.4)
08/11/23	J Gordon	.20	228.00	Conference with D. Elihu regarding Nant settlement (0.1); correspondence with Latham regarding same (0.1)
08/13/23	A Quartarolo	.10	136.00	Email C. Harris and C. Reckler regarding sale hearing

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08/14/23	E Gebisa	.70	1,022.00	Review and comment on removal motion (0.5); correspond with J. Gordon regarding same (0.2)
08/14/23	J Gordon	1.60	1,824.00	Draft second removal extension motion (0.9); revise Nant settlement documents (0.7)
08/15/23	J Gordon	.20	228.00	Revise removal extension motion
08/16/23	S N Feldman	2.30	3,128.00	Communications with Latham team, Moelis and M3 regarding Paul Hastings / Scilex bid and Oramed matters
08/17/23	C Harris	1.10	1,820.50	Attend teleconference with Latham team regarding TRO (0.5); emails with Latham and Moelis teams regarding witnesses and preparation for sale hearing (0.6)
08/17/23	A Quartarolo	2.20	2,992.00	Telephone conference with Jackson Walker, C. Harris, S. Feldman, J. Gordon and C. Reckler regarding litigation strategy and related issues (0.6); analyze materials regarding same (0.8); conference with M. Shapiro and J. Axelrad regarding same (0.3); conference with C. Reckler regarding mediation issues (0.5)
08/18/23	S N Feldman	2.50	3,400.00	Finalize matters regarding: Nant settlement (0.4); analysis and communications with Latham team regarding SCLX board action prior to sale hearing / bylaw analysis and related privileged matters (2.1)
08/18/23	C Harris	1.10	1,820.50	Emails with Latham and Moelis teams regarding comparison of bids and arguments regarding same (0.7); emails with Latham team regarding discovery requests (0.4)
08/18/23	A Quartarolo	3.40	4,624.00	Telephone conference with S. Ma, E. Gebisa and J. Gordon regarding sale hearing (0.5); email with E. Gebisa and J. Gordon regarding same (0.3); email with B. Butler regarding correspondence (0.2); email with C. Reckler, C. Harris and A. Clark regarding same (0.2); review correspondence and documents regarding bid summary and relevant detail (1.6); email with T. Culberson regarding request for information (0.1); email with C. Harris and C. Reckler regarding same (0.2); review auction transcripts (0.3)
08/18/23	J Gordon	.40	456.00	Correspondence with H. Ji, M. Meghji, and Jones Day regarding Nant settlement signatures
08/19/23	S N Feldman	1.70	2,312.00	Analysis regarding reopening of auctions and Oramed/SCLX matters / related strategy planning

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				(1.0); communications with Latham and M3 teams regarding same (0.5); review SCLX demand letter (0.2)
08/19/23	C Harris	1.10	1,820.50	Review precedent regarding auctions and arguments regarding same (0.7); emails with Latham team regarding bidding (0.4)
08/19/23	A Quartarolo	2.80	3,808.00	Review research regarding auctions (2.2); email C. Harris, C. Reckler, S. Feldman and E. Gebisa regarding same (0.3); email C. Harris regarding sale hearing evidence and related issues (0.2); email C. Reckler and C. Harris regarding bids and related documents (0.1)
08/19/23	I J Ashworth	.10	96.00	Email correspondence with E. Gebisa regarding hearing preparation
08/20/23	A Quartarolo	.30	408.00	Email A. Glenn regarding sale hearing (0.1); email E. Gebisa and C. Harris regarding same (0.2)
08/21/23	C Harris	1.20	1,986.00	Emails regarding fairness finding and evidence regarding same (0.5); emails regarding sale hearing discovery (0.4); edit sale hearing script (0.3)
08/21/23	A Quartarolo	1.20	1,632.00	Review witness/exhibit list (0.5); review exhibits for sale hearing (0.7)
08/21/23	I J Ashworth	3.60	3,456.00	Research for E. Gebisa related to sale order findings (2.5); telephone conferences with E. Gebisa regarding auction hearing (0.5, 0.2); email correspondence with Jackson Walker regarding auction transcript filing (0.1); revise notice for the same (0.2); email correspondence with E. Gebisa regarding the same (0.1)
08/21/23	I J Ashworth	.60	576.00	Attend Latham coordination call on auction hearing
08/22/23	C Harris	4.30	7,116.50	Attend call with UCC regarding sale hearing (0.5); attend call regarding entire fairness issue and evidence with E. Gebisa (0.5); attend call with Oramed regarding same (0.5); multiple emails with Latham team regarding same (0.4); emails with A. Quartarolo regarding sale hearing discovery (0.4); review agreement and orders regarding reopening of auction and emails regarding same (1.5); emails with Latham team regarding hearing testimony (0.5)
08/22/23	A Quartarolo	.30	408.00	Email M. Mervis regarding sale hearing evidence
08/22/23	I J Ashworth	5.40	5,184.00	Attend portion of discussion with Oramed and Oramed counsel, Latham and Jackson Walker

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding sale hearing (0.4); telephone conference with E. Gebisa regarding witness exhibit list (0.1); research for E. Gebisa regarding proposed sale order language (2.6); email correspondence with Stretto team regarding related service cutoff (0.1); correspondence with C. Morris and A. McArthur regarding proposed exhibits (1.2); review witness exhibit list (0.3); revise same (0.7)
08/23/23	S N Feldman	1.30	1,768.00	Review and revise M. Meghji direct exam outline for Oramed sale hearing
08/23/23	C Harris	1.20	1,986.00	Attend pre-hearing call with Latham team (0.5); emails with same regarding discovery, evidence for sale hearing (0.5); emails with same regarding cross outline for hearing (0.2)
08/23/23	A Quartarolo	4.10	5,576.00	Conference with C. Morris, C. Reckler, C. Harris, E. Gebisa and A. Clark regarding hearing preparation and demonstratives (0.5); draft and revise witness outlines for sale hearing (3.6)
08/23/23	I J Ashworth	2.50	2,400.00	Revise witness exhibit list for filing (0.3); coordinate filing of the same (0.8); revise agenda for sale hearing (0.4); coordinate exhibits for sale hearing (1.0)
08/24/23	S N Feldman	2.20	2,992.00	Preparation for sale hearing and related mediation
08/24/23	C Harris	3.30	5,461.50	Review demonstratives for hearing and edits to same (0.8); edit draft cross materials (0.7); edit direct testimony outline (0.7); review competing bid (0.2); emails with Latham team regarding same, testimony for hearing (0.9)
08/24/23	A Quartarolo	8.20	11,152.00	Review and revise M. Meghji direct outline (1.5); conference with C. Reckler and E. Gebisa regarding hearing preparation (0.5); conference with C. Morris regarding hearing demonstratives (0.5); email with C. Harris regarding hearing materials (0.3); email C. Howell regarding hearing (0.1); review and revise hearing preparation materials (3.5); conference with M. Meghji and C. Reckler regarding same (1.2); review objection to sale motion (0.5); email J. Dermont regarding same (0.1)
08/24/23	J Gordon	.20	228.00	Correspondence with P. Tomasco and K. Peguero regarding Nant settlement
08/24/23	C S Howell	.50	570.00	Review and prepare exhibits for hearing (0.4); confer with I. Ashworth regarding same (0.1)

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08/24/23	I J Ashworth	2.40	2,304.00	Further revise agenda for filing (0.4); email correspondence with C. Howell regarding exhibits for sale hearing (0.2); correspondence with A. Quartarolo, E. Gebisa, A. McArthur, and T. Ashton regarding evidentiary process for sale hearing (1.8)
08/25/23	S N Feldman	6.80	9,248.00	Attend mediation session (0.5); communications with Latham team regarding same (0.4); attend Sorrento sale hearing (3.8); follow up analysis regarding Oramed winning bid and sale and related strategy (1.5); communications with Latham and M3 regarding same (0.6)
08/25/23	C Harris	7.30	12,081.50	Edits to demonstratives and testimony outlines (0.9); attend Latham team call regarding mediation (0.5); attend mediation session (0.5); attend call with Proskauer regarding hearing preparation (0.4); draft closing script (0.5); attend sale hearing (4.5)
08/25/23	A Quartarolo	7.70	10,472.00	Review and revise demonstratives for sale hearing (0.5); email C. Howell regarding same (0.1); attend mediation session (0.6); conference with C. Reckler regarding hearing (0.5); review and revise hearing preparation materials (1.8); attend sale hearing (4.2)
08/25/23	C S Howell	4.30	4,902.00	Attend hearing on motion to reopen auction to help with hearing exhibits and demonstratives (3.9); confer with A. Quartarolo and Latham team regarding same (0.4)
08/25/23	I J Ashworth	.30	288.00	Review correspondence from Latham and Moelis team regarding sale hearing updates
08/25/23	C M Tarrant	.80	392.00	Research regarding objection filed by Jr. DIP Lenders to Sale
08/27/23	S N Feldman	2.20	2,992.00	Analysis and communications with Latham team regarding SCLX board strategy and related matters
08/27/23	A Quartarolo	1.70	2,312.00	Draft and revise correspondence regarding sale closing (1.2); review caselaw regarding same (0.5)
08/27/23	J Gordon	.50	570.00	Research regarding sanctions
08/28/23	R A Simpson	.30	0.00	WRITE OFF
08/29/23	E Gebisa	.30	438.00	Call with M. Korycki regarding Nant settlement payment and case developments (0.2); correspond with D. Elihu (Quinn Emanuel) regarding Nant settlement payments (0.1)
08/30/23	S N Feldman	.80	1,088.00	Analysis regarding SCLX payments and cash position

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				in connection with sale bid and Oramed deal close
08/31/23	S N Feldman	2.10	2,856.00	Analysis regarding Oramed bid options (1.5); related communications with Latham and M3 teams (0.6)
08/31/23	C Harris	1.30	2,151.50	Attend next steps call with Latham team (0.7); emails with same regarding same (0.6)

Attorney:

C A Reckler	12.30	Hrs. @	\$ 1,850.00/hr.	\$ 22,755.00
C Harris	24.70	Hrs. @	\$ 1,655.00/hr.	\$ 40,878.50
S N Feldman	37.50	Hrs. @	\$ 1,360.00/hr.	\$ 51,000.00
A Quartarolo	57.40	Hrs. @	\$ 1,360.00/hr.	\$ 78,064.00
E Gebisa	5.50	Hrs. @	\$ 1,460.00/hr.	\$ 8,030.00
J Gordon	6.00	Hrs. @	\$ 1,140.00/hr.	\$ 6,840.00
C S Howell	4.80	Hrs. @	\$ 1,140.00/hr.	\$ 5,472.00
I J Ashworth	14.90	Hrs. @	\$ 960.00/hr.	\$ 14,304.00
	<u>163.10</u>			<u>\$ 227,343.50</u>

Other:

C M Tarrant	.80	Hrs. @	\$ 490.00/hr.	\$ 392.00
R A Simpson	.30	Hrs. @	\$ 530.00/hr.	\$ 0.00
	<u>1.10</u>			<u>\$ 392.00</u>

GRAND TOTAL:	164.20		\$ 227,735.50
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08/01/23	C J Clark	.50	717.50	Biweekly catchup call with Latham, M3, and Moelis teams
08/01/23	E Gebisa	.20	292.00	Participate in biweekly advisor status call with S. Park, J. Shi, D. Sychu, Latham, M3 and Jackson Walker
08/01/23	J Gordon	.20	228.00	Conference with S. Park and advisors regarding status and workstreams
08/01/23	K P Nielsen	.40	514.00	Participate in bi-weekly update call
08/01/23	I J Ashworth	.20	192.00	Attend Latham/M3/Jackson Walker/client bi-weekly coordination call
08/02/23	E Gebisa	.90	1,314.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.4); review case and docket developments (0.5)
08/03/23	C J Clark	.30	430.50	Weekly sync call with Latham, Moelis and M3 teams
08/03/23	E Gebisa	.90	1,314.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.4); review case and docket developments (0.5)
08/03/23	J Gordon	.80	912.00	Conference with debtor advisors regarding status (0.4); conference with S. Park and debtor advisors regarding workstreams (0.4)
08/03/23	K P Nielsen	.40	514.00	Participate in biweekly update call
08/03/23	I J Ashworth	.40	384.00	Attend bi-weekly Latham/M3/Jackson Walker/client coordination call
08/04/23	E Gebisa	.80	1,168.00	Review case and docket developments (0.4); correspond with Latham team regarding same (0.4)
08/07/23	E Gebisa	1.80	2,628.00	Review case and docket developments (1.5); call with interest holder regarding case developments and broker correspondence (0.3)
08/07/23	J Gordon	.40	456.00	Correspondence with C. Reckler and E. Gebisa regarding status
08/08/23	A Clark	1.00	1,495.00	Preparation for, attendance on and follow-up from bi-weekly update call with Moelis, M3, Latham and the Company
08/08/23	J Gordon	.80	912.00	Conference with S. Park and debtor advisors regarding workstreams (0.3); conference with I. Ashworth, E. Gebisa, and C. Reckler regarding status (0.5)

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08/08/23	I J Ashworth	.90	864.00	Attend bi-weekly Latham/M3/Jackson Walker/client coordination call (0.3); telephone conference with C. Reckler, E. Gebisa, J. Gordon regarding case updates and critical dates (0.6)
08/09/23	E Gebisa	1.50	2,190.00	Draft and update audit letter summary for M. Walch (0.4); review case and docket developments (0.5); confer with Latham and M3 regarding case developments (0.4); call with J. Gordon regarding same (0.2)
08/09/23	J Gordon	.20	228.00	Conference with E. Gebisa regarding status
08/10/23	E Gebisa	1.60	2,336.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.1); follow up call with R. Winning regarding same (0.1); participate in biweekly company status call with S. Park, J. Shi, D. Sychu, Latham, M3 and Jackson Walker (0.3); follow up call with J. Gordon regarding case developments (0.2); participate in biweekly Latham team status call (0.3); review case and docket developments (0.6)
08/10/23	J Gordon	1.30	1,482.00	Conference with debtor advisors regarding status (0.1); revise work-in-process report (0.2); conference with S. Park and advisors regarding workstreams (0.3); conference with E. Gebisa regarding status (0.3); conference with Latham team regarding status (0.4)
08/10/23	K P Nielsen	.50	642.50	Participate in biweekly update call
08/14/23	E Gebisa	.40	584.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.2); review case and docket developments (0.2)
08/14/23	J Gordon	.30	342.00	Conference with debtor advisors regarding status (0.2); conference with I. Ashworth regarding same (0.1)
08/15/23	E Gebisa	.60	876.00	Review case and docket developments (0.4); review MOR and filing updates (0.2)
08/15/23	J Gordon	.30	342.00	Conference with S. Park and debtor advisors regarding workstreams and status
08/15/23	I J Ashworth	.30	288.00	Attend bi-weekly Latham/M3/Jackson Walker/client coordination call
08/16/23	E Gebisa	1.00	1,460.00	Participate in weekly status call with TLG team and J. Gordon (0.2); Review case and docket developments (0.6); correspond with Jackson Walker team regarding notice of litigation and related case matters (0.2)

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08/17/23	E Gebisa	.80	1,168.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.2); review case and docket developments (0.6)
08/17/23	J Gordon	.60	684.00	Conference with debtor advisors regarding status (0.2); conference with S. Park and advisors regarding workstreams (0.1); revise work-in-process report (0.3)
08/17/23	I J Ashworth	.10	96.00	Email with shareholder regarding case status
08/18/23	E Gebisa	.80	1,168.00	Participate in Latham team status call (0.3); review case and docket developments (0.5)
08/18/23	J Gordon	.60	684.00	Revise work-in-process report (0.3); conference with Latham team regarding same (0.3)
08/19/23	E Gebisa	.10	146.00	Review case and docket developments
08/21/23	E Gebisa	2.00	2,920.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.5); follow up call with K. Peguero regarding same (0.3); participate in biweekly Latham team status call (0.6); review case and docket developments (0.6)
08/21/23	I J Ashworth	.30	0.00	WRITE OFF
08/22/23	E Gebisa	.40	584.00	Review case and docket developments
08/22/23	I J Ashworth	.10	96.00	Attend bi-weekly Latham, Jackson Walker, M3 and client coordination call
08/23/23	E Gebisa	.50	730.00	Review case and docket developments (0.3); call with K. Verville on case developments (0.2)
08/23/23	J Gordon	.20	228.00	Correspondence with Latham team regarding status
08/24/23	E Gebisa	1.10	1,606.00	Participate in biweekly advisor status call with Latham, M3 and Jackson Walker (0.2); participate in biweekly company status call with S. Park, J. Shi, D. Sychu, Latham, M3 and Jackson Walker (0.2); participate in biweekly Latham team status call (0.1); review case and docket developments (0.2); review and comment on draft and revised agenda (0.2); correspond with I. Ashworth regarding same (0.2)
08/24/23	J Gordon	.10	114.00	Correspondence with C. Tarrant regarding hearing appearances
08/27/23	E Gebisa	.80	1,168.00	Review case and docket developments (0.6); correspond with Latham and M3 regarding same (0.2)
08/28/23	E Gebisa	1.80	2,628.00	Participate in biweekly advisor status call with

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Latham, M3, Moelis and Jackson Walker (0.5); participate in biweekly Latham team status call (0.5); review case and docket developments (0.6); call with S. Herman regarding same and plan developments (0.2)
08/28/23	J Gordon	1.90	2,166.00	Correspondence with M. Meghji, J. Dermont regarding status (0.2); conference with E. Gebisa regarding status (0.2); revise work-in-process report (0.5); conference with Latham team regarding same (0.5); conference with debtor advisors regarding status (0.5)
08/28/23	I J Ashworth	.50	480.00	Attend Latham coordination call
08/29/23	E Gebisa	1.40	2,044.00	Review case and docket developments (0.6); confer with Latham team regarding same (0.8)
08/29/23	J Gordon	1.60	1,824.00	Conference with I. Ashworth, E. Gebisa, S. Park and M3 regarding status and workstreams (0.8); conference with debtor advisors regarding same (0.5); correspondence with debtor advisors regarding status (0.3)
08/29/23	I J Ashworth	.80	768.00	Attend bi-weekly conference with Jackson Walker/M3/Latham and client team
08/29/23	M K Kim	.30	211.50	Confer with J. Gordon regarding recent developments in case and ongoing workstreams
08/30/23	E Gebisa	1.60	2,336.00	Review case and docket developments (1.1); participate in weekly status call with TLG team and J. Gordon (0.2); call with J. Gordon regarding case developments (0.3)
08/30/23	I J Ashworth	.50	480.00	Telephone conference with E. Gebisa regarding case updates
08/31/23	A Clark	.10	149.50	Attendance on weekly update call with company, M3, Moelis and Latham
08/31/23	E Gebisa	2.30	3,358.00	Participate in advisor status call with Latham, M3, Moelis and Jackson Walker (0.4); participate in biweekly company status call D. Sychu, Latham, M3 and Jackson Walker (0.1); follow up advisor call with Latham, M3 and Jackson Walker (0.5); review case and docket developments (0.6); call with R. Winning regarding case developments (0.4); call with K. Peguero regarding same (0.3)
08/31/23	J Gordon	1.80	2,052.00	Conference with debtor advisors regarding status

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Invoice No. 2300613720

September 14, 2023

Matter Name: Case Administration

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.4); conference with E. Greenhaus, M. Korycki, E. Gebisa, and I. Ashworth regarding workstreams (0.6); revise work-in-process report (0.6); conference with E. Gebisa regarding status (0.2)
08/31/23	I J Ashworth	1.00	960.00	Attend advisor coordination call (0.4); telephone conference with Latham/Jackson Walker/M3 and client team (0.6)

Attorney:

A Clark	1.10	Hrs. @	\$ 1,495.00/hr.	\$ 1,644.50
C J Clark	.80	Hrs. @	\$ 1,435.00/hr.	\$ 1,148.00
E Gebisa	23.30	Hrs. @	\$ 1,460.00/hr.	\$ 34,018.00
K P Nielsen	1.30	Hrs. @	\$ 1,285.00/hr.	\$ 1,670.50
J Gordon	11.10	Hrs. @	\$ 1,140.00/hr.	\$ 12,654.00
I J Ashworth	4.80	Hrs. @	\$ 960.00/hr.	\$ 4,608.00
I J Ashworth	.30	Hrs. @	\$ 960.00/hr.	\$ 0.00
M K Kim	.30	Hrs. @	\$ 705.00/hr.	\$ 211.50
	<u>43.00</u>			<u>\$ 55,954.50</u>

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Invoice No. 2300613720

September 14, 2023

Matter Name: Claims Process/General Creditor Inquiries

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/02/23	E Gebisa	.80	1,168.00	Call with Precision Medicine counsel (Sheppard Mullin team) (0.2); follow up correspondence with M3 and S. Park regarding same (0.1); call with Jackson Walker, M. Korycki and S. Park regarding claims analysis (0.5)
08/02/23	J Gordon	.20	228.00	Correspondence with M. Korycki regarding liability estimation
08/08/23	J Gordon	.30	342.00	Correspondence with Scilex counsel regarding Scilex claim
08/09/23	E Gebisa	.20	292.00	Call with creditor regarding claim and case status
08/11/23	E Gebisa	.70	1,022.00	Correspond with creditors, Latham team and M3 regarding creditor/claim inquiries (0.2); call with K. Allison (DLA) regarding HD Research and Lotus Research claims (0.2); follow up correspondence with E. Greenhaus regarding same (0.1); correspond with M. Korycki, J. Gordon and Jackson Walker team regarding claims objections (0.1); call with M. Korycki regarding same (0.1)
08/14/23	E Gebisa	.50	730.00	Creditor claim analysis (0.4); correspond with M3 regarding same (0.1)
08/14/23	J Gordon	.10	114.00	Correspondence with E. Greenhaus regarding Indena claims
08/15/23	E Gebisa	.30	438.00	Participate in call with M3, Precision Medical, and Sheppard Mullin regarding Precision Medical postpetition claims and contracts
08/15/23	J Gordon	.10	114.00	Correspondence with Indena counsel regarding Indena claim
08/24/23	J Gordon	.10	114.00	Correspondence with M. Korycki regarding post-petition payables
08/29/23	J Gordon	.20	228.00	Correspondence with M. Korycki and E. Greenhaus regarding payment of claims

Attorney:

E Gebisa	2.50	Hrs. @	\$ 1,460.00/hr.	\$ 3,650.00
J Gordon	1.00	Hrs. @	\$ 1,140.00/hr.	\$ 1,140.00
	3.50			\$ 4,790.00

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LATHAM & WATKINS LLP

Invoice No. 2300613720

September 14, 2023

Matter Name: Corporate (Including Disclosure & Corporate Governance)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
07/24/23	S Sitterson	.30	319.50	Coordinate preparation of 8-K exhibit and printer proof (.3)
08/02/23	M M Anderson	.60	1,164.00	Teleconference internally with Latham to discuss Rule 14c-2 and written consent considerations (0.4); analyze background regarding same (0.2)
08/02/23	C J Clark	2.40	3,444.00	Correspondence with Latham team regarding potential Scilex board actions (0.4); correspondence with Latham team regarding Schedule 14C filings, Nasdaq requirements, and corporate governance considerations in connection with the Oramed transaction (2.0)
08/02/23	G S Neely	.40	556.00	Correspondence regarding NYSE compliance period for audit committee
08/02/23	J Gordon	.20	228.00	Conference with K. Nielsen regarding disclosures for sale and financing
08/02/23	K P Nielsen	7.30	9,380.50	Correspondence regarding Scilex S-1 (0.5); phone calls to discuss 14c-2 and action by written consent (1.6); draft action by written consent (1.2); review notice requirements pursuant to the DGCL for notice of written consent (0.9); review organizational documents regarding action by written consent (1.8); related correspondence with Delaware counsel (0.5); review draft side letter (0.8)
08/03/23	M M Anderson	.60	1,164.00	Review and analyze Schedule 14C compliance and disclosure matters (0.4); review SEC interpretations relating to Note A of Schedule 14A (0.2)
08/03/23	C J Clark	1.20	1,722.00	Correspondence with Latham team regarding Schedule 14C filings, Nasdaq requirements, and corporate governance relating to the Oramed transaction
08/03/23	R S Shean	1.00	1,995.00	Analysis of Scilex board replacement
08/03/23	K P Nielsen	2.70	3,469.50	Correspondence regarding written consent notice requirements (0.5); correspondence regarding 14C filing requirements in relation to potential charter amendments (2.2)
08/04/23	M M Anderson	.50	970.00	Participate on teleconference internally with Latham to discuss Schedule 14C filing and disclosure matters (0.2); review SEC interpretations relating to 14C disclosures (0.3)
08/04/23	C J Clark	1.70	2,439.50	Correspondence with Latham team regarding

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Matter Name: Corporate (Including Disclosure & Corporate Governance)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Schedule 14C filings, Nasdaq requirements, and corporate governance relating to the Oramed transaction
08/04/23	R S Shean	.50	997.50	Analysis of board replacement
08/04/23	G S Neely	.80	1,112.00	Correspondence with C. Clark regarding Nasdaq shareholder approval requirements for certain issuances
08/04/23	J Gordon	.20	228.00	Conference with K. Nielsen and C. Clark regarding SEC disclosures
08/04/23	K P Nielsen	8.00	10,280.00	Phone call with M. Anderson to discuss 14C disclosure (0.3); phone calls with A. Clark and C. Clark to discuss 14C information statement (1.2); research 14A information statement disclosure requirements (0.5); draft 14C information statement (2.3); draft registration rights agreement (3.6)
08/05/23	C J Clark	3.00	4,305.00	Review and revise registration rights agreement for Oramed deal (2.5); correspondence with Latham team relating to current reports (0.5)
08/05/23	P Paragash	.50	730.00	Provide comments on 8-K filing
08/05/23	J Gordon	.40	456.00	Review and revise 8-K for replacement DIP facility
08/05/23	K P Nielsen	9.70	12,464.50	Draft 8-K for Oramed DIP and stalking horse provisions (4.3); review C. Clark's mark-up of Registration Rights Agreement (0.6); draft written consent to charter amendment (1.9); draft amended and restated charter (1.1); draft amended and restated bylaws (0.7); revise draft 8-K (1.1)
08/06/23	C J Clark	2.00	2,870.00	Review and comment on Schedule 14C and related correspondence (1.2); review and comment on amended and restated organizational documents and related correspondence (0.8)
08/06/23	K P Nielsen	6.30	8,095.50	Draft 14C information statement (6.0); review comments to information statement (0.3)
08/07/23	C J Clark	.50	717.50	Correspondence with Latham and Proskauer teams regarding current reports
08/07/23	R S Shean	1.00	1,995.00	Review materials for Scilex board changes (0.5); review 8-K (0.5)
08/07/23	J Gordon	.90	1,026.00	Draft and revise press release regarding stalking horse agreement

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/07/23	K P Nielsen	8.50	10,922.50	Prepare draft of description of amendments for 14C Information Statement (2.5); update and circulate draft 14C Information Statement (2.2); review and update draft charter and bylaw amendments (1.4); review and update draft 8-K (1.3); review draft press release (1.1).
08/08/23	R S Shean	1.60	3,192.00	Review materials for Scilex board changes (0.8); review press release and 8-Ks (0.8)
08/08/23	M W Walch	.30	448.50	Communications with Latham team regarding audit letter update
08/08/23	E Gebisa	1.50	2,190.00	Correspond with Latham, Proskauer, M3, and Sorrento regarding upcoming 8-Ks and public disclosures/SEC filings (0.3); review and comment on same (1.2)
08/08/23	J Gordon	.30	342.00	Review and revise Oramed 8-K regarding sale
08/08/23	K P Nielsen	2.60	3,341.00	Revise draft 8-K and distribute to relevant parties (2.0); coordinate 8-K filing (0.6)
08/08/23	S Sitterson	2.20	2,343.00	Prepare 8-K for DIP (0.8); prepare conformed exhibits for 8-K for edgarizing (0.3); prepare revised draft of 8-K per supervisor comments (0.2); review S-1 for direct compensation disclosure (0.2); review printer proof and send comment (0.2); review proskauer and paul hastings comments and prepare updated 8-K (0.5);
08/09/23	R S Shean	1.60	3,192.00	Review materials for Scilex board changes (0.8); review press release and 8-Ks (0.8)
08/09/23	M W Walch	1.00	1,495.00	Prepare accountants update
08/09/23	E Gebisa	.60	876.00	Review and correspond with Latham and Sorrento regarding 8-K and draft 10-Q disclosures
08/09/23	J Gordon	1.50	1,710.00	Correspondence with K. Verville regarding communications items (0.1); revise 10-Q (1.4)
08/09/23	K P Nielsen	2.90	3,726.50	Attention to 8-K filing (1.6); update 14C information statement (0.5); review draft closing checklist (0.5); review 10-Q (0.3)
08/09/23	S Sitterson	1.40	1,491.00	Prepare further marked copy of 8-K with additional comments and sent to printer (.5); review printer proof and prepare additional comments (.3); prepare additional edits and send to printer (.4); review updated proofs received from printer and correspond with supervisor regarding filing timing (.2)
08/10/23	E Gebisa	.80	1,168.00	Review and comment on multiple drafts of 10-Q disclosures

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Matter Name: Corporate (Including Disclosure & Corporate Governance)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/10/23	J Gordon	.20	228.00	Review and revise 10-Q
08/10/23	K P Nielsen	1.10	1,413.50	Attention to 8-K filing and execution of amendment (0.5); review 10-Q (0.3); review 13D requirements (0.3)
08/11/23	E Gebisa	.90	1,314.00	Review further revised 10-Q disclosures (0.3); correspond with Sorrento regarding filing and updates to same (0.6)
08/14/23	C J Clark	.20	287.00	Correspondence with Latham team regarding Regulation FD issues (0.1); correspondence with Latham team regarding 14C information statement (0.1)
08/14/23	R S Shean	.70	1,396.50	Review of Reg FD questions
08/15/23	C J Clark	.50	717.50	Correspondence with Latham team regarding 14C information statement
08/16/23	J Gordon	.30	342.00	Correspondence with K. Nielsen and S. Sitterson regarding 8-K for monthly operating reports (0.1); conference with E. Gebisa and TLG regarding communications strategy (0.2)
08/17/23	S Sitterson	.90	958.50	Prepare 8-K for MORs (.6); review printer proofs (.1); coordinate with full group for review and sign off (.2)
08/19/23	C J Clark	.10	143.50	Correspondence with Latham team regarding public disclosure related to the Oramed transaction
08/21/23	C J Clark	1.00	1,435.00	Review and revise current reports relating to Oramed transaction (0.8); correspondence with Latham and Paul Hastings teams relating to same (0.2)
08/21/23	R S Shean	1.00	1,995.00	Review Oramed amendment (0.8); review prospectus supplement
08/21/23	S Sitterson	1.30	1,384.50	Review 8-K proofs and coordinate filing (.2); prepare initial draft of 8-K for amendment 2 (.7); review supervisor edits and prepare updated 8-K to send to all parties (.4);
08/22/23	C J Clark	1.50	2,152.50	Correspondence with Latham and Paul Hastings teams regarding information statement
08/23/23	J Gordon	.20	228.00	Review 8-K on stock purchase agreement amendment
08/23/23	S Sitterson	.80	852.00	Send additional comments to oramed documents to paul hastings team (.1); correspond with proskauer regarding information statement and RRA comments (.1); review proskauer comments to corporate documents and correspond with paul hastings team

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding same (.2); review comments to amendment/auction 8-K from bankruptcy team and prepare updated draft (.4);
08/25/23	C J Clark	.50	717.50	Correspondence with Latham team regarding governance matters
08/25/23	J Gordon	.20	228.00	Review and revise 8-K regarding Oramed sale
08/25/23	S Sitterson	3.30	3,514.50	Prepare revised draft of 8-K and exhibits coordinate with printer for proof (.7); review printer proof and coordinate review and sign off (.3); review LW comments to 8-K and prepare printer markup (.3); review draft board consent (.4); review proskauer and PH comments to information statement and work on revised draft (1.6)
08/26/23	C J Clark	2.70	3,874.50	Review and revise information statement and other documentation related to closing of Oramed transaction
08/26/23	S Sitterson	1.10	1,171.50	Finalize draft of information statement and send to supervisor for review (1.1)
08/27/23	C J Clark	1.30	1,865.50	Review and revise information statement and other documentation related to closing of Oramed transaction
08/27/23	J Gordon	.80	912.00	Review and revise information statement
08/28/23	C J Clark	.20	287.00	Correspondence with Latham team regarding governance matters
08/28/23	R S Shean	1.40	2,793.00	Review Scilex governance and diligence issues
08/29/23	C J Clark	.30	430.50	Correspondence with Latham team regarding governance matters
08/29/23	R S Shean	.50	997.50	Review Scilex governance and diligence issues
08/30/23	R S Shean	3.60	7,182.00	Review Yuhan agreement and issues list (2.1); call with Yuhan counsel (1.5)
08/30/23	J Gordon	.20	228.00	Conference with TLG and E. Gebisa regarding communications strategy
08/31/23	R S Shean	1.80	3,591.00	Review Yuhan transaction agreements

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September 14, 2023

Matter Name: Corporate (Including Disclosure & Corporate Governance)

Attorney:

R S Shean	14.70	Hrs. @	\$ 1,995.00/hr.	\$ 29,326.50
M M Anderson	1.70	Hrs. @	\$ 1,940.00/hr.	\$ 3,298.00
M W Walch	1.30	Hrs. @	\$ 1,495.00/hr.	\$ 1,943.50
C J Clark	19.10	Hrs. @	\$ 1,435.00/hr.	\$ 27,408.50
E Gebisa	3.80	Hrs. @	\$ 1,460.00/hr.	\$ 5,548.00
P Paragash	.50	Hrs. @	\$ 1,460.00/hr.	\$ 730.00
G S Neely	1.20	Hrs. @	\$ 1,390.00/hr.	\$ 1,668.00
K P Nielsen	49.10	Hrs. @	\$ 1,285.00/hr.	\$ 63,093.50
J Gordon	5.40	Hrs. @	\$ 1,140.00/hr.	\$ 6,156.00
S Sitterson	<u>11.30</u>	Hrs. @	\$ 1,065.00/hr.	<u>\$ 12,034.50</u>
	108.10			\$ 151,206.50

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Invoice No. 2300613720

September 14, 2023

Matter Name: Employee Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/06/23	J Gordon	.10	114.00	Review wages order in connection with claim inquiry
08/16/23	E Gebisa	.40	584.00	Call with R. Winning regarding WARN notices and RIFS (0.2), and correspond with S. Park, J. Staple and M3 regarding same (0.2)
08/28/23	E Gebisa	.50	730.00	Confer with S. Park, Latham, Jackson Walker and M3 regarding WARN Notices (0.2); review draft of same (0.3)

Attorney:

E Gebisa	.90	Hrs. @	\$ 1,460.00/hr.	\$ 1,314.00
J Gordon	.10	Hrs. @	\$ 1,140.00/hr.	\$ 114.00
	<u>1.00</u>			<u>\$ 1,428.00</u>

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Invoice No. 2300613720

September 14, 2023

Matter Name: Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	J J DeMeulenaere	1.20	996.00	Revise amended cure amount tracker (1.1); email correspondence with J. Gordon regarding same (0.1)
08/10/23	J Gordon	.50	570.00	Conference with E. Gebisa, R. Winning, and E. Greenhaus regarding cure schedule
08/14/23	I J Ashworth	.20	192.00	Email correspondence with E. Gebisa and J. Gordon regarding contract termination discussion (0.1); email correspondence with T. Williams regarding KPMG fee statements (0.1)
08/15/23	E Gebisa	.80	1,168.00	Participate in call with Latham, M3 and S. Park regarding contract terminations
08/15/23	J Gordon	.90	1,026.00	Conference with S. Park, E. Gebisa, I. Ashworth, and M3 regarding contract issues
08/15/23	I J Ashworth	.80	768.00	Telephone conference with M3, E. Gebisa, J. Gordon, S. Park regarding contract termination
08/23/23	J Gordon	.10	114.00	Correspondence with D. Brescia regarding supplemental cure notice

Attorney:

E Gebisa	.80	Hrs. @	\$ 1,460.00/hr.	\$ 1,168.00
J Gordon	1.50	Hrs. @	\$ 1,140.00/hr.	\$ 1,710.00
I J Ashworth	1.00	Hrs. @	\$ 960.00/hr.	\$ 960.00
J J DeMeulenaere	1.20	Hrs. @	\$ 830.00/hr.	\$ 996.00
	<u>4.50</u>			<u>\$ 4,834.00</u>

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Invoice No. 2300613720
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 Matter Name: Financing

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	R S Shean	1.40	2,793.00	Research on replacement of corporate board
08/01/23	A Sorkin	1.50	2,482.50	Video Conference with Proskauer, Latham team, M3, Moelis teams regarding DIP facility term sheet (0.4); review intercreditor, junior DIP order and analysis regarding same (1.1)
08/01/23	E Gebisa	.40	584.00	Call with Oramed and Proskauer team and Latham, Moelis, M3 regarding revised replacement DIP and sale terms
08/01/23	P Paragash	2.20	3,212.00	Emails to Latham team on replacement DIP and review provisions in existing DIP and junior DIP in respect of the same (0.7); review right of first refusal notice (0.5) and all hands calls with Latham team and M3 to discuss replacement DIP (1.0)
08/01/23	J Gordon	1.20	1,368.00	Conference with Latham and Proskauer regarding replacement DIP (0.4); analysis regarding same (0.5); prepare right-of-first-refusal letter (0.3)
08/02/23	C A Reckler	5.60	10,360.00	Review and respond to multiple drafts of DIP credit agreement (2.2); review and respond to multiple drafts of DIP order (1.9); multiple calls with key constituents regarding financing issues and next steps (0.8, 0.4, 0.3)
08/02/23	R S Shean	3.00	5,985.00	Review Scilex S-1 (0.3); review and discuss Oramed transaction documents (1.2); review HG offer (0.4); review side letter with SCLX (0.5); research re Rule 14c-2 (0.6)
08/02/23	A Sorkin	7.60	12,578.00	Telephone conference with E. Barak, C. Reckler, Proskauer and Latham teams regarding DIP matters (0.2); telephone conference with C. Reckler regarding same, plan for reviewing documents (0.2); review and comment on DIP credit agreement (1.3); review and comment on DIP order (1.1); review SPA term sheet (0.7); attend video conference with Proskauer, LW teams regarding company comments on documents and timing/process matters (1.3); further review financing/sale documents (0.4); further telephone conference with Proskauer, LW teams regarding timing/process and document issues (0.5); follow up telephone conferences with C. Reckler, J. Gordon regarding same (0.3); further review and revise DIP order and credit agreement (1.6)
08/02/23	C M Craige	.50	730.00	Correspond with C. Reckler, J. Gordon, D. Hillman, and E. Barak regarding DIP financing
08/02/23	P Paragash	3.80	5,548.00	Calls with Proskauer Rose, M3, Oramed and LW teams

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				to discuss replacement DIP (1.5 hr); review draft DIP Loan Agreement from Proskauer and provide comments (1.5 hr) and emails to M3 and LW team on funding mechanics and next steps (0.8 hr)
08/02/23	J Gordon	7.20	8,208.00	Conference with Latham and Proskauer regarding replacement DIP (0.3); conference with A. Sorkin regarding same (0.3); conference with debtor advisors regarding same (0.8); all-hands conference with lender and debtor advisors regarding same (0.8); draft and revise DIP motion (3.3); review and revise DIP order (1.7)
08/02/23	J M Martinez Rivas	3.50	3,990.00	Review and revise replacement DIP loan agreement (2.5); prepare issues list and summary of replacement DIP (1.0)
08/03/23	C J Clark	.50	717.50	Correspondence with Latham, Moelis, M3 and Oramed teams regarding term sheet and DIP financing
08/03/23	S N Feldman	9.60	13,056.00	Communications with H. Ji, M. Meghji, A. Clark, C. Reckler, M. Shinderman, J. Dermont and Proskauer regarding financing options, DIP issues and related financing matters (6.6); analysis regarding the same (3.0)
08/03/23	C A Reckler	9.70	17,945.00	Multiple calls with H. Ji, M. Meghji, A. Clark, S. Feldman, M. Shinderman, J. Dermont and Proskauer regarding Oramed financing and related matters (6.6); review and edit multiple drafts and edits to DIP order (3.1)
08/03/23	A Sorkin	1.60	2,648.00	Attend video conference with Proskauer, Latham teams regarding issues on DIP documents and SPA (1.0); review comments back from Proskauer on same (0.6)
08/03/23	C M Craige	.20	292.00	Correspond with Latham, Moelis, and M3 teams regarding DIP documents and related logistics
08/03/23	E Gebisa	.40	584.00	Begin review of DIP motion
08/03/23	P Paragash	2.50	3,650.00	Review revised drafts of DIP Loan Agreement and provide comments on the same (1.8); emails to J. Martinez Rivas on finalizing schedules and deliverables for replacement DIP (0.7)
08/03/23	J Gordon	4.70	5,358.00	Conference with debtor and Oramed advisors regarding replacement DIP (1.1); conference with debtor advisors regarding same (0.5); revise motion for

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				same (2.4); review and analyze edits to DIP order and DIP credit agreements (0.7)
08/03/23	J M Martinez Rivas	.90	1,026.00	Prepare draft schedules for replacement DIP
08/03/23	T K Tse	5.20	6,500.00	Liaise with S. Feldman regarding call with potential investor (0.6); attend calls with potential investor, Moelis, M3 and Sorrento (4.6)
08/04/23	S N Feldman	.70	952.00	Analysis regarding exit financing
08/04/23	C A Reckler	8.80	16,280.00	Multiple calls with H. Ji, M. Meghji, M. Shinderman, A. Glenn, Proskauer, Paul Hastings and Moelis regarding DIP financing (5.4); review and edit DIP credit agreement (1.3); review and edit multiple drafts of DIP order (2.1)
08/04/23	R S Shean	2.60	5,187.00	Review of Oramed DIP transaction documents and diligence matters
08/04/23	A Sorkin	3.50	5,792.50	Review changes to DIP credit agreement and correspondence with Latham finance team regarding same (0.5); further correspondence with C. Reckler, J. Gordon regarding revised documents (0.3); prepare issues list for call with Proskauer (0.5); video conference with E. Barak, S. Ma, J. Gordon, M. Koch regarding open DIP issues (0.4); review revised DIP order reflecting resolutions reached on call (0.2); further correspondence with J. Gordon, Moelis team regarding credit bidding and funding issues (0.5); further review revisions to documents (0.2); video conference with Proskauer, Latham, Moelis teams regarding open issues (0.9)
08/04/23	C M Craige	.80	1,168.00	Correspond with Latham, Proskauer, Glen Agre, and Greenberg Traurig teams regarding replacement DIP-related documents and issues
08/04/23	E Gebisa	.50	730.00	Review revised DIP financing terms and correspondence regarding same with Latham, M3, Moelis and case constituents
08/04/23	P Paragash	3.00	4,380.00	Calls with Proskauer and M3 to discuss finalizing DIP Loan Agreement (1.0); finalize DIP loan documents to prepare for filing (1.0); emails to Latham RSS team on the same (0.5); review payoff documents and provide comments on the same (0.5)
08/04/23	J Gordon	8.80	10,032.00	Conference with debtor advisors and equity committee advisors regarding replacement DIP (0.4);

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				conference with Latham and Proskauer regarding same (0.3); conference with R. Winning regarding DIP budget (0.1); conference with debtor advisors and Oramed advisors regarding replacement DIP (0.5); conference with A. Sorkin regarding same (0.4); conference with Stretto regarding service of DIP financing motion (0.1); review, revise, and finalize DIP order, DIP credit agreement, and DIP motion for filing (7.0)
08/04/23	J M Martinez Rivas	4.00	4,560.00	Review changes to replacement DIP loan (0.5); prepare execution version of replacement DIP loan (0.8); call with replacement DIP lender, Proskauer and Latham (0.7); prepare borrowing notice (0.5); review and revise payoff documents (1.5)
08/05/23	C A Reckler	9.70	17,945.00	Multiple calls with M3, Moelis, M. Shinderman, Proskauer, H. Ji and Paul Hastings regarding financing process (5.5); review and edit revised DIP order (4.2)
08/05/23	A Sorkin	.20	331.00	Telephone conference with Paul Hastings, Latham teams regarding open issues in DIP documents
08/05/23	C M Craige	.80	1,168.00	Correspond with Latham, Proskauer, Moelis, Glen Agre, and Greenberg Traurig teams regarding replacement DIP-related issues
08/05/23	K P Nielsen	1.70	2,184.50	Review motion and final terms of Oramed DIP and Term Sheet
08/06/23	A Quartarolo	.10	136.00	Email A. Sorkin regarding DIP terms
08/06/23	C A Reckler	10.20	18,870.00	Review and edit multiple drafts of DIP order and DIP credit agreement (3.2); draft and edit script for August 8 hearing (2.3); multiple calls with A. Clark, M. Shinderman, M. Meghji, Proskauer and Paul Hastings regarding DIP order and related auction process (4.7)
08/06/23	A Sorkin	4.00	6,620.00	Compile issues list based on latest turn of DIP documents from Scilex (0.5); telephone conference with J. Rawlins regarding open DIP issues (0.2); further review revisions to documents and correspondence regarding same (0.6); video conference with Scilex team/Paul Hastings regarding open DIP issues (1.2); video conference with Proskauer, Latham teams regarding same (0.9); review and revise hearing script (0.6)
08/06/23	C M Craige	.70	1,022.00	Correspond with Latham, Proskauer, Moelis, Milbank and Lowenstein teams regarding replacement DIP-

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				related issues
08/06/23	P Paragash	1.20	1,752.00	Call with Paul Hastings to discuss replacement DIP (0.8); review revised drafts of payoff documents from Lowenstein (0.4)
08/06/23	J Gordon	6.30	7,182.00	Revise DIP order and credit agreement (3.8); correspondence with parties regarding same (0.6); conference with M. Shinderman regarding same (0.2); prepare script for hearing on same (1.4); conference with C. Reckler and A. Sorkin regarding DIP order (0.3);
08/07/23	S N Feldman	1.70	2,312.00	Communications with C. Reckler and outside counsel teams regarding exit financing options
08/07/23	C A Reckler	7.50	13,875.00	Review and edit multiple drafts of DIP order (3.1); calls with Proskauer, Paul Hastings, Milbank, Moelis and M. Meghji regarding financing open issues (0.8, 0.6, 0.7, 0.4, 0.6, 0.3, 0.3, 0.7)
08/07/23	A Sorkin	2.10	3,475.50	Review and revise script for DIP hearing (0.7); conference with Proskauer, and Latham teams regarding same (0.5); attend video conference with Judge Isgur, C. Reckler, M. Shinderman, J. Grogan regarding open DIP and sale issues (0.4); attend (in part) hearing regarding DIP and sale approval (0.5)
08/07/23	C M Craige	.60	876.00	Correspond with Latham, Proskauer, Paul Hastings, M3, Moelis, and Milbank teams re replacement DIP-related issues
08/07/23	E Gebisa	4.10	5,986.00	Analyze replacement DIP issues and address creditor and stakeholder inquiries regarding DIP order and related relief (0.6); call with Latham, Judge Isgur, Milbank and Paul Hastings teams to resolve open DIP issues (0.4); review and comment on press release and related post-hearing materials regarding DIP financing and sale process (3.1)
08/07/23	P Paragash	.80	1,168.00	Emails to J.Martinez on finalizing Oramed DIP and funding logistics
08/07/23	J Gordon	6.40	7,296.00	Attend hearing on replacement DIP (0.9); conference with J. Isgur, Milbank, Latham, and Paul Hastings regarding mediation of DIP issues (0.5); conference with C. Reckler and J. Isgur regarding same (0.5); revise and finalize replacement DIP documents (3.2); prepare for replacement DIP hearing (1.3)
08/07/23	J M Martinez	1.70	1,938.00	Update schedules for replacement DIP (0.5); review

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	Rivas			new version of payoff letter and coordinate signature pages (0.5); communications with M. Korycki (M3) and M. Koch (Proskauer) regarding payoff amounts and mechanics (0.7)
08/07/23	J K Bajada-Bartlett	1.00	375.00	Review IP Releases for DIP financing (0.4); compare to underlying security agreements and schedules (0.4); send comments to deal team with flagged issues (0.2)
08/08/23	C M Craige	.60	876.00	Correspond with Latham and Proskauer teams regarding financing closing and related issues
08/08/23	E Gebisa	1.70	2,482.00	Finalize and address closing tasks related to DIP financing (0.6); correspondence with Latham, M3 and Proskauer regarding same (0.6); finalize and sign off on DIP and stalking horse press release (0.5)
08/08/23	P Paragash	.50	730.00	Emails to J.Martinez Martin on milestones in DIP and funding logistics
08/08/23	J M Martinez Rivas	1.00	1,140.00	Review execution and executed versions of replacement DIP loan agreement
08/09/23	E Gebisa	.60	876.00	Correspond with Latham and Proskauer regarding close of DIP facility
08/09/23	P Paragash	.50	730.00	Emails to M3 on payoff amounts of JMB DIP
08/10/23	S N Feldman	2.10	2,856.00	Analysis (1.4) and communications with H. Ji and team regarding exit financing and litigation/privilege-related implications (0.7)
08/10/23	E Gebisa	1.80	2,628.00	Review and comment on 8k and 10Q disclosures regarding same and SPA
08/11/23	S N Feldman	4.10	5,576.00	Communications with Latham team, H. Ji and M3 team regarding exit financing options (1.7); analysis regarding same (2.4)
08/11/23	C M Craige	.60	876.00	Correspond with Latham, Moelis, and M3 teams regarding financing and sale-related issues
08/11/23	J Gordon	.20	228.00	Review and analyze junior DIP order in connection with reimbursement request
08/12/23	R S Shean	1.30	2,593.50	Review asset bid
08/12/23	P Paragash	.80	1,168.00	Review Scilex SPA (0.4); provide comments on language regarding DIP release (0.4)
08/13/23	R S Shean	.60	1,197.00	Review asset bid

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08/14/23	R S Shean	1.70	3,391.50	Review of asset bid
08/15/23	S N Feldman	1.20	1,632.00	Communications with Latham and Moelis regarding Oramed bid strategy, committee issues (0.9); related communications with H. Ji (0.3)
08/18/23	C Harris	.50	827.50	Emails with Latham team regarding DIP provision and evidence regarding same
08/21/23	P Paragash	.50	730.00	Emails to Proskauer and Latham team on extension to milestones in replacement DIP
08/28/23	R S Shean	1.50	2,992.50	Review Yuhan agreement and issues
08/28/23	J Gordon	.40	456.00	Prepare notice of DIP amendment
08/29/23	R S Shean	1.20	2,394.00	Review Yuhan agreement and issues
08/29/23	J Gordon	.20	228.00	Correspondence with J. Rivas regarding payoff of Oramed financing
08/30/23	J Gordon	1.30	1,482.00	Draft and revise stipulation extending plan filing deadline in DIP order
08/31/23	A Sorkin	.30	496.50	Review DIP documents in connection with question concerning closing condition to SPA and respond to A. McCarthy regarding same
08/31/23	J Gordon	.50	570.00	Review and revise motion to amend Oramed DIP order

Attorney:

R S Shean	13.30	Hrs. @	\$ 1,995.00/hr.	\$ 26,533.50
C A Reckler	51.50	Hrs. @	\$ 1,850.00/hr.	\$ 95,275.00
C Harris	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
A Sorkin	20.80	Hrs. @	\$ 1,655.00/hr.	\$ 34,424.00
C J Clark	.50	Hrs. @	\$ 1,435.00/hr.	\$ 717.50
S N Feldman	19.40	Hrs. @	\$ 1,360.00/hr.	\$ 26,384.00
A Quartarolo	.10	Hrs. @	\$ 1,360.00/hr.	\$ 136.00
C M Craige	4.80	Hrs. @	\$ 1,460.00/hr.	\$ 7,008.00
E Gebisa	9.50	Hrs. @	\$ 1,460.00/hr.	\$ 13,870.00
P Paragash	15.80	Hrs. @	\$ 1,460.00/hr.	\$ 23,068.00
K P Nielsen	1.70	Hrs. @	\$ 1,285.00/hr.	\$ 2,184.50
T K Tse	5.20	Hrs. @	\$ 1,250.00/hr.	\$ 6,500.00

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J Gordon	37.20	Hrs. @	\$ 1,140.00/hr.	\$ 42,408.00
J M Martinez Rivas	<u>11.10</u>	Hrs. @	\$ 1,140.00/hr.	<u>\$ 12,654.00</u>
	191.40			\$ 291,990.00

Other:

J K Bajada-Bartlett	<u>1.00</u>	Hrs. @	\$ 375.00/hr.	<u>\$ 375.00</u>
	1.00			\$ 375.00

GRAND TOTAL:	192.40			\$ 292,365.00
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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	D T Gardiner	.60	816.00	Analyze coverage under D&O policies (0.4); confer with Latham team regarding same (0.2)
08/01/23	E Gebisa	.30	438.00	Correspond with S. Park, J. Gordon and M. McCutcheon regarding AIG comfort order request
08/01/23	E Gebisa	3.80	5,548.00	Analyze sale/financing deal term revisions (0.8); confer with Latham team regarding same (0.4); call with Latham and Hundred Gain counsel and J. Chu regarding same (0.4); participate in call with Latham, M3, Moelis and Oramed advisors regarding potential deal terms (0.5); call with Latham, Lowenstein, JMB Capital, and M3 regarding same (0.4); confer with Latham, M3 and Moelis to prepare for hearing and analyze new sale/financing proposal (1.2); call with Levena creditor regarding sale process update (0.1)
08/02/23	E Gebisa	2.30	3,358.00	Call with S. Park, J. Gordon, M. McCutcheon, and AIG regarding comfort order request (1.3); review coverage and claims letter regarding same (0.1); follow up correspondence with Latham team, S. Park and M. McCutcheon regarding same and drafting comfort motion (0.6); call with M. Kim regarding same (0.3)
08/02/23	M K Kim	.90	634.50	Confer with E. Gebisa regarding drafting motion for comfort order for payment of D&O insurance policy proceeds (0.4); review precedent motions, D&O policy and other relevant materials in preparation of drafting the motion (0.5)
08/02/23	M K Kim	5.00	3,525.00	Draft motion for comfort order of payment of D&O insurance policy proceeds (4.8); correspond with S. Park regarding matters reviewed by the insurance carrier (0.2)
08/03/23	E Gebisa	.80	1,168.00	Call with AIG, S. Park and M. McCutcheon regarding coverage dispute and comfort order (0.6); follow up call with S. Park regarding same (0.2)
08/03/23	M K Kim	3.70	2,608.50	Continue drafting motion for comfort order for payment of D&O insurance proceeds (3.4); confer with E. Gebisa regarding the draft motion (0.1); correspond with K. Peguero regarding relevant precedent motions (0.1); review full D&O tower from M. McCutcheon (0.1)
08/04/23	M K Kim	.10	70.50	Correspond with E. Gebisa regarding timeline updates for filing the motion for comfort order
08/09/23	E Gebisa	.40	584.00	Meeting with M. Kim regarding case and insurance developments

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08/09/23	M K Kim	.30	211.50	Confer with E. Gebisa regarding case developments affecting filing insurance motion
08/18/23	J D Axelrad	.60	780.00	Email correspondence with Latham team regarding Director and Officer insurance
08/30/23	E Gebisa	.40	584.00	Correspond with S. Park regarding insurance settlement proposal (0.3); review letter regarding same (0.1)
08/30/23	J Gordon	.10	114.00	Review insurance settlement proposal
08/31/23	D T Gardiner	.80	1,088.00	Review background emails regarding insurance issues (0.4); confer with A. Quartarolo and team regarding D&O coverage issues (0.4)
08/31/23	E Gebisa	1.10	1,606.00	Analyze potential insurance settlement issues (0.3); correspond with Latham team regarding same and insurance claims and coverage analysis (0.3); call with Latham team regarding insurance issues (0.5)
08/31/23	J Gordon	.70	798.00	Conference with E. Gebisa, D. Gardiner, and A. Quartarolo regarding insurance coverage issues (0.5); analysis regarding same (0.2)

Attorney:

D T Gardiner	1.40	Hrs. @	\$ 1,360.00/hr.	\$ 1,904.00
E Gebisa	9.10	Hrs. @	\$ 1,460.00/hr.	\$ 13,286.00
J D Axelrad	.60	Hrs. @	\$ 1,300.00/hr.	\$ 780.00
J Gordon	.80	Hrs. @	\$ 1,140.00/hr.	\$ 912.00
M K Kim	10.00	Hrs. @	\$ 705.00/hr.	\$ 7,050.00
	21.90			\$ 23,932.00

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08/01/23	J D Axelrad	3.20	4,160.00	Email correspondence with Latham team regarding deposition preparation (0.9); prepare for deposition preparation session (0.6); review documents for same (1.7)
08/02/23	J D Axelrad	1.30	1,690.00	Email correspondence with Latham team regarding deposition preparation (0.5); correspondence with H. Klein regarding same (0.2); review of deposition outline (0.3); correspondence regarding same with A. Quartarolo (0.3)
08/03/23	J D Axelrad	3.40	4,420.00	Prepare for deposition preparation session, including review of documents related to individual transaction (3.1); email correspondence with Latham team regarding same (0.3)
08/04/23	J D Axelrad	4.30	5,590.00	Prepare for deposition preparation session (1.5); participate in deposition preparation session (2.0); correspondence with A. Quartarolo regarding same (0.4); call with H. Klein and M. Shapiro regarding same (0.4)
08/04/23	H K Klein	3.00	3,195.00	Prepare for H. Ji interview preparation call (1.0); participate in H. Ji interview preparation call (2.0)
08/04/23	M A Shapiro	3.10	2,976.00	Draft talking points regarding H. Ji questions on dividend issue (0.5); call with J. Axelrad and H. Klein regarding strategy for H. Ji deposition preparation (0.4); attend H. Ji deposition preparation session (2.2)
08/07/23	S N Feldman	3.60	4,896.00	Analysis regarding H. Ji independent deposition counsel matters and related communications
08/07/23	A Quartarolo	.80	1,088.00	Email J. Axelrad regarding status and strategy (0.2); review correspondence regarding deposition (0.1); review preparation materials regarding same (0.5)
08/07/23	J D Axelrad	2.00	2,600.00	Participate in deposition preparation session (1.5); email correspondence with Latham team regarding the same (0.5)
08/07/23	H K Klein	1.50	1,597.50	Participate in H. Ji interview preparation meeting
08/07/23	M A Shapiro	1.90	1,824.00	Prepare for H. Ji deposition preparation session (0.4); attend H. Ji deposition preparation session (1.5)
08/08/23	S N Feldman	2.20	2,992.00	Analysis regarding H. Ji independent counsel issues (1.1); participate in video conference with Katten attorneys to discuss potential individual representation of H. Ji (1.1)
08/08/23	J D Axelrad	4.00	5,200.00	Email correspondence regarding deposition logistics

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Investigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				(0.8); prepare for and participate in video conference with Katten attorneys to discuss potential individual representation of H. Ji (1.1); discussion with A. Quartarolo regarding status (0.3); collect documents for transmission (1.8)
08/11/23	J D Axelrad	.50	650.00	Email correspondence with Latham team regarding deposition status
08/11/23	H K Klein	1.30	1,384.50	Review and prepare documents for transmission to H. Ji counsel (1.2.); correspond with J. Axelrad regarding same (0.1)
08/14/23	A Quartarolo	.30	408.00	Email J. Axelrad regarding deposition and documents
08/14/23	J D Axelrad	.50	650.00	Email correspondence with Latham team regarding deposition preparation
08/16/23	A Quartarolo	1.20	1,632.00	Telephone conference with D. Barnowski, M. Comerford, and J. Axelrad regarding deposition preparation and related issues (0.8); email and conference with J. Axelrad regarding same (0.4)
08/16/23	J D Axelrad	2.30	2,990.00	Prepare for deposition of H. Ji (2.0); email correspondence with Latham team regarding same (0.3)
08/16/23	H K Klein	1.20	1,278.00	Review documents produced to the UCC relating to dividend characterization (1.1); correspond with J. Axelrad regarding same (0.1)
08/17/23	J D Axelrad	1.20	1,560.00	Meet with A. Quartarolo and M. Shapiro to discuss injunction (0.7); email correspondence with Latham team regarding the same (0.5)
08/17/23	M A Shapiro	.70	672.00	Prepare strategy for upcoming H. Ji deposition preparation with A. Quartarolo and J. Axelrad
08/20/23	C Harris	.50	827.50	Emails with Latham team regarding discovery requests
08/20/23	A Quartarolo	.10	136.00	Email with J. Axelrad regarding dividend
08/20/23	J D Axelrad	2.70	3,510.00	Review of email document search results
08/20/23	H K Klein	1.10	1,171.50	Review documents produced to UCC (0.9); call with J. Axelrad regarding same (0.2)
08/21/23	J D Axelrad	.10	130.00	Review of email document search results
08/22/23	A Quartarolo	.20	272.00	Email with J. Axelrad regarding H. Ji interview and related preparation

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08/22/23	J D Axelrad	.20	260.00	Email correspondence with Latham team regarding H. Ji's upcoming deposition
08/22/23	H K Klein	.30	319.50	Correspond with J. Axelrad and A. Quartarolo regarding investigation interview findings
08/23/23	A Quartarolo	2.00	2,720.00	Conference with H. Ji, J. Axelrad, H. Klein and D. Barnowski regarding deposition preparation
08/23/23	J D Axelrad	3.20	4,160.00	Prepare for H. Ji deposition
08/23/23	H K Klein	1.90	2,023.50	Participate in H. Ji interview preparation session
08/23/23	M A Shapiro	1.90	1,824.00	H. Ji deposition preparation session
08/24/23	J D Axelrad	.20	260.00	Email correspondence with Latham team regarding deposition preparation
08/25/23	A Quartarolo	.10	136.00	Email R. Kim regarding deposition
08/27/23	A Quartarolo	.60	816.00	Telephone conference with C. Reckler, M. Meghji, S. Reisman, and D. Barnowski regarding investigation status and deposition (0.4); email J. Axelrad regarding same (0.2)
08/27/23	J D Axelrad	.20	260.00	Email correspondence with Latham team regarding deposition preparation
08/28/23	A Quartarolo	.20	272.00	Email R. Kim regarding H. Ji interview (0.1); email D. Barnowski regarding same (0.1)
08/28/23	J D Axelrad	8.20	10,660.00	Prepare for and travel to deposition of H. Ji in NYC
08/28/23	H K Klein	.40	426.00	Correspond with J. Axelrad regarding H. Ji Rule 2004 interview (0.2); correspond with M. Bojorge regarding preparation materials (0.2)
08/29/23	S N Feldman	.80	1,088.00	Analysis regarding Sorrento privilege waiver matter in connection with H. Ji deposition
08/29/23	A Quartarolo	6.30	8,568.00	Conference with J. Axelrad regarding status and strategy (0.5); telephone conference with C. Reckler regarding H. Ji interview and related issues (0.2); email S. Feldman regarding same (0.1); conference with H. Ji, J. Axelrad, D. Bernowski, and S. Reisman regarding interview preparation (5.5)
08/29/23	J D Axelrad	8.50	11,050.00	Prepare for deposition of H. Ji in NYC
08/29/23	H K Klein	.10	106.50	Correspond with A. Quartarolo regarding D&O policies

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/30/23	S N Feldman	1.10	1,496.00	Analysis and communications regarding H. Ji deposition testimony and Sorrento privilege waiver and strategy matters
08/30/23	A Quartarolo	8.10	11,016.00	Attend interview of H. Ji (7.2); conference with J. Axelrad regarding same (0.5); telephone conference with C. Reckler and M. Meghji regarding same (0.4)
08/30/23	J D Axelrad	7.20	9,360.00	Participate in deposition of H. Ji
08/30/23	C S Howell	.20	228.00	Respond to questions from J. Axelrad regarding H. Ji deposition and track down documents relating to same
08/30/23	M A Shapiro	.20	192.00	Review Nant case file for H. Ji declarations to assist with live deposition
08/30/23	K M Patterson	.60	312.00	Review files regarding declarations of H. Ji in connection with bankruptcy deposition
08/31/23	A Quartarolo	.70	952.00	Telephone conference with M. Shinderman, S. Vora, and C. Reckler regarding investigation status and insurance (0.4); email and telephone conference with D. Gardiner, E. Gebisa, and J. Gordon regarding same (0.3)
08/31/23	J D Axelrad	.20	260.00	Draft summary of deposition testimony of H. Ji
08/31/23	J D Axelrad	5.60	7,280.00	Draft summary of deposition testimony of H. Ji
08/31/23	E Gebisa	.20	292.00	Call with A. Quartarolo regarding depositions

Attorney:

C Harris	.50	Hrs. @	\$ 1,655.00/hr.	\$ 827.50
S N Feldman	7.70	Hrs. @	\$ 1,360.00/hr.	\$ 10,472.00
A Quartarolo	20.60	Hrs. @	\$ 1,360.00/hr.	\$ 28,016.00
E Gebisa	.20	Hrs. @	\$ 1,460.00/hr.	\$ 292.00
J D Axelrad	59.00	Hrs. @	\$ 1,300.00/hr.	\$ 76,700.00
C S Howell	.20	Hrs. @	\$ 1,140.00/hr.	\$ 228.00
H K Klein	10.80	Hrs. @	\$ 1,065.00/hr.	\$ 11,502.00
M A Shapiro	7.80	Hrs. @	\$ 960.00/hr.	\$ 7,488.00
	106.80			\$ 135,525.50

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Other:

K M Patterson	<u>.60</u>	Hrs. @	\$ 520.00/hr.	<u>\$ 312.00</u>
	.60			\$ 312.00
GRAND TOTAL:	107.40			\$ 135,837.50

LATHAM & WATKINS^{LLP}

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September 14, 2023

Matter Name: Non-Bankruptcy Litigation

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	P Clifford KC	.30	517.50	Consider status update (0.2); liaise with team regarding same (0.1)
08/01/23	R J Ellison	.70	952.00	Prepare for status conference (0.3); confer with J. Gordon regarding same (0.1); review proofs of claim (0.3)
08/01/23	A R Halliwell	.50	617.50	Draft update to Tribunal regarding current status of bankruptcy proceedings and the stay of the arbitration
08/01/23	K M Patterson	.80	416.00	Review and organize documents for file
08/02/23	R J Ellison	.10	136.00	Follow up with Latham team regarding status conference
08/02/23	A R Halliwell	.50	617.50	Finalize and send update email to Tribunal regarding status of stay of arbitration and bankruptcy proceedings
08/03/23	R J Ellison	.20	272.00	Call with A. Quartarolo regarding status update (0.1); preparation for upcoming status conference (0.1)
08/04/23	R J Ellison	1.00	1,360.00	Prepare for status conference (.7); confer with joint defense counsel regarding same (.3)
08/04/23	L Bickford	.10	44.00	Analyze notice of remote appearance
08/07/23	R J Ellison	.50	680.00	Prepare for status conference
08/07/23	K M Patterson	.20	104.00	Review orders from court (0.1); email to J. Cook regarding same (0.1)
08/07/23	M K Peralta	.20	88.00	Review Sorrento cases to identify and obtain Stipulations to Continue Dates filed on 8/4/23
08/08/23	R J Ellison	.30	408.00	Call with Jenner regarding hearing and potential reconsideration of severance order
08/08/23	K M Patterson	.50	260.00	Review emails among team regarding various issues (0.3); analyze case status (0.2)
08/09/23	E Gebisa	.40	584.00	Confer with Latham team regarding Nant Settlement order and certificate of no objection regarding same (0.4)
08/09/23	K M Patterson	.40	208.00	Prepare email to J. Cook regarding entry of stays of cases (0.1); analyze case status (0.3)
08/09/23	C M Berry	.10	44.00	Retrieve minutes of August 7 status conference and email same to A. Mandel
08/10/23	K M Patterson	1.50	780.00	Review emails among team regarding litigation (0.5);

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				analyze case status (1.0)
08/14/23	E Gebisa	.60	876.00	Correspond with Latham team and Nant counsel regarding settlement hearing and execution of settlement documents (0.6)
08/14/23	M K Peralta	.10	44.00	Review docket sheet in Sorrento v. Soon-Shiong to verify minute order dated 8/14/23
08/15/23	K M Patterson	2.70	1,404.00	Review recent court filings (0.7); analyze litigation deadlines and update case calendar accordingly (2.0)
08/17/23	S N Feldman	6.70	9,112.00	Correspondence with case constituents regarding sale process (2.4); analyze potential litigation related to same (4.3)
08/31/23	K M Patterson	.70	364.00	Research regarding procedures for dismissal of LASC cases

Attorney:

P Clifford KC	.30	Hrs. @	\$ 1,725.00/hr.	\$ 517.50
R J Ellison	2.80	Hrs. @	\$ 1,360.00/hr.	\$ 3,808.00
S N Feldman	6.70	Hrs. @	\$ 1,360.00/hr.	\$ 9,112.00
E Gebisa	1.00	Hrs. @	\$ 1,460.00/hr.	\$ 1,460.00
A R Halliwell	1.00	Hrs. @	\$ 1,235.00/hr.	\$ 1,235.00
	<u>11.80</u>			<u>\$ 16,132.50</u>

Other:

K M Patterson	6.80	Hrs. @	\$ 520.00/hr.	\$ 3,536.00
C M Berry	.10	Hrs. @	\$ 440.00/hr.	\$ 44.00
L Bickford	.10	Hrs. @	\$ 440.00/hr.	\$ 44.00
M K Peralta	.30	Hrs. @	\$ 440.00/hr.	\$ 132.00
	<u>7.30</u>			<u>\$ 3,756.00</u>

GRAND TOTAL: **19.10** **\$ 19,888.50**

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Matter Name: Non-Working Travel Time

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/01/23	A Quartarolo	3.20	2,176.00	Travel from Houston to Los Angeles from court hearing
08/01/23	C A Reckler	5.10	4,717.50	Travel from Houston to Chicago
08/01/23	E Gebisa	4.20	3,066.00	Travel back to Chicago from Houston and review email correspondence during same (4.2)
08/01/23	E Gebisa	.70	511.00	Travel to status conference hearing
08/01/23	J Gordon	5.20	2,964.00	Non-working return travel from Houston to Chicago (sale status hearing) (5.2)
08/06/23	A Quartarolo	4.50	3,060.00	Travel from Los Angeles to Houston for hearing
08/06/23	C A Reckler	5.30	4,902.50	Travel to Houston for August 7 hearing
08/06/23	J Gordon	3.60	2,052.00	Non-working travel to Houston for DIP hearing (3.6)
08/07/23	R J Ellison	7.00	4,760.00	Travel to/from San Diego (6.0); attend status conference (1.0)
08/07/23	A Quartarolo	3.50	2,380.00	Travel from Houston to Los Angeles from court hearing
08/07/23	C A Reckler	5.30	4,902.50	Travel from Houston to Chicago
08/07/23	J Gordon	4.70	2,679.00	Non-working return travel from Houston (DIP hearing) (4.7)
08/13/23	A Clark	9.00	6,727.50	Travel to auction from LA
08/13/23	A Quartarolo	5.00	3,400.00	Travel from Los Angeles to New York for auction
08/13/23	C A Reckler	5.30	4,902.50	Non-working travel to New York for auction
08/13/23	E Gebisa	5.00	3,650.00	Travel to New York for auction
08/13/23	T J Ashton	9.00	5,130.00	Ground and air travel to New York for auction
08/14/23	A Clark	9.00	6,727.50	Travel to auction from LA
08/14/23	A Quartarolo	5.50	3,740.00	Travel from New York to Los Angeles
08/15/23	C A Reckler	5.30	4,902.50	Travel from New York to Chicago
08/15/23	E Gebisa	4.20	3,066.00	Travel home from New York City (4.2)
08/15/23	T J Ashton	8.50	4,845.00	Return ground and air travel from New York for auction
08/24/23	A Quartarolo	3.20	2,176.00	Travel from Los Angeles to Houston

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08/24/23	C A Reckler	5.20	4,810.00	Non working travel to Houston from Chicago
08/24/23	E Gebisa	5.40	3,942.00	Travel to Houston for Sale Hearing (5.4)
08/25/23	A Quartarolo	3.50	2,380.00	Travel from Houston to Los Angeles
08/25/23	C A Reckler	5.20	4,810.00	Travel from Houston to Chicago
08/25/23	E Gebisa	5.80	4,234.00	Travel from Houston to Chicago after Sale hearing (5.8)
08/28/23	A Quartarolo	4.20	2,856.00	Travel from Los Angeles to New York for H. Ji interview
08/30/23	A Quartarolo	4.80	3,264.00	Travel from NY to LA from interview
08/30/23	J D Axelrad	8.80	5,720.00	Return to Los Angeles from deposition

Attorney:

C A Reckler	36.70	Hrs. @	\$ 925.00/hr.	\$ 33,947.50
A Clark	18.00	Hrs. @	\$ 747.50/hr.	\$ 13,455.00
R J Ellison	7.00	Hrs. @	\$ 680.00/hr.	\$ 4,760.00
A Quartarolo	37.40	Hrs. @	\$ 680.00/hr.	\$ 25,432.00
E Gebisa	25.30	Hrs. @	\$ 730.00/hr.	\$ 18,469.00
J D Axelrad	8.80	Hrs. @	\$ 650.00/hr.	\$ 5,720.00
T J Ashton	17.50	Hrs. @	\$ 570.00/hr.	\$ 9,975.00
J Gordon	13.50	Hrs. @	\$ 570.00/hr.	\$ 7,695.00
	164.20			\$ 119,453.50

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Matter Name: Plan of Reorganization

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08/02/23	J E Bjork	.20	407.00	Emails regarding update on Scilex closing
08/03/23	J E Bjork	.20	407.00	Conference with C. Reckler regarding update on Scilex sale and plan issues
08/05/23	J E Bjork	.30	610.50	Review recent pleadings and update on Scilex sale emails
08/08/23	E Gebisa	1.10	1,606.00	Review and comment on plan exclusivity Motion (0.7), and correspond with J. Gordon regarding same (0.2); coordinate call with Milbank team regarding plan term sheet call (0.2)
08/08/23	J Gordon	1.10	1,254.00	Draft and revise exclusivity motion (1.1)
08/09/23	J E Bjork	.50	1,017.50	Review update on Scilex sale and conference with C. Reckler regarding same
08/09/23	C A Reckler	.40	740.00	Call with M. Shinderman regarding plan process
08/09/23	E Gebisa	1.50	2,190.00	Analyze plan and solicitation issues and further revise and update draft solicitation motion (0.9); call with Latham and Milbank regarding same and plan term sheet (0.3); follow up correspondence with M3 regarding same (0.3)
08/09/23	J Gordon	.30	342.00	Conference with C. Reckler, E. Gebisa, M. Shinderman, and R. Rubin regarding plan (0.3)
08/09/23	M K Kim	.30	211.50	Confer with E. Gebisa regarding case developments affecting filing of Solicitation Procedures Motion
08/10/23	C A Reckler	1.70	3,145.00	Review draft plan outline
08/10/23	J Gordon	1.00	1,140.00	ReviRevise exclusivity extension motion (1.0)
08/11/23	J Gordon	.30	342.00	Correspondence with Equity Committee regarding exclusivity extension (0.3)
08/14/23	C Harris	.30	496.50	Emails with Latham team regarding plan issues
08/15/23	J E Bjork	.40	814.00	Conference with A. Quartarolo regarding sale and plan alternatives and process (.2); review recent pleadings (.2)
08/15/23	J Gordon	.60	684.00	Revise plan (0.6)
08/16/23	E Gebisa	1.60	2,336.00	Analyze plan and solicitation issues and finish review and markup of revised solicitation motion (1.6)
08/16/23	J Gordon	.20	228.00	Conference with C. Reckler regarding plan (0.1); correspondence with Milbank and E. Gebisa

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				regarding same (0.1)
08/16/23	I J Ashworth	.70	672.00	Email correspondence with E. Gebisa regarding OCP list (0.1); email correspondence with E. Gebisa, J. Gordon regarding OCP filings (0.1); finalize notice of excess fees for filing (0.1); email correspondence with Jackson Walker regarding the same (0.1); email correspondence with Milbank team regarding the same (0.1); email correspondence with J. Hughes regarding YCST retention (0.2)
08/17/23	J E Bjork	.20	407.00	Emails and update on sale issues and plan formulation
08/17/23	J Gordon	.80	912.00	Revise plan (0.8)
08/17/23	I J Ashworth	3.90	3,744.00	Update disclosure statement
08/18/23	J Gordon	1.10	1,254.00	Revise plan (1.1)
08/18/23	I J Ashworth	1.40	1,344.00	Telephone conference with Latham tax, J. Gordon and M3 regarding tax consequences of plan (0.6); summarize same for E. Gebisa (0.3); conference with S. Sheperd regarding sale tax implications (0.1); email correspondence with E. Gebisa, J. Gordon regarding the same (0.3); email correspondence with C. Reckler regarding the same (0.1)
08/19/23	J Gordon	.30	342.00	Revise plan (0.3)
08/21/23	E Gebisa	.30	438.00	Correspond with C. Tarrant and Jackson Walker regarding liquidating plan precedent (0.3)
08/21/23	C M Tarrant	.80	392.00	Research regarding liquidating plans
08/25/23	M K Kim	1.20	846.00	Confer with E. Gebisa regarding revising draft of Solicitation Procedures Motion (0.2); attend to sale hearing outcomes and impact on filing a plan of reorganization (1.0)
08/27/23	I J Ashworth	.70	672.00	Revise Sale Order (0.2); coordinate revisions of same with UCC, Paul Hastings, and Equity Committee (0.5)
08/27/23	M K Kim	.50	352.50	Review and analyze E. Gebisa's comments to draft solicitation procedures motion
08/28/23	E Gebisa	5.20	7,592.00	Review liquidating plan precedent and analyze plan issues (1.6), and review and revise draft plan (3.4); call with J. Gordon and I. Ashworth re Plan and DS updates (0.2)
08/28/23	J Gordon	1.50	1,710.00	Conference with I. Ashworth and E. Gebisa regarding plan (0.3); revise plan (0.7); revise solicitation motion

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				(0.5)
08/28/23	I J Ashworth	1.20	1,152.00	Telephone conference with E. Gebisa, J. Gordon regarding solicitation (0.3); email correspondence with C. Tarrant regarding Disclosure statement precedent (0.1); review the same (0.8)
08/28/23	M K Kim	3.20	2,256.00	Revise draft of Solicitation Procedures Motion to incorporate E. Gebisa's comments (3.1); correspond with E. Gebisa regarding the same (0.1)
08/28/23	C M Tarrant	1.10	539.00	Research regarding liquidating plans
08/29/23	J E Bjork	.20	407.00	Update on sale and conference with C. Reckler regarding same
08/29/23	E Gebisa	1.70	2,482.00	Continue to analyze Plan and Disclosure issues and review and comment on further revised plan (1.5); call with S. Herman regarding plan and liquidation analysis (0.2)
08/29/23	J Gordon	3.90	4,446.00	Draft and revise solicitation cover letter, ballots, and notices (2.4); revise plan (0.7); conferences with M. Kim regarding plan status (0.2), (0.2); conference with E. Gebisa regarding plan edits (0.4);
08/29/23	I J Ashworth	4.60	4,416.00	Revise disclosure statement
08/30/23	E Gebisa	2.60	3,796.00	Continue to analyze Plan and case strategy issues (1.5); call with Milbank, Latham, Moelis, BRG and M3 teams regarding same (0.7); review and comment on Stipulation to extend Plan filing deadline (0.2), and correspond with J. Gordon and C. Reckler re same (0.2)
08/30/23	E Gebisa	1.90	2,774.00	Analyze Yuhan APA sale issues (0.3), call with A. McArthur regarding same (0.2) and correspond with Latham team regarding same (0.2); call with Latham team regarding same (0.2); correspond with E. Greenhaus regarding supplemental cure schedule (0.2); confer with Latham, Moelis, and M3 teams regarding sale process issues (0.8)
08/30/23	J Gordon	.70	798.00	Conference with UCC and debtor advisors regarding plan strategy (0.7)
08/30/23	J Gordon	.70	798.00	Research regarding emergence-related motion (0.4); conference with E. Gebisa regarding status (0.3)
08/30/23	I J Ashworth	.70	672.00	Revise disclosure statement
08/30/23	M K Kim	.30	211.50	Confer with J. Gordon regarding recent case

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Plan of Reorganization

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				development impacting filing of Solicitation Procedures Motion (0.1); review J. Gordon's comments to the draft of the same (0.2)
08/30/23	C M Tarrant	.70	343.00	Research regarding emergence-related motion
08/31/23	C A Reckler	1.20	2,220.00	Call with M. Shinderman regarding plan financing status (0.5); call with A. Glenn regarding plan financing status (0.7)
08/31/23	E Gebisa	.50	730.00	Confer with Latham and Jackson Walker regarding Plan Deadline stipulation and motion (0.5)
08/31/23	J Gordon	2.20	2,508.00	Draft emergence-related motion
08/31/23	I J Ashworth	1.80	1,728.00	Research related to plan contingencies
08/31/23	I J Ashworth	2.20	2,112.00	Revise Connor Group retention application (0.6); email correspondence with E. Gebisa, J. Gordon regarding the same (0.2); email correspondence with C. Reckler regarding the same (0.2); review Moelis interim fee application (0.3); email correspondence with C. Morris regarding the same (0.1); review OCP Statement (0.5); email correspondence with M. Korycki regarding the same (0.3)

Attorney:

J E Bjork	2.00	Hrs. @	\$ 2,035.00/hr.	\$ 4,070.00
C A Reckler	3.30	Hrs. @	\$ 1,850.00/hr.	\$ 6,105.00
C Harris	.30	Hrs. @	\$ 1,655.00/hr.	\$ 496.50
E Gebisa	16.40	Hrs. @	\$ 1,460.00/hr.	\$ 23,944.00
J Gordon	14.70	Hrs. @	\$ 1,140.00/hr.	\$ 16,758.00
I J Ashworth	17.20	Hrs. @	\$ 960.00/hr.	\$ 16,512.00
M K Kim	5.50	Hrs. @	\$ 705.00/hr.	\$ 3,877.50
	59.40			\$ 71,763.00

Other:

C M Tarrant	2.60	Hrs. @	\$ 490.00/hr.	\$ 1,274.00
	2.60			\$ 1,274.00

GRAND TOTAL: 62.00 \$ 73,037.00

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Reports and Schedules

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/15/23	J Gordon	.70	798.00	Review and revise June MOR (0.5); correspondence with M. Korycki regarding same (0.2)
08/21/23	J Gordon	.10	114.00	Review monthly insurance and tax reports
08/31/23	E Gebisa	.40	584.00	Review MORs (0.3) and correspond with Latham and M3 regarding filing of same (0.1)
08/31/23	J Gordon	.20	228.00	Review monthly operating report

Attorney:

E Gebisa	.40	Hrs. @	\$ 1,460.00/hr.	\$ 584.00
J Gordon	<u>1.00</u>	Hrs. @	\$ 1,140.00/hr.	<u>\$ 1,140.00</u>
	1.40			\$ 1,724.00

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Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/02/23	J Gordon	.20	228.00	Correspondence with M. Korycki regarding Latham expenses
08/04/23	I J Ashworth	.80	768.00	Review July invoices for privilege and confidentiality concerns (0.7); email correspondence with C. Reckler, S. Feldman regarding the same (0.1)
08/07/23	I J Ashworth	2.70	2,592.00	Email correspondence with S. Feldman, C. Reckler regarding fee application (0.2); review invoices for privilege and confidentiality concerns (2.5)
08/08/23	C M Craige	.70	1,022.00	Privilege review of July invoice
08/09/23	C M Craige	1.50	2,190.00	Revise July invoice for privilege and confidentiality concerns
08/10/23	C M Craige	2.00	2,920.00	Review July invoice for privilege and confidentiality concerns
08/11/23	C M Craige	1.50	2,190.00	Review and revise July invoice for privilege and confidentiality concerns (1.4); correspond with I. Ashworth regarding same (0.1)
08/11/23	I J Ashworth	.80	768.00	Review invoices for privilege and confidentiality concerns (0.7); email correspondence with J. Felder regarding the same (0.1)
08/14/23	C M Craige	.10	146.00	Correspond with S. Schade, J. Felder, and I. Ashworth regarding July privilege review
08/14/23	I J Ashworth	2.20	2,112.00	Review invoices for privilege and confidentiality concerns (2.0); email correspondence with S. Schade, J. Felder regarding the same (0.2)
08/14/23	C M Tarrant	1.20	588.00	Draft July monthly fee statement
08/15/23	C M Craige	.10	146.00	Correspond with I. Ashworth, J. Felder, and S. Schade regarding July privilege review
08/15/23	I J Ashworth	.50	480.00	Email correspondence with S. Feldman regarding fee application (0.1); review invoices for privilege and confidentiality concerns (0.3); email correspondence with A. Shamah regarding the same (0.1)
08/16/23	I J Ashworth	.20	192.00	Email correspondence with A. Shamah regarding invoice review
08/17/23	C M Craige	.90	1,314.00	Correspond with S. Schade and I. Ashworth regarding July invoice (0.3); further revise July invoice (0.6)
08/17/23	J Gordon	.20	228.00	Revise parties-in-interest list

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters (L&W)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/17/23	I J Ashworth	.90	864.00	Review invoices for privilege and confidentiality concerns (0.4); email correspondence with C. Craige, S. Schade, J. Felder regarding the same (0.4); email correspondence with S. Feldman, C. Reckler regarding the same (0.1)
08/22/23	C M Craige	.10	146.00	Correspond with I. Ashworth, S. Feldman, and C. Reckler regarding July fee materials
08/24/23	C M Craige	.10	146.00	Correspond with C. Reckler and I. Ashworth regarding July invoice
08/24/23	I J Ashworth	.70	672.00	Review invoices for privilege and confidentiality concerns (0.4); email correspondence with J. Felder regarding fee statement (0.3)
08/25/23	I J Ashworth	.20	192.00	Email correspondence with A. Felder and A. Gonzales regarding fee statement
08/28/23	J Gordon	.10	114.00	Review objection to Latham fee statement
08/28/23	I J Ashworth	1.10	1,056.00	Review fee statement for filing (0.9); email correspondence with C. Tarrant regarding the same (0.1); email correspondence with E. Gebisa, J. Gordon regarding the same (0.1)
08/28/23	C M Tarrant	1.40	686.00	Review, revise and finalize July monthly fee statement
08/30/23	J Gordon	.10	114.00	Correspondence with Z. Blondell regarding Latham July fee application

Attorney:

C M Craige	7.00	Hrs. @	\$ 1,460.00/hr.	\$ 10,220.00
J Gordon	.60	Hrs. @	\$ 1,140.00/hr.	\$ 684.00
I J Ashworth	10.10	Hrs. @	\$ 960.00/hr.	\$ 9,696.00
	17.70			\$ 20,600.00

Other:

C M Tarrant	2.60	Hrs. @	\$ 490.00/hr.	\$ 1,274.00
	2.60			\$ 1,274.00

GRAND TOTAL: 20.30 \$ 21,874.00

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Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters/Objections (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/07/23	A Quartarolo	.10	136.00	Email S. Feldman and S. Reisman regarding engagement
08/07/23	I J Ashworth	.90	864.00	Email correspondence with D. Edward regarding OCP payments (0.3); ; email correspondence with E. Greenhaus regarding OCP payments (0.6)
08/08/23	E Gebisa	.90	1,314.00	Review and comment on consultant engagement letter markup (0.5); correspond with M3 and J. Gordon regarding same (0.1); further revise same (0.3)
08/08/23	J Gordon	.60	684.00	Review CNO for Moelis supplemental retention (0.1); review and revise Stroz engagement letter (0.5)
08/08/23	I J Ashworth	.60	576.00	Email correspondence with S. Tran regarding OCP payments (0.3); email correspondence with E. Greenhaus regarding notice of excess fees (0.2); email correspondence with K. Shang regarding the same (0.1)
08/08/23	K D Shang	.80	564.00	Draft notice of excess fees for Deloitte (0.4) and CFGI (0.4)
08/09/23	S N Feldman	.40	544.00	Review counsel engagement letter
08/09/23	E Gebisa	1.50	2,190.00	Correspond with J. Hughes and Latham team regarding local counsel and consultant retention matters (0.4); review and analyze issues regarding OCP fees and Notice of Excess Fees (0.3); call with I. Ashworth regarding same (0.8)
08/09/23	I J Ashworth	2.60	2,496.00	Call with E. Gebisa regarding OCP fees and notices of excess fees (0.8); telephone conference with E. Greenhaus regarding the same (0.3); review invoices for purposes of drafting notice of excess fees (0.6); email correspondence with K. Shang regarding the same (0.3); review notices of excess fees (0.4); email correspondence with E. Gebisa, J. Gordon regarding the same (0.2)
08/09/23	K D Shang	.50	352.50	Update CFGI notice of excess fees
08/10/23	A Quartarolo	.30	408.00	Review and revise engagement letter (0.2); telephone conference with D. Barnowski regarding same (0.1)
08/10/23	E Gebisa	.20	292.00	Follow up call with J. Gordon and I. Ashworth regarding OCP and professionals retention issues
08/10/23	J Gordon	.20	228.00	Conference with I. Ashworth and E. Gebisa regarding various retention issues
08/11/23	I J Ashworth	.20	192.00	Email correspondence with M. Rothchild regarding

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Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters/Objections (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				Deloitte retention application
08/14/23	J Gordon	.20	228.00	Correspondence with M. Korycki regarding Stretto engagement letter
08/14/23	I J Ashworth	2.20	2,112.00	Draft notice of excess fees (0.9); email correspondence with E. Gebisa, J. Gordon regarding the same (0.1); email correspondence with E. Gebisa regarding the same (0.2)
08/15/23	I J Ashworth	.30	288.00	Email correspondence with R. Tomas regarding Connor Group retention (0.1); email correspondence with T. Williams regarding KPMG fee application (0.1); email correspondence with K. Peguero regarding the same (0.1)
08/16/23	E Gebisa	1.40	2,044.00	Review Young Conaway engagement letter (0.5); confer with Latham, YCST and M3 regarding same, OCP retention process, and OCP cap (0.6); review and comment on OCP CFGI notice of excess fees (0.2), and correspond with I. Ashworth regarding same (0.1)
08/16/23	J Gordon	.20	228.00	Review YCST engagement letter
08/18/23	I J Ashworth	.10	96.00	Email correspondence with B. Baker regarding notice of excess fees
08/21/23	I J Ashworth	.10	96.00	Email correspondence with E. Greenhaus regarding Deloitte SOW
08/22/23	E Gebisa	.20	292.00	Correspond with I. Ashworth regarding professionals and OCP retention issues
08/22/23	J Gordon	.10	114.00	Correspondence regarding Moelis supplemental retention order
08/22/23	I J Ashworth	.50	480.00	Email correspondence with E. Gebisa regarding call with Baker Botts (0.1); email correspondence with E. Greenhaus regarding Deloitte engagement (0.1); email correspondence with A. McArthur regarding invoice payment (0.1); telephone conference with S. Park regarding OCP inquiries (0.2)
08/24/23	E Gebisa	1.10	1,606.00	Call with I. Ashworth regarding professional fee issues (0.2); call with S. Park, I. Ashworth and Baker Botts regarding same (0.5); follow up calls with I. Ashworth and S. Park regarding same (0.4)
08/24/23	I J Ashworth	1.40	1,344.00	Telephone conference with S. Park regarding OCP inquiries (0.2); telephone conference with S. Park, E. Gebisa and Baker Botts regarding OCP payments (0.5); telephone conference with E. Gebisa and S. Park

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Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters/Objections (Others)

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
				regarding the same (0.3); telephone conference with S. Park regarding the same (0.4)
08/28/23	I J Ashworth	.90	864.00	Email correspondence with T. Williams regarding KPMG CNO (0.1); email correspondence with Jackson Walker team regarding the same (0.1); email correspondence with E. Flynn Meraia regarding CFGI notice (0.1); revise OCP tacker for purposes of OCP statement (0.2); review Moelis fee applications (0.3); email correspondence with M. Korycki regarding OCP statement (0.1)
08/28/23	K D Shang	2.20	1,551.00	Update Connor Group retention application documents
08/29/23	I J Ashworth	.50	480.00	Review and revise Connor retention application (0.4); email correspondence with K. Shang regarding notice of excess fees (0.1)
08/29/23	K D Shang	2.60	1,833.00	Update Connor Group retention application documents (1.9); draft notice of excess fees for Veeva (0.5); update notice of excess fees for Deloitte (0.2)
08/30/23	E Gebisa	.50	730.00	Call with I. Ashworth regarding retention issues and related case developments
08/30/23	J Gordon	.80	912.00	Review and revise Connor Group retention documents (0.8)
08/31/23	E Gebisa	1.20	1,752.00	Correspond with Moelis and Latham regarding fee statements and interim fee applications (0.3); review and comment on Connor Group retention papers (0.6) and correspond with Latham team regarding same (0.3)
08/31/23	J Gordon	.30	342.00	Review M3 monthly fee statement (0.2); review OCP report (0.1)
08/31/23	K D Shang	2.40	1,692.00	Update Connor Group retention documents

Attorney:

S N Feldman	.40	Hrs. @	\$ 1,360.00/hr.	\$ 544.00
A Quartarolo	.40	Hrs. @	\$ 1,360.00/hr.	\$ 544.00
E Gebisa	7.00	Hrs. @	\$ 1,460.00/hr.	\$ 10,220.00
J Gordon	2.40	Hrs. @	\$ 1,140.00/hr.	\$ 2,736.00

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Invoice No. 2300613720

September 14, 2023

Matter Name: Retention/Fee Matters/Objections (Others)

I J Ashworth	10.30	Hrs. @	\$ 960.00/hr.	\$ 9,888.00
K D Shang	<u>8.50</u>	Hrs. @	\$ 705.00/hr.	<u>\$ 5,992.50</u>
	29.00			\$ 29,924.50

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720
 September 14, 2023
 Matter Name: Tax Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/03/23	J M Kronsoble	1.60	3,192.00	Review sale-related documents and emails (0.5); analyze tax matters regarding same (0.4); draft emails to S. Hazra regarding tax matters (0.4); phone call with S. Hazra regarding tax matters (0.3)
08/04/23	J M Kronsoble	.30	598.50	Draft email to S. Hazra regarding tax matters (0.2); draft email to Latham personnel regarding tax matters (0.1)
08/05/23	J M Kronsoble	.10	199.50	Draft email to S. Hazra regarding tax matters (0.1)
08/06/23	J M Kronsoble	.60	1,197.00	Draft emails to Latham and Company personnel regarding tax matters (0.6)
08/12/23	J M Kronsoble	1.20	2,394.00	Analyze tax matters (0.5); draft emails to Latham personnel regarding tax matters (0.2); phone call with S. Hazra regarding tax matters (0.5)
08/13/23	J M Kronsoble	1.60	3,192.00	Review legal authority and analyze tax matters regarding related party transactions (1.0); draft emails to S. Hazra regarding same (0.6)
08/14/23	J M Kronsoble	4.70	9,376.50	Draft emails to Latham personnel regarding tax matters (0.9); review and revise tax calculations and tax summary (2.1); analyze tax issues in connection with same (1.3); phone call with S. Hazra regarding same (0.4)
08/15/23	J M Kronsoble	2.80	5,586.00	Review bid and diligence materials (0.9); analyze bid tax considerations (1.1); phone call with S. Hazra regarding tax matters (0.2); phone call with S. Hazra regarding same (0.5); draft emails to Latham, Company and Deloitte personnel regarding tax matters (0.1)
08/16/23	J M Kronsoble	1.60	3,192.00	Draft emails to S. Hazra regarding tax matters (0.8); phone call with S. Hazra and C. Morris (Moelis) regarding tax matters (0.5); phone call with S. Hazra regarding tax matters (0.3)
08/17/23	J M Kronsoble	.70	1,396.50	Analyze tax matters (0.3); phone call with S. Hazra regarding tax matters (0.4)
08/18/23	J M Kronsoble	1.40	2,793.00	Review emails and analyze tax matters (0.3); draft emails to Latham personnel regarding tax matters (0.4); phone call with Latham and M3 personnel regarding tax matters (0.7)
08/18/23	J Gordon	.80	912.00	Conference with Latham and M3 teams regarding tax issues (0.7); review summary of same from I. Ashworth (0.1)

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Invoice No. 2300613720
 September 14, 2023
 Matter Name: Tax Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/21/23	J M Kronsoble	.90	1,795.50	Review emails to analyze tax matters (0.2); phone call with S. Hazra and B. Baker regarding tax matters (0.7)
08/21/23	E Gebisa	.30	438.00	Correspond with S. Hazra regarding tax analysis
08/21/23	J Gordon	.40	456.00	Correspondence with S. Hazra regarding tax issues in connection with sale and Nant settlement
08/21/23	S Hazra	1.00	1,315.00	Telephone conference with B. Baker and J. Kronsoble to discuss tax analysis regarding asset dispositions (0.7); review emails regarding the same (0.3)
08/21/23	I J Ashworth	.20	192.00	Telephone conference with CA taxing authority regarding tax updates (0.1); email correspondence with E. Gebisa, J. Gordon regarding the same (0.1)
08/22/23	J M Kronsoble	.80	1,596.00	Review diligence materials (0.4); analyze tax matters (0.3); draft email to S. Hazra regarding tax matters (0.1)
08/22/23	S Hazra	1.80	2,367.00	Review mutual release settlement agreement (0.9); analyze tax treatment of same (0.9)
08/23/23	J M Kronsoble	1.40	2,793.00	Phone call with S. Hazra regarding tax matters (0.3); review documents to analyze tax matters (0.9); draft email to S. Hazra regarding tax matters (0.2)
08/23/23	S Hazra	.40	526.00	Discuss tax analysis of settlement agreement with J. Kronsoble (0.3); email B. Baker regarding the same (0.1)
08/24/23	J M Kronsoble	4.00	7,980.00	Review documents to analyze tax matters (2.9); draft emails to S. Hazra regarding tax matters (1.1)
08/25/23	J M Kronsoble	1.40	2,793.00	Analyze tax matters (1.0); draft emails to Latham personnel regarding tax matters (0.2); phone call with S. Hazra regarding tax matters (0.2)
08/29/23	J M Kronsoble	2.70	5,386.50	Analyze tax matters (1.4); draft emails to S. Hazra regarding tax matters (0.1); phone call with Latham and Deloitte personnel regarding tax matters (1.0); phone call with S. Hazra regarding tax matters (0.2)
08/30/23	J M Kronsoble	.90	1,795.50	Draft emails to S. Hazra regarding tax matters (0.1); phone call with Latham and M3 regarding tax matters (0.4); phone call with S. Hazra regarding tax matters (0.4)
08/30/23	E Gebisa	.80	1,168.00	Participate in tax analysis call with Latham and S. Herman (0.5); correspond with S. Hazra regarding case developments and related tax matters (0.3)

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613720
 September 14, 2023
 Matter Name: Tax Matters

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Amount</u>	<u>Description</u>
08/30/23	J Gordon	.50	570.00	Conference with Latham team and S. Herman regarding liquidation tax analysis
08/31/23	J M Kronsoble	.40	798.00	Draft emails to S. Hazra regarding tax matters (0.4)

Attorney:

J M Kronsoble	29.10	Hrs. @	\$ 1,995.00/hr.	\$ 58,054.50
E Gebisa	1.10	Hrs. @	\$ 1,460.00/hr.	\$ 1,606.00
S Hazra	3.20	Hrs. @	\$ 1,315.00/hr.	\$ 4,208.00
J Gordon	1.70	Hrs. @	\$ 1,140.00/hr.	\$ 1,938.00
I J Ashworth	<u>.20</u>	Hrs. @	\$ 960.00/hr.	<u>\$ 192.00</u>
	35.30			\$ 65,998.50

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Exhibit E

Expenses

1271 Avenue of the Americas
New York, New York 10020-1303
Tel: +1.212.906.1200 Fax: +1.212.751.4864
www.lw.com

LATHAM & WATKINS LLP

INVOICE

September 14, 2023

Sorrento Therapeutics, Inc.
4955 Directors Place
San Diego, CA 92121
Attn: Mohsin Meghji, Chief Restructuring Officer

Please identify your payment with the following:

Invoice No. 2300613721
Matter Number 068588-1025

Tax Identification No.: 95-2018373

For professional services rendered through August 31, 2023

Re: Disbursements

Costs and Disbursements	21,727.26
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Total Due	\$ 21,727.26
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LATHAM & WATKINS^{LLP}

Invoice No. 2300613721
September 14, 2023

Costs and Disbursements:

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
03/21/23	Court Research - One Legal 03/21/23 Inv# 14422929 Ord# 20050546	M K Peralta	17.66
03/21/23	Court Research - 03/21/23 Inv# 14424869 Ord# 20055364	K Wong	17.66
03/21/23	Court Research - One Legal 03/21/23 Inv# 14425081 Ord# 20050719	M K Peralta	13.33
03/21/23	Court Research - One Legal Inv#14422921 Ord# 20050794	M K Peralta	17.66
03/21/23	Court Research - One Legal Inv#14422918 03/21/23 Order# 20050813	M K Peralta	17.66
03/21/23	Court Research - One Legal Inv#14422927 Ord#20050611	M K Peralta	17.66
03/21/23	Court Research - One Legal Inv#14422928 Ord# 20050562	M K Peralta	17.66
03/22/23	Court Research - One Legal Inv#14427019 Ord# 200653523	M K Peralta	13.33
03/24/23	Court Research - One Legal Inv# 14433929 Ord# 20079638	K Wong	17.66
03/24/23	Court Research - One Legal Inv# 14436175 Ord# 20079641	K Wong	17.66
04/10/23	Court Research - One Legal Inv#14471676 Ord# 20177941	K Wong	17.66
04/18/23	Court Research - One Legal Inv#14496280 Ord# 202341456	M K Peralta	100.02
04/19/23	Court Research - One Legal Inv#14498483 Ord# 20240755	K Wong	17.66
04/25/23	Court Research - One Legal 04/25/23 Inv# 14514186 Ord# 20286725	K Wong	17.66
04/26/23	Court Research - One Legal 04/26/23 Inv# 14518430 Ord# 20296769	L Bickford	17.66
05/10/23	Court Research - One Legal 05/10/23 Inv# 14553178 Ord# 20384070	L Bickford	17.66
05/10/23	Court Research - One Legal 05/10/23 Inv# 14553179 Ord# 20384065	L Bickford	17.66
05/18/23	Court Research - One Legal 05/18/23 Inv# 14575179	K Wong	17.66
05/19/23	Court Research - One Legal Inv# 14577098 05/19/23 Ord# 20445747	K Wong	17.66
05/25/23	Court Research - One Legal 05/25/23 Inv# 14590986 Ord# 20483723	M K Peralta	17.66
05/25/23	Court Research - One Legal 05/25/23 Inv# 14591663 Ord# 20483719	M K Peralta	17.66
05/31/23	Court Research -	L Bickford	61.65
05/31/23	Court Research - One Legal Inv# 14602069 05/31/23 Ord# 20511895	L Bickford	17.66
06/01/23	Court Research - One Legal Inv# 14605153 06/01/23 Ord# 20520798	L T Cinotto	17.66
06/01/23	Court Research - One Legal Inv# 14604994 06/01/23 Ord# 20518204	L T Cinotto	17.66

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06/08/23	Court Research - One Legal 06/08/23 Inv# 14825555 Ord# 20548485	M K Peralta	17.66
06/09/23	Court Research - One Legal 06/09/23 Inv# 14628916 Ord# 20581996	K Wong	17.66
06/22/23	Court Research - One Legal 06/22/23 Inv# 14658046 Ord# 20620612	K Wong	17.66
06/22/23	Court Research - One Legal 06/21/23 Inv# 14651551 #20652558	K Wong	17.66
06/27/23	Court Research - One Legal 06/27/23 Inv# 14667879 Ord# 20682185	K Wong	38.25
06/27/23	Court Research - One Legal 06/27/23 Inv# 14667881 Ord# 20682093	K Wong	38.25
07/03/23	Court Research - One Legal 07/03/23 Inv# 14684354 Ord# 20726115	K Wong	17.66
07/03/23	Court Research - One Legal 07/03/23 Inv# 14684227 Ord# 20726012	K Wong	17.66
07/03/23	Court Research - One Legal 07/03/23 Inv# 14684232 Ord# 20725955	K Wong	17.66
07/24/23	Court Research - One Legal 07/24/23 Inv# 14735595 Ord# 20851810	M K Peralta	17.66
08/14/23	Court Research Order documents from San Diego County Superior Court	A H Mandel	2.00
Total Court Research			778.97
08/30/23	Document support for J. Gordon; GD0413828; Set Up	O Harrell	25.00
08/30/23	Document support for J. Gordon; GD0413828; Proofread - Slug	A W Siegel	75.00
08/30/23	Document support for J. Gordon; GD0413828; Create/Convert	L M McKenna,jr	137.50
08/30/23	Document support for P. Bassine; GD0413813; Set Up	M S Gaertner	25.00
08/30/23	Document support for P. Bassine; GD0413813; Create/Convert	L G Holroyd	62.50
Total Document Processing			325.00
08/23/23	Trip Expenses - Out-of-Town - Andrew Clark - Taxi/Car Service - Sorrento Auction - 08/13/23 - Home/Airport	A Clark	107.97
08/23/23	Trip Expenses - Out-of-Town - Andrew Clark - Taxi/Car Service - Sorrento Auction - 08/15/23 - Airport/Home	A Clark	128.22
Total Ground Transportation			236.19

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08/07/23	Laser Copy 068588-1025	E L Davis	42.75
08/07/23	Laser Copy 068588-1025	E L Davis	32.25
08/07/23	Laser Copy 068588-1025	E L Davis	7.50
08/25/23	Laser Copy 068588-1025	E L Davis	192.00
08/25/23	Laser Copy 068588-1025	E L Davis	0.15
08/25/23	Laser Copy 068588-1025	E L Davis	192.00
Total Laser Copy			466.65
08/01/23	Other Database Research - Chapter 11 Dockets - Chapter 11 usage for June 2023	A B Rasmussen	30.40
08/01/23	Lexis Nexis - Search Date: 01-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/02/23	Lexis Nexis - Search Date: 02-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/03/23	Lexis Nexis - Search Date: 03-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/04/23	Lexis Nexis - Search Date: 04-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/07/23	Lexis Nexis - Search Date: 07-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/08/23	Lexis Nexis - Search Date: 08-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/09/23	Lexis Nexis - Search Date: 09-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/11/23	Lexis Nexis - Search Date: 11-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/14/23	Lexis Nexis - Search Date: 14-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/15/23	Lexis Nexis - Search Date: 15-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/16/23	Lexis Nexis - Search Date: 16-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/17/23	Lexis Nexis - Search Date: 17-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/18/23	Lexis Nexis - Search Date: 18-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/21/23	Lexis Nexis - Search Date: 21-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/22/23	Lexis Nexis - Search Date: 22-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90

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08/23/23	Lexis Nexis - Search Date: 23-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/24/23	Lexis Nexis - Search Date: 24-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/25/23	Westlaw - Search on: 25-Aug-2023 - Westlaw ID: - Request by: Tarrant, Christopher Michael 85664 - Grp: 1000427646	C M Tarrant	154.80
08/25/23	Lexis Nexis - Search Date: 25-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/27/23	Westlaw - Search on: 27-Aug-2023 - Westlaw ID: - Request by: Gordon, Jonathan 82831 - Grp: 1000711095	J Gordon	928.80
08/28/23	Lexis Nexis - Search Date: 28-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/29/23	Lexis Nexis - Search Date: 29-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
08/30/23	Lexis Nexis - Search Date: 30-Aug-2023 - Timekeeper ID: 81014 - Wong Queenie	K Wong	9.90
08/31/23	Lexis Nexis - Search Date: 31-Aug-2023 - Timekeeper ID: 82831 - Gordon Jonathan	J Gordon	85.50
08/31/23	Westlaw - Search on: 31-Aug-2023 - Westlaw ID: - Request by: Gordon, Jonathan 82831 - Grp: 1000711095	J Gordon	154.80
08/31/23	Lexis Nexis - Search Date: 31-Aug-2023 - Timekeeper ID: 81014 - Wong, Queenie	K Wong	9.90
Total Legal Research			1,572.10
08/11/23	Meal Services Seamless Web - Invoice ID: SL-182-195 - Inv Date: 20-Aug-2023 - Voucher No: 38223400962326 - Invoice Line ID: 07acd79f-1627-4894-835c-5589c1ea3a98 - Vendor: Little Italy Pizza 45th St - 068588-1025 - Auction - 45 Guests Conf. Room 34008 requested by Caroline Reckler 8/14/23	E Mendy	834.63
08/28/23	Meal Services - Flik International Corporation - C. Reckler - Snack Combos - Standard - VC - C. Reckler on August 14 2023 - Auction - 45 Guests	C A Reckler	318.47
Total Meal Services			1,153.10
08/04/23	Transcripts - Veritext - Case: Sorrento Therapeutics, Inc. v. Nantcell, Inc. 19STCV11328 Witness: Hearing Dept14	D Gaynair	873.00
Total Transcripts			873.00
07/30/23	Airfare - The Lawyers Travel Service - Quartarolo, Amy C Ticket No: 7984009181, Departure Date: 07/31/2023 - Return Date: 08/01/2023 - Attend Sale Status Hearing; Route: LAX/IAH/LAX , Carrier: United Airlines Inc.	A Quartarolo	796.67

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07/30/23	Airfare - The Lawyers Travel Service - Gebisa, Ebba Ticket No: 7984009203, Departure Date: 07/31/2023 - Return Date: 08/01/2023 - Attend Sale Status Hearing; Route: ORD/IAH/ORD , Carrier: United Airlines Inc.	E Gebisa	1,058.68
08/06/23	Airfare - The Lawyers Travel Service - Quartarolo, Amy C. Ticket No: 7985932622, Departure Date: 08/06/2023 - Return Date: 08/07/2023 , Attend Replacement DIP Hearing; Route: LAX/IAH/LAX , Carrier: American Airlines Inc.	A Quartarolo	886.00
08/06/23	Airfare - The Lawyers Travel Service - Reckler, Caroline Ticket No: 7985932625, Departure Date: 08/06/2023 - Return Date: 08/07/23, Attend Replacement DIP Hearing, Route: SAN/IAH/ORD , Carrier: United Airlines Inc.	C A Reckler	933.22
08/08/23	Airfare - Caroline A Reckler -Travel to Houston for Hearing - 08/04/23 - Chicago/Houston - UA - 07/31/2023 - 08/01/2023	C A Reckler	688.37
08/08/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to Houston for Hearing - 07/31/23 - Airport/Office	C A Reckler	102.61
08/08/23	Meals - Out-of-Town - Caroline A Reckler - Hotel - Dinner - Travel to Houston for Hearing - 07/31/23 - JW Marriott - Internal Guests: Caroline A Reckler	C A Reckler	60.00
08/08/23	Meals - Out-of-Town - Caroline A Reckler - Hotel - Breakfast - Travel to Houston for Hearing - 07/31/23 - JW Marriott - Internal Guests: Caroline A Reckler	C A Reckler	35.00
08/08/23	Lodging - Out-of-Town - Caroline A Reckler - Lodging - Travel to Houston for DIP Hearing - Check In: 07/31/23 - Check Out: 08/01/23 - JW Marriott	C A Reckler	427.04
08/08/23	Meals - Out-of-Town - Caroline A Reckler - Dinner - Travel to Houston for Hearing - 08/01/23 - JW Marriott - Internal Guests: Caroline A Reckler	C A Reckler	60.00
08/08/23	Parking - Out-of-Town - Caroline A Reckler - Travel to Houston for Hearing - 08/01/23	C A Reckler	84.00
08/08/23	Parking - Out-of-Town - Caroline A Reckler - Travel to Houston for DIP Hearing - 08/07/23	C A Reckler	168.00
08/08/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to Houston for DIP Hearing - 08/07/23 - Office/Airport	C A Reckler	112.72
08/08/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to Houston for DIP Hearing - 08/06/23 - Lodging/Airport	C A Reckler	150.02
08/08/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to Houston for DIP Hearing - 08/06/23 - Airport/Hotel	C A Reckler	124.90
08/08/23	Lodging - Out of Town - Caroline A Reckler - Lodging - Travel to Houston for DIP Hearing - Check In: 08/06/23 - Check Out: 08/07/23 - The Post Oak	C A Reckler	500.00

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/10/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to Houston for Hearing - 07/31/23 - Houston Airport to Hotel	E Gebisa	39.95
08/10/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to Houston for Hearing - 07/31/23 - Home to O'Hare Airport	E Gebisa	37.54
08/10/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to Houston for Hearing - 08/01/23 - Hotel to TX Airport	E Gebisa	38.20
08/10/23	Lodging - Out of Town - Ebba Gebisa - Lodging - Travel to Houston for Hearing - Check In: 07/31/23 - Check Out: 08/01/23 - JW Marriott	E Gebisa	403.64
08/10/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to Houston for Hearing - 08/01/23 - O'Hare Airport to Home	E Gebisa	42.25
08/10/23	Meals - Out-of-Town - Ebba Gebisa - Breakfast - Travel to Houston for Hearing - 08/01/23 - Starbucks Houston Airport - Internal Guests: Ebba Gebisa	E Gebisa	8.82
08/10/23	Meals - Out-of-Town - Ebba Gebisa - Lunch - Travel to Houston for Hearing - 08/01/23 - Sweetgreen - Internal Guests: Ebba Gebisa	E Gebisa	38.81
08/10/23	Meals - Out-of-Town - Ebba Gebisa - Dinner - Travel to Houston for Hearing - 07/31/23 - HMS Starbucks at O'Hare Airport - Internal Guests: Ebba Gebisa	E Gebisa	23.97
08/10/23	Meals - Out-of-Town - Ebba Gebisa - Meals Other - Travel to Houston for Hearing - 08/01/23 - Paradies Airport - Houston - Internal Guests: Ebba Gebisa	E Gebisa	7.48
08/11/23	Lodging - Out of Town - Jonathan Gordon - Lodging - Attend Sale Status Hearing - Check In: 07/31/23 - Check Out: 08/01/23 - JW Marriott Houston Downtown	J Gordon	395.45
08/11/23	Airfare - Jonathan Gordon - Attend Sale Status Hearing - 07/31/23 - Midway Airport, Chicago/Houston Airport - WN - 07/31/2023 - 07/31/2023	J Gordon	442.98
08/11/23	Airfare - Jonathan Gordon - Attend Sale Status Hearing - 08/01/23 - Houston Airport/O'Hare Airport - UA - 08/01/2023 - 08/01/2023	J Gordon	380.90
08/11/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Sale Status Hearing - 07/31/23 - Home/Midway Airport, Chicago	J Gordon	42.60
08/11/23	Meals - Out-of-Town - Jonathan Gordon - Dinner - Attend Sale Status Hearing - 07/31/23 - Big and Littles - Internal Guests: Jonathan Gordon	J Gordon	17.87
08/11/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Sale Status Hearing - 07/31/23 - Houston Airport/Hotel	J Gordon	35.78

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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/11/23	Meals - Out-of-Town - Jonathan Gordon - Breakfast - Attend Sale Status Hearing - 08/01/23 - Main Kitchen - Internal Guests: Jonathan Gordon	J Gordon	24.57
08/11/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Sale Status Hearing - cab ride with Caroline Reckler - 08/01/23 - Hotel/Houston Airport	J Gordon	124.98
08/11/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Sale Status Hearing - 08/01/23 - Midway Airport, Chicago/Home	J Gordon	56.40
08/14/23	Airfare - Jonathan Gordon - Attend Replacement DIP Hearing - 08/06/23 - Midway Airport, Chicago/Houston Airport - WN - 08/06/2023 - 08/06/2023	J Gordon	525.98
08/14/23	Airfare - Jonathan Gordon - Attend Replacement DIP Hearing - 08/07/23 - Houston Airport/Midway Airport, Chicago - WN - 08/07/2023 - 08/07/2023	J Gordon	408.97
08/14/23	Lodging - Out of Town - Jonathan Gordon - Lodging - Attend Replacement DIP Hearing Check In: 08/06/23 - Check Out: 08/07/23 - JW Marriott Houston Downtown	J Gordon	351.00
08/14/23	Meals - Out-of-Town - Jonathan Gordon - Dinner - Attend Replacement DIP Hearing - 08/06/23 - Sapporo - Internal Guests: Jonathan Gordon	J Gordon	49.68
08/14/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Replacement DIP Hearing - 08/06/23 - Houston Airport/Hotel	J Gordon	44.51
08/14/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Replacement DIP Hearing - 08/07/23 - Hotel/Houston Airport	J Gordon	36.24
08/14/23	Ground Transportation - Out-Of-Town - Jonathan Gordon - Taxi/Car Service - Attend Replacement DIP Hearing - 08/07/23 - Midway Airport, Chicago/Home	J Gordon	43.20
08/14/23	Meals - Out-of-Town - Jonathan Gordon - Breakfast - Attend Replacement DIP Hearing - 08/07/23 - Cranky Carrot Juice Co. - Internal Guests: Jonathan Gordon	J Gordon	20.70
08/14/23	Meals - Out-of-Town - Jonathan Gordon - Dinner - Attend Replacement DIP Hearing - 08/07/23 - Pick Up Stix - Internal Guests: Jonathan Gordon	J Gordon	20.15
08/15/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to and from New York for Auction - 08/13/23 - Airport/Lodging	C A Reckler	85.77
08/15/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to and from New York for Auction - 08/15/23 - Lodging/Airport	C A Reckler	96.03
08/15/23	Meals - Out-of-Town - Caroline A Reckler - Lunch - Travel to and from NY for Auction - 08/13/23 - Wicker Park - Internal Guests: Caroline A Reckler	C A Reckler	45.00

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08/15/23	Parking - Out-of-Town - Caroline A Reckler - Travel to and from New York for Auction - 08/15/23	C A Reckler	154.00
08/17/23	Ground Transportation - Out-Of-Town - Taylor John Ashton - Travel to and from NY for Auction - Taxi/Car Service - EWR Taxi - 08/13/23 - Newark Liberty International Airport / New York Hilton Midtown	T J Ashton	111.70
08/17/23	Meals - Out-of-Town - Taylor John Ashton - Travel to and from NY for Auction - Meals Other - John Wayne Airport - 08/13/23 - SNA - Farmers Market - Internal Guests: Taylor John Ashton	T J Ashton	9.18
08/17/23	Meals - Out-of-Town - Taylor John Ashton - Travel to and from NY for Auction Breakfast - Breakfast - 08/14/23 - Dunkin' - Internal Guests: Taylor John Ashton	T J Ashton	11.21
08/17/23	Meals - Out-of-Town - Taylor John Ashton - Travel to and from NY for Auction - Dinner - Dinner - 08/14/23 - The Long Acre Tavern - Internal Guests: Taylor John Ashton	T J Ashton	33.13
08/17/23	Ground Transportation - Out-Of-Town - Taylor John Ashton - Travel to and from NY for Auction - Taxi/Car Service - Taxi - 08/15/23 - New York Hilton Midtown / Newark Liberty International Airport	T J Ashton	146.75
08/17/23	Meals - Out-of-Town - Taylor John Ashton - Travel to and from NY for Auction - Hotel - Dinner - Lodging - 08/13/23 - New York Hilton Midtown - Internal Guests: Taylor John Ashton	T J Ashton	35.11
08/17/23	Lodging - Out of Town - Taylor John Ashton - Travel to and from NY for Auction Lodging - Lodging - Check In: - 08/13/23 - Check Out: 08/15/23 - New York Hilton Midtown	T J Ashton	500.00
08/22/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to and from NY for Auction - 08/13/23 - NY Airport to Hotel	E Gebisa	62.92
08/22/23	Meals - Out-of-Town - Ebba Gebisa - Lunch - Travel to and from NY for Auction - 08/14/23 - Sweetgreen - Internal Guests: Ebba Gebisa, Amy Quartarolo, Andrew Clark	E Gebisa	51.50
08/22/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to and from NY for Auction - 08/13/23 - Home to O'Hare Airport	E Gebisa	38.01
08/22/23	Lodging - Out of Town - Ebba Gebisa - Lodging - Travel to and from NY for Auction - Check In: 08/13/23 - Check Out: 08/14/23 - Conrad NY Midtown	E Gebisa	500.00
08/22/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to and from NY for Auction - 08/15/23 - Hotel to NY Airport	E Gebisa	61.71
08/22/23	Meals - Out-of-Town - Ebba Gebisa - Dinner - Travel to and from NY for Auction - 08/14/23 - La Grande Boucherie - Internal Guests: Ebba Gebisa	E Gebisa	60.00

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08/22/23	Meals - Out-of-Town - Ebba Gebisa - Lunch - Travel to and from NY for Auction - 08/13/23 - Heaven on 7th Marketplace - Internal Guests: Ebba Gebisa	E Gebisa	23.54
08/22/23	Meals - Out-of-Town - Ebba Gebisa - Breakfast - Travel to and from NY for Auction - 08/13/23 - Starbucks at O'Hare Airport - Internal Guests: Ebba Gebisa	E Gebisa	11.05
08/22/23	Ground Transportation - Out-Of-Town - Ebba Gebisa - Taxi/Car Service - Travel to and from NY for Auction - 08/15/23 - O'Hare Airport to Home	E Gebisa	42.25
08/23/23	Ground Transportation - Out-Of-Town - Andrew Clark - Taxi/Car Service - Sorrento Auction - 08/13/23 - Airport/Hotel	A Clark	131.42
08/23/23	Ground Transportation - Out-Of-Town - Andrew Clark - Taxi/Car Service - Sorrento Auction - 08/14/23 - Hotel/Airport	A Clark	150.00
08/23/23	Meals - Out-of-Town - Andrew Clark - Hotel - Breakfast - Sorrento Auction - 08/14/23 - The Times Square Edition - Internal Guests: Andrew Clark	A Clark	9.80
08/23/23	Lodging - Out of Town - Andrew Clark - Lodging - Sorrento Auction - Check In: 08/13/23 - Check Out: 08/14/2023 - The Times Square Edition	A Clark	500.00
08/23/23	Lodging - Out of Town - Amy Quartarolo - Lodging - Sorrento Court Hearing - Hotel Check In: 07/31/23 - Check Out: 08/01/2023 - The Post Oak	A Quartarolo	384.93
08/23/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Court Hearing - Uber - 08/01/23 - Airport/Home	A Quartarolo	83.88
08/23/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Court Hearing - Uber - 08/01/23 - Hotel/Airport	A Quartarolo	18.90
08/23/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Court Hearing - Uber - 07/31/23 - Airport/Hotel	A Quartarolo	44.37
08/23/23	Meals - Out-of-Town - Amy Quartarolo - Dinner - Sorrento Court Hearing - Meal - 07/31/23 - Maui Bento - Internal Guests: Amy Quartarolo	A Quartarolo	45.44
08/23/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Court Hearing - Uber - 07/31/23 - Home/Airport	A Quartarolo	89.98
08/23/23	Parking - Out-of-Town - Amy Quartarolo - - Sorrento Court Hearing - Parking at LAX Airport - 08/07/23	A Quartarolo	120.00
08/23/23	Meals - Out-of-Town - Amy Quartarolo - Lunch - Sorrento Court Hearing - Lunch - 08/06/23 - Lemonade - Internal Guests: Amy Quartarolo	A Quartarolo	10.46

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LATHAM & WATKINS^{LLP}

Invoice No. 2300613721
September 14, 2023

<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
08/23/23	Lodging - Out of Town - Amy Quartarolo - Lodging - Sorrento Court Hearing - Hotel Lodging Check In: 08/06/23 - Check Out: 08/07/2023 - The Post Oak Hotel	A Quartarolo	468.00
08/23/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Travel from Hotel to Office - Sorrento Court Hearing - Uber fare - 08/07/23	A Quartarolo	60.92
08/23/23	Mileage - Out-of-Town - Amy Quartarolo - Sorrento Court Hearing - Mileage - 08/06/23 - Home/Airport	A Quartarolo	20.63
08/23/23	Mileage - Out-of-Town - Amy Quartarolo - Sorrento Court Hearing - Mileage - 08/07/23 - LAX Airport to Home	A Quartarolo	20.63
08/24/23	Meals - Out-of-Town - Amy Quartarolo - Dinner - Sorrento Hearing - Meal at airport restaurant - 08/14/23 - OTG Management - NY airport terminal - Internal Guests: Amy Quartarolo	A Quartarolo	41.00
08/24/23	Meals - Out-of-Town - Amy Quartarolo - Lunch - Sorrento Hearing - Food - 08/14/23 - Cibo Express EC - Internal Guests: Amy Quartarolo	A Quartarolo	21.71
08/24/23	Parking - Out-of-Town - Amy Quartarolo - - Sorrento Hearing - LAX Parking - 08/15/23	A Quartarolo	120.00
08/24/23	Mileage - Out-of-Town - Amy Quartarolo - - Sorrento Hearing - Mileage - 08/13/23 - Home/LAX Airport	A Quartarolo	20.63
08/24/23	Mileage - Out-of-Town - Amy Quartarolo - - Sorrento Hearing - Mileage - 08/15/23 - LAX Airport to Home	A Quartarolo	20.63
08/24/23	Lodging - Out of Town - Amy Quartarolo - Lodging - Sorrento Auction - Hotel Lodging - Check In: 08/13/23 - Check Out: 08/14/2023 - Conrad New York Midtown	A Quartarolo	486.31
08/24/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Hearing - Uber - 08/13/23 - Jamaica, NY 11430/ Hotel	A Quartarolo	91.59
08/24/23	Ground Transportation - Out-Of-Town - Amy Quartarolo - Taxi/Car Service - Sorrento Hearing - Uber - 08/14/23 - Hotel/Airport	A Quartarolo	134.29
08/31/23	Lodging - Out of Town - Caroline A Reckler - Lodging - Travel to Houston for Sale Hearing - Check In: 08/24/23 - Check Out: 08/25/23 - Post Oak Uptown Houston	C A Reckler	384.93
08/31/23	Meals - Out-of-Town - Caroline A Reckler - Hotel - Dinner - Dinner with team - 08/24/23 - Post Oak Uptown Houston - Internal Guests: Moelis Guests 2, Caroline A Reckler, Ebba Gebisa, Amy Quartarolo - External Guests: Misc Moelis Guests 2, Mohsin Meghji	C A Reckler	555.81
08/31/23	Parking - Out-of-Town - Caroline A Reckler - Travel to Houston for Sale Hearing - 08/25/23	C A Reckler	153.00
08/31/23	Ground Transportation - Out-Of-Town - Caroline A Reckler - Taxi/Car Service - Travel to Houston for Sale Hearing - 08/25/23 - Hotel/Airport	C A Reckler	57.28

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Invoice No. 2300613721
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<u>Date</u>	<u>Description</u>	<u>Timekeeper</u>	<u>Amount</u>
Total Travel Expenses			16,175.25
08/10/23	Wireless Data - Ebba Gebisa - Internet - Travel to Houston for Hearing - 07/31/23	E Gebisa	8.00
08/10/23	Wireless Data - Ebba Gebisa - Internet - Travel to Houston for Hearing - 08/01/23	E Gebisa	10.00
08/11/23	Wireless Data - Jonathan Gordon - Internet - Attend Sale Status Hearing - 07/31/23	J Gordon	8.00
08/14/23	Wireless Data - Jonathan Gordon - Internet - Computer - Attend Replacement DIP Hearing - WiFi for Computer Use - 08/06/23	J Gordon	8.00
08/17/23	Wireless Data - Taylor John Ashton - Internet - Travel to New York for Sorrento Auction - 08/13/23	T J Ashton	8.00
08/17/23	Wireless Data - Taylor John Ashton - Internet - Travel from New York to Sorrento Auction - 08/15/23	T J Ashton	8.00
08/22/23	Wireless Data - Ebba Gebisa - Internet - Travel to New York for Auction - 08/13/23	E Gebisa	15.00
08/23/23	Wireless Data - Andrew Clark - Internet - Sorrento Auction - 08/13/23	A Clark	29.00
08/23/23	Wireless Data - Andrew Clark - Internet - Sorrento Auction - 08/14/23	A Clark	29.00
08/23/23	Wireless Data - Amy Quartarolo - Internet - Sorrento Court Hearing - WiFi on United Airlines - 08/01/23	A Quartarolo	8.00
08/23/23	Wireless Data - Amy Quartarolo - Internet - Sorrento Court Hearing - WiFi on United Airlines - 07/31/23	A Quartarolo	8.00
08/23/23	Wireless Data - Amy Quartarolo - Internet - Sorrento Court Hearing - WiFi on United Airlines flight - 08/07/23	A Quartarolo	8.00
Total Wireless Data			147.00
Total Costs and Disbursements:			\$ 21,727.26

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Invoice No. 2300613721
September 14, 2023

Costs and Disbursements:

Court Research	778.97
Document Processing	325.00
Ground Transportation	236.19
Laser Copy	466.65
Legal Research	1,572.10
Meal Services	1,153.10
Transcripts	873.00
Travel Expenses	16,175.25
Wireless Data	147.00
Total Costs and Disbursements:	<u>\$ 21,727.26</u>

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